



Lectures on  
**DARK MATTER IN GALAXIES**

A. Bosma (Observatoire de Marseille)

E. Athanassoula (Observatoire de Marseille)

Part I: "The observational viewpoint"

1. historical development of the problem
2. dark matter in spirals
3. the core/cusp problem
4. dark matter in ellipticals
5. galaxy formation  
and future instrumentation

Part II: "Input from simulations and  
from theory"

1. Dark matter in ellipticals
2. Dark matter in disc galaxies
  - a. Interplay between dark and baryonic matter
  - b. Orbital structure in haloes

Monday February 26th from 10.00 to 12.00  
Tuesday February 27th from 10.00 to 12.00

Thursday March 1st, from 15.00 to 17.00



# Dark matter : Theoretical input



E. Athanassoula  
Observatoire de Marseille



# Layout

- The importance of dynamics for Dark Matter studies
- N-bodies
- Dark matter in disc galaxies
- Dark matter in ellipticals
- Dark matter in groups and clusters
- Conclusions



# Disc Galaxies

Some material, e.g. gas, or young stars, is on near-circular orbits

$$F = \frac{GM(r)}{R^2}$$

$$V_{circ}^2 = \frac{GM(r)}{R}$$



# Elliptical galaxies

Hardly any material on circular orbits, so use the virial theorem

Schematically :

$$2K + W = 0$$

$$K = 0.5M \langle v^2 \rangle$$

$W$

$$\langle v^2 \rangle = |W|/M = GM/r_g \simeq 0.4GM/r_h$$

$K$  is the kinetic energy

$W$  is the potential energy

$r_h$  is the median radius

In practice : Use a model and constraints from both photometry and kinematics  
Also use radial profile information



# Galactic dynamics

Equation de Boltzmann

$$f(x, v, t)$$

$$d_t f = \partial_t f + v \partial_x f - \partial_x \Phi \cdot \partial_v f = 0$$

Equation de Poisson

$$\partial_x^2 \Phi(x, t) = 4\pi G \int f(x, v) d^3 v$$

$$\rho(x) \longleftrightarrow \sum_i m_i$$

N corps

Boucle sur le temps



# N-bodies

Boucle sur le temps

Calcul du potentiel et de la force

$$\mathbf{F}_i = Gm_i \sum_{j \neq i}^N \frac{m_j (\mathbf{x}_j - \mathbf{x}_i)}{(|\mathbf{x}_i - \mathbf{x}_j|^2 + \epsilon^2)^{1.5}}$$

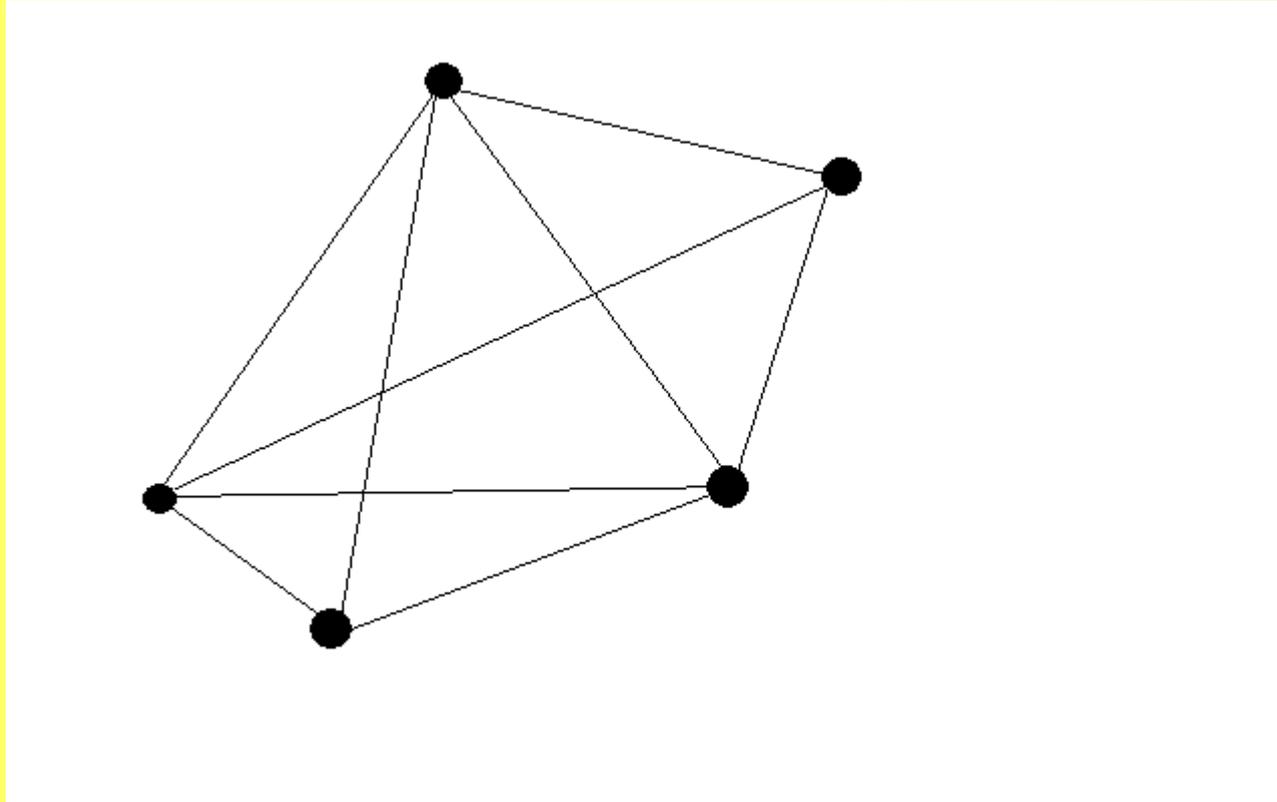
$$\Phi_i = Gm_i \sum_{j \neq i}^N \frac{m_j}{(|\mathbf{x}_i - \mathbf{x}_j|^2 + \epsilon^2)^{0.5}}$$

Resoudre les equations du mouvement

$$d_t^2 x_i = -\partial_x \Phi(x_i, t)$$



# Direct summation



$N(N - 1)$

$O(N^2)$



# Why use N-body simulations ?

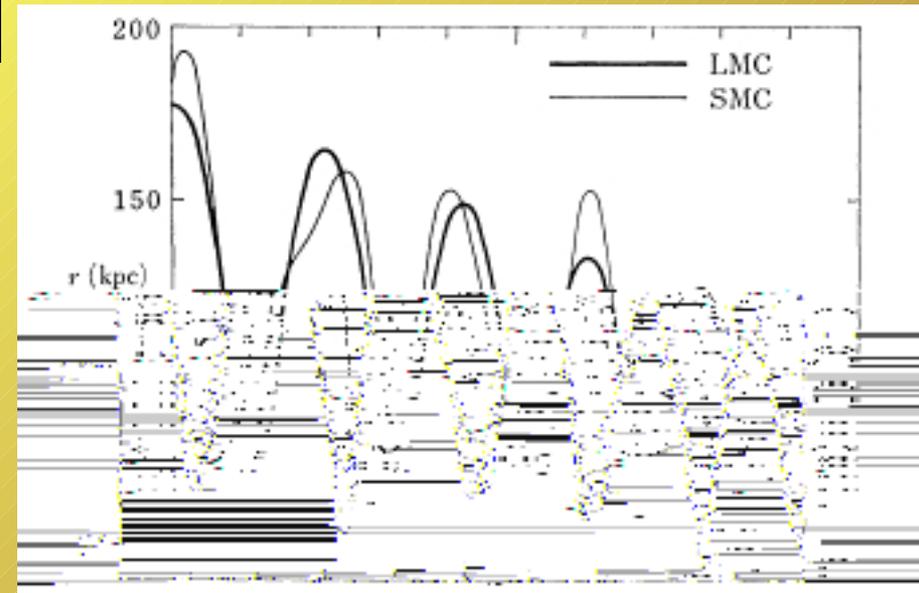
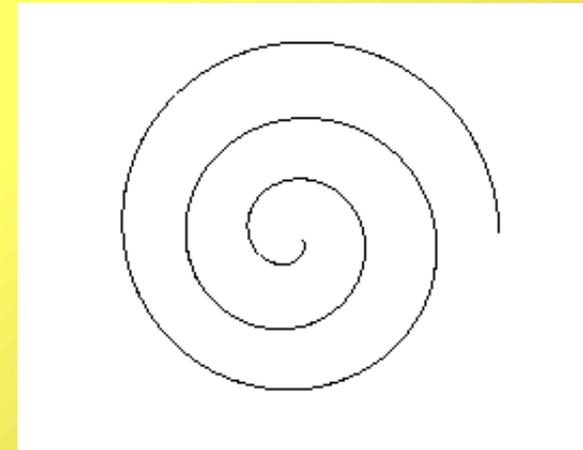
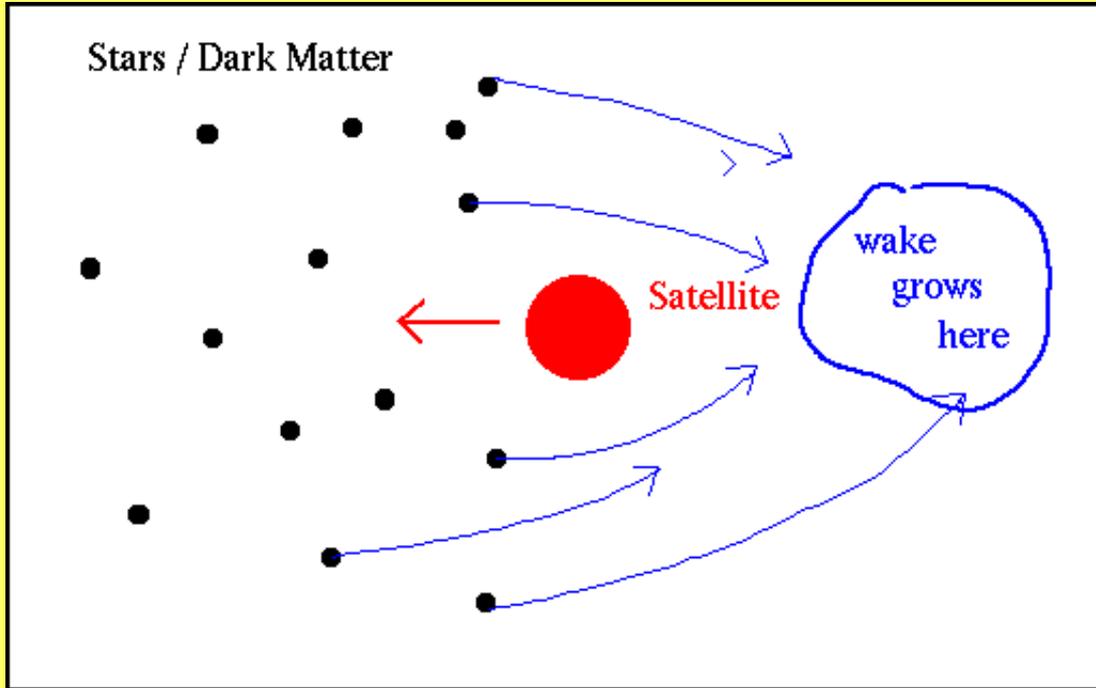
Complementary to analytical approach (Analytical work is only possible in oversimplified cases, but provides good insight)

Allows to follow evolution with time

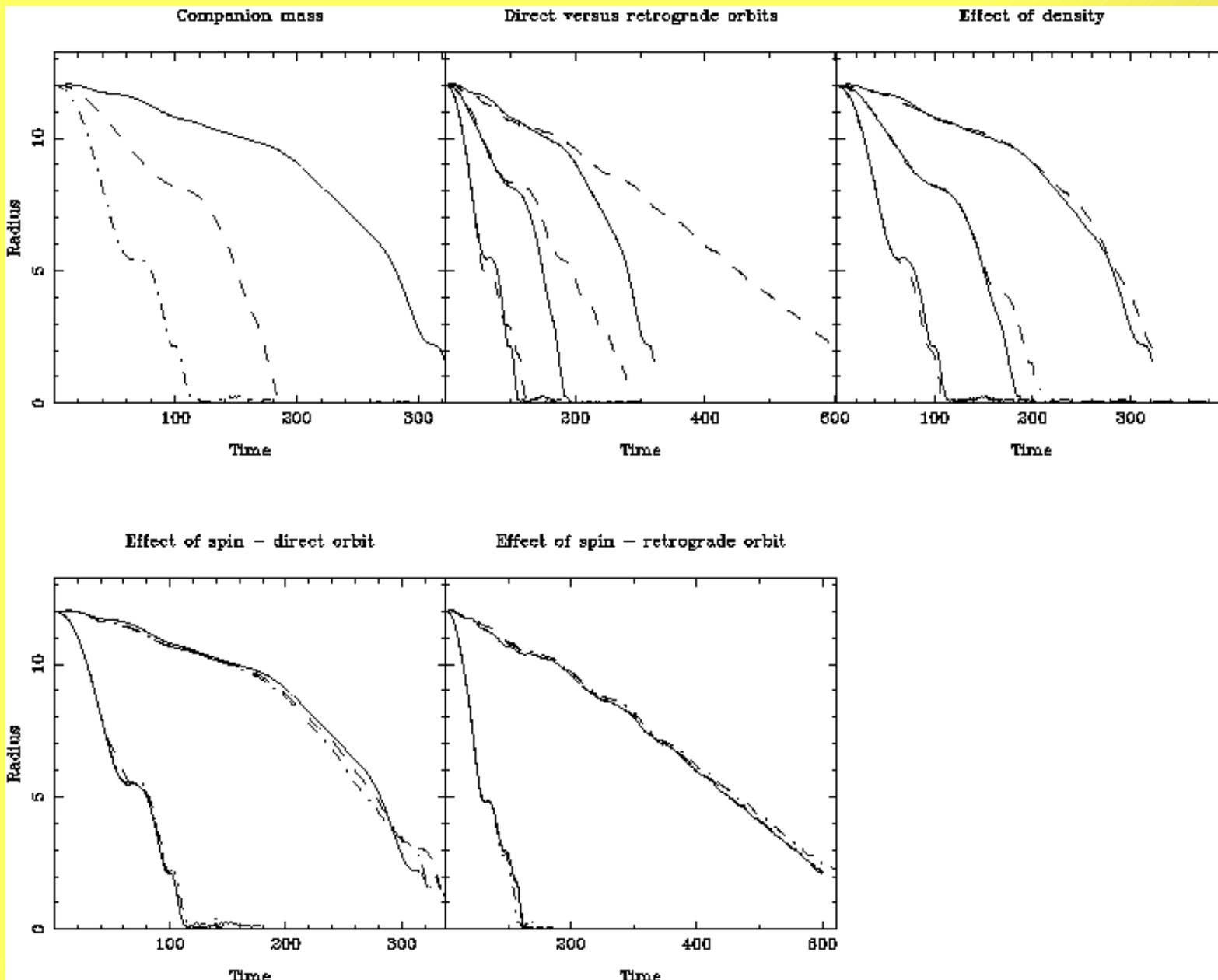
Allows to see interactions between stars, gas and dark matter. Also interactions between different components, or between components and substructure

Progress in both computer hardware and in software allow now models which are sufficiently realistic :

- to set constraints on the halo
- to be compared with observations (observations give only 2D spatial information, only 1D in velocity, and , for an individual object, no information on the time evolution)



Murai & Fujimoto (1980)





Depends on :

Halo density

Mass of the satellite

Relative velocity

Constraints from :

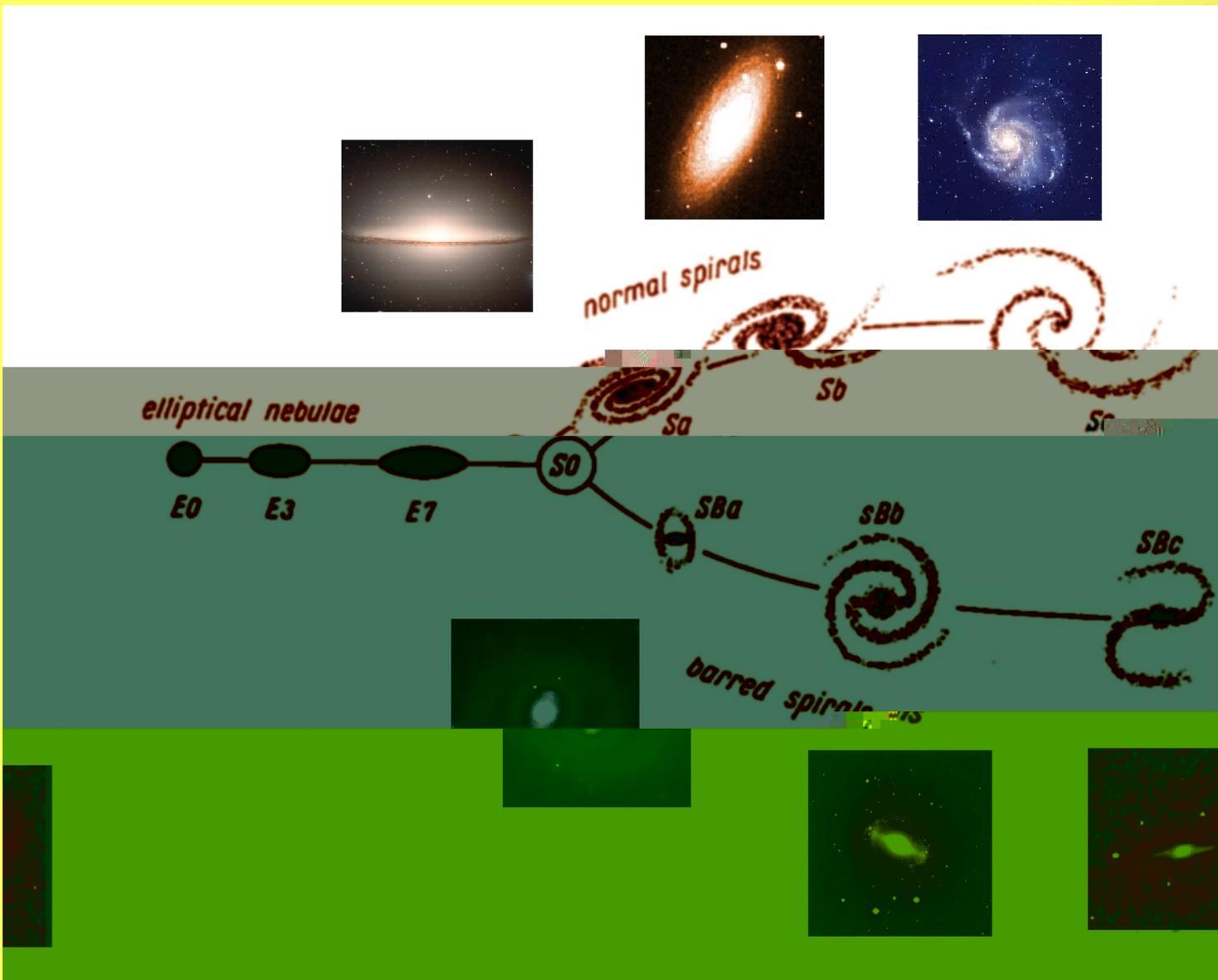
Satellite luminosity

Satellite velocity (LOS)

Past trajectory (movie)



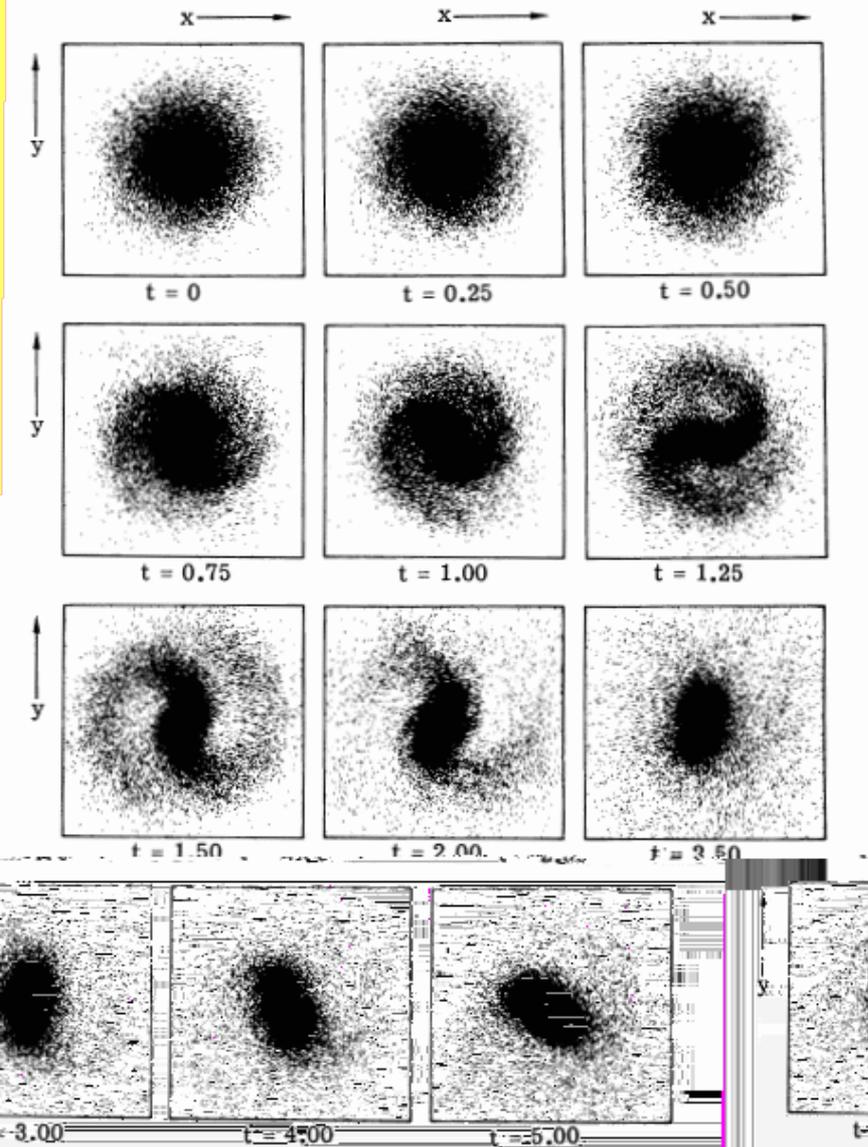
# Hubble classification



Bar galaxies



# The first N-body simulations



A self-gravitating disc is bar unstable, and the bar is very robust

Miller, Prendergast and Quirk (1970)

Hohl (1971)

Evolution of a disk of stars with an initially exponential mass distribution. Fig. 9. Evolution of a disk of stars with an initially exponential mass distribution.



# Dark halo : needed ?

Ostriker & Peebles (1973)

## A NUMERICAL STUDY OF THE STABILITY OF FLATTENED GALAXIES: OR, CAN COLD GALAXIES SURVIVE?\*

J. P. Ostriker

Princeton University Observatory

AND

P. J. E. Peebles

Joseph Henry Laboratories, Princeton University

Received 1973 May 29

### ABSTRACT

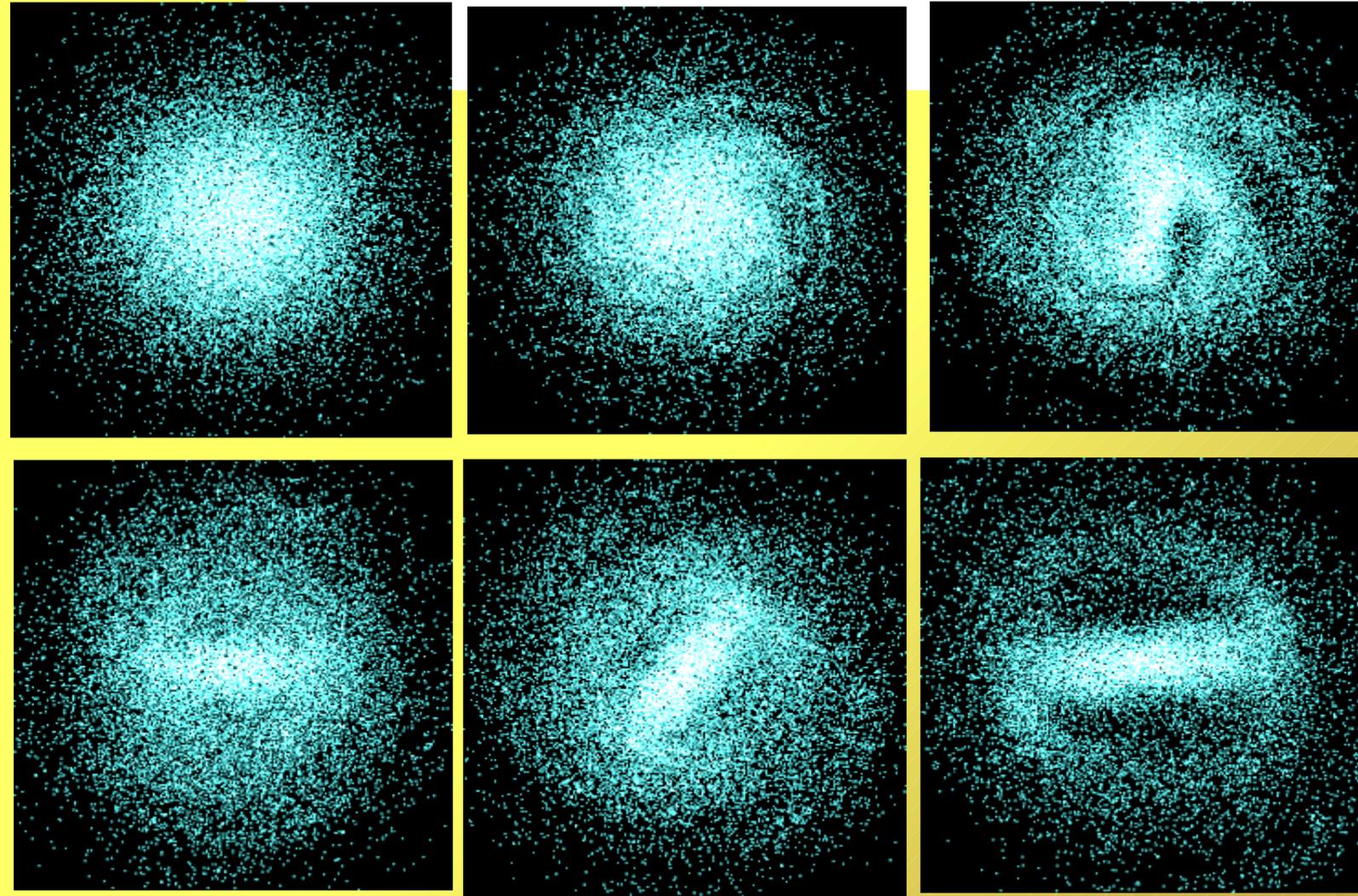
To study the stability of flattened galaxies, we have followed the evolution of simulated galaxies containing 150 to 500 mass points. Models which begin with characteristics similar to the disk of our Galaxy (except for increased velocity dispersion and thickness to assure local stability) were found to be rapidly and grossly unstable to barlike modes. These modes cause an increase in random kinetic energy, with approximate stability being reached when the ratio of kinetic energy of rotation to total gravitational energy, designated  $t$ , is reduced to the value of  $0.14 \pm 0.02$ . Parameter studies indicate that the result probably is not due to inadequacies of the numerical  $N$ -body simulation method. A survey of the literature shows that a critical value for limiting stability  $t \simeq 0.14$  has been found by a variety of methods.

Models with added spherical (halo) component are more stable. It appears that halo-to-disk mass ratios of 1 to  $2\frac{1}{2}$ , and an initial value of  $t \simeq 0.14 \pm 0.03$ , are required for stability. If our Galaxy (and other spirals) do not have a substantial unobserved mass in a hot disk component, then apparently the halo (spherical) mass *interior* to the disk must be comparable to the disk mass. Thus normalized, the halo masses of our Galaxy and of other spiral galaxies *exterior* to the observed disks may be extremely large.

\* Supported in part by the National Science Foundation.



# Time evolution Face-on view





# Resonances and angular momentum exchange

Angular momentum exchange drives the dynamical evolution of barred galaxies

Absorption/Emission occurs principally at resonances

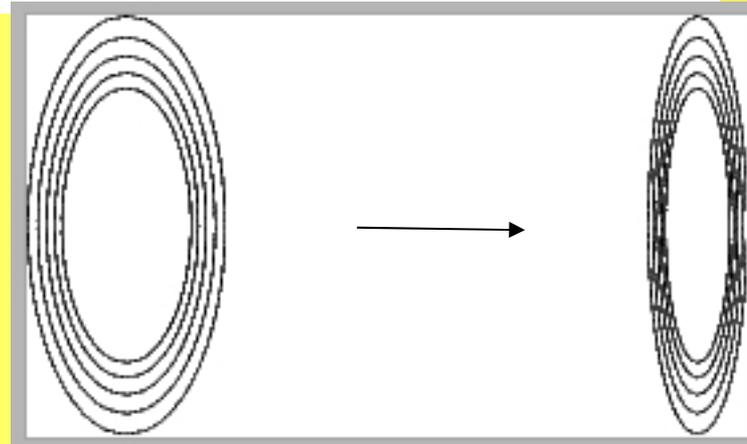
inner disc (bar) -----> outer disc  
Lynden-Bell and Kalnajs 1972

inner disc (bar) -----> outer disc + halo  
Athanasoula 2002, 2003, 2004

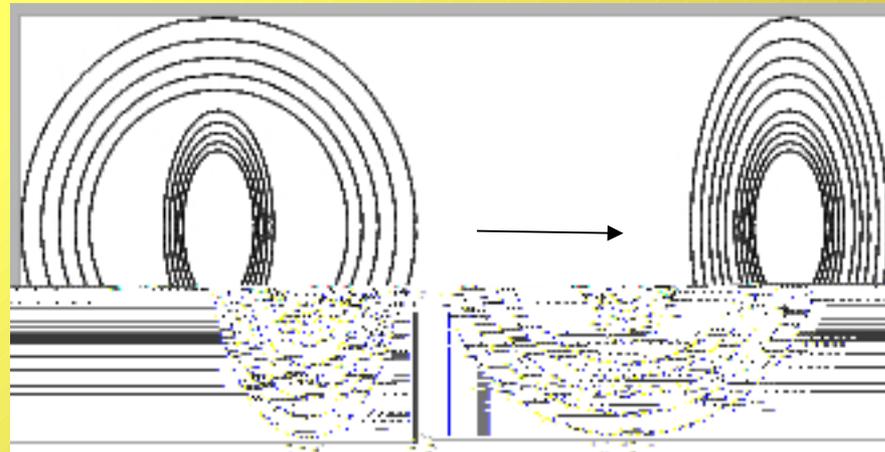


# Angular momentum lost by the bar : how ?

- orbits become  
thinner



- bar traps stars  
which were on  
near-circular orbits  
around it, into its  
outer parts



- bar rotates  
slower



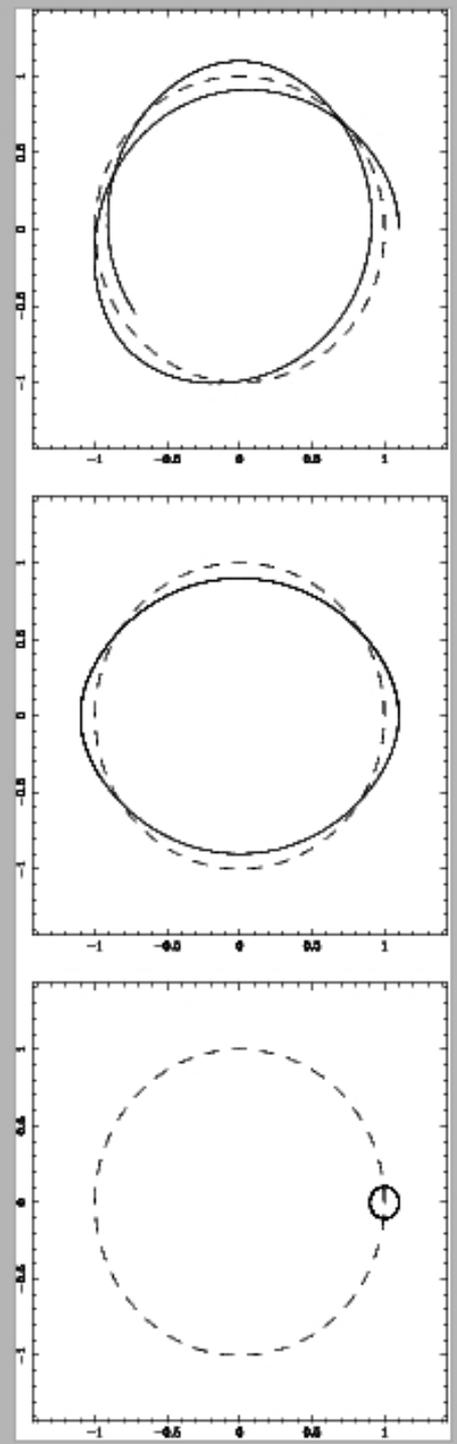
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$$\Omega - \Omega_p$$

Angular frequency

$$\kappa$$

Epicyclic frequency

$$\frac{(\Omega - \Omega_p)}{\kappa} = 1/2$$

Inner Lindblad resonance

$$\Omega = \Omega_p$$

Corotation resonance



# Analytical predictions

**Emitters** : (principally material at near-resonance in the) inner disc

**Absorbers** : (principally material at near-resonance in the) outer disc and in the halo

The bar is a negative angular momentum feature (Kalnajs 1970, Lynden-Bell & Kalnajs 1972). As it loses angular momentum

- it will grow stronger
- it will slow down (i.e. its pattern speed decreases)

Both for the disc and the halo, there is more angular momentum gained/lost at a given resonance if :

- the density is higher there
- the resonant material is colder

Analytical work :

Athanassoula (2002, 2003, 2005), Fuchs (2004), Fuchs & Athanassoula (2005), Kalnajs (1970), Lynden-Bell & Kalnajs (1972), Tremaine & Weinberg (1985), Weinberg (1985, 2004).



# N-body simulations

- ± High resolution simulations
- ± 1 to 10 million particles
- ± ~500 simulations





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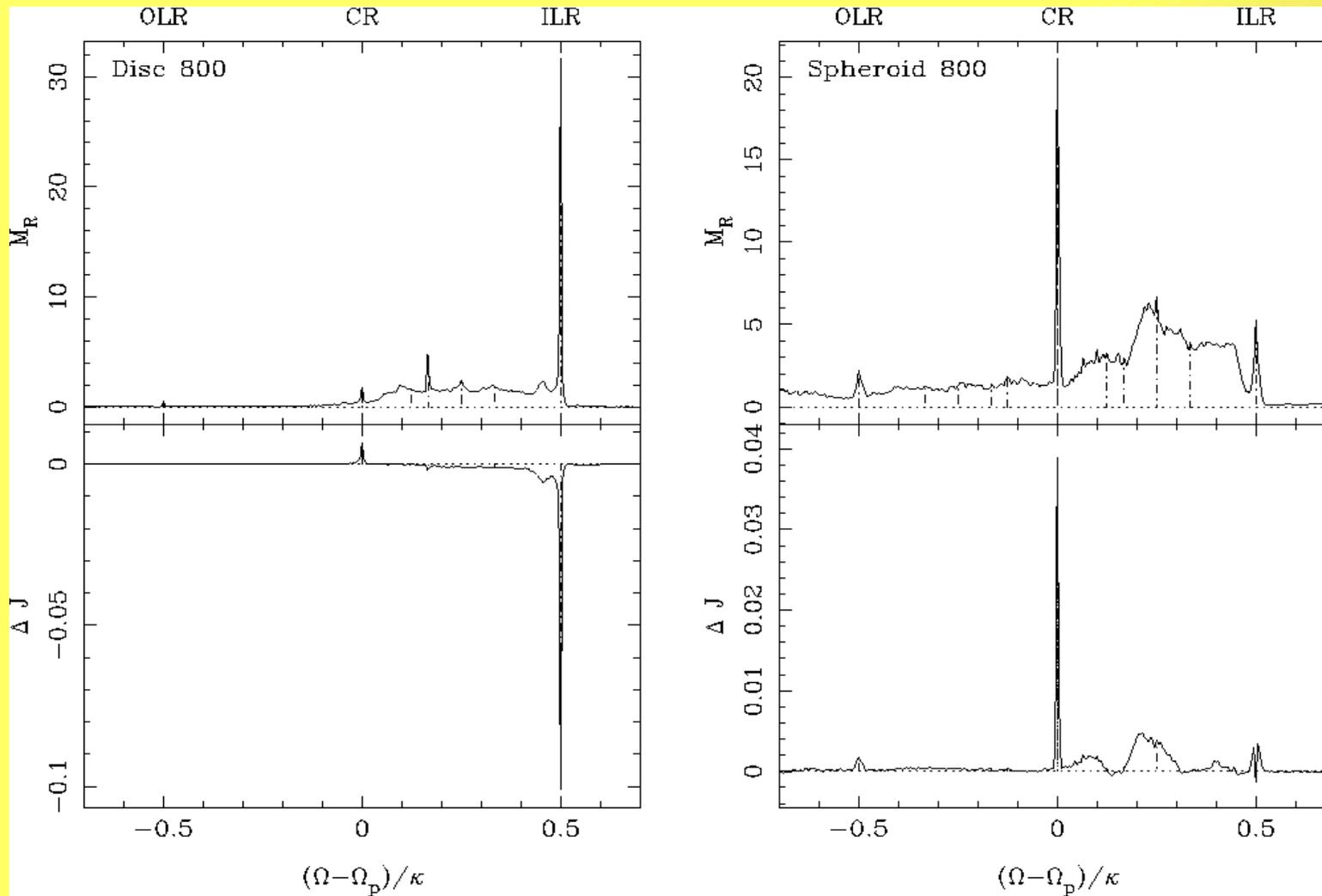
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# Emitters and absorbers

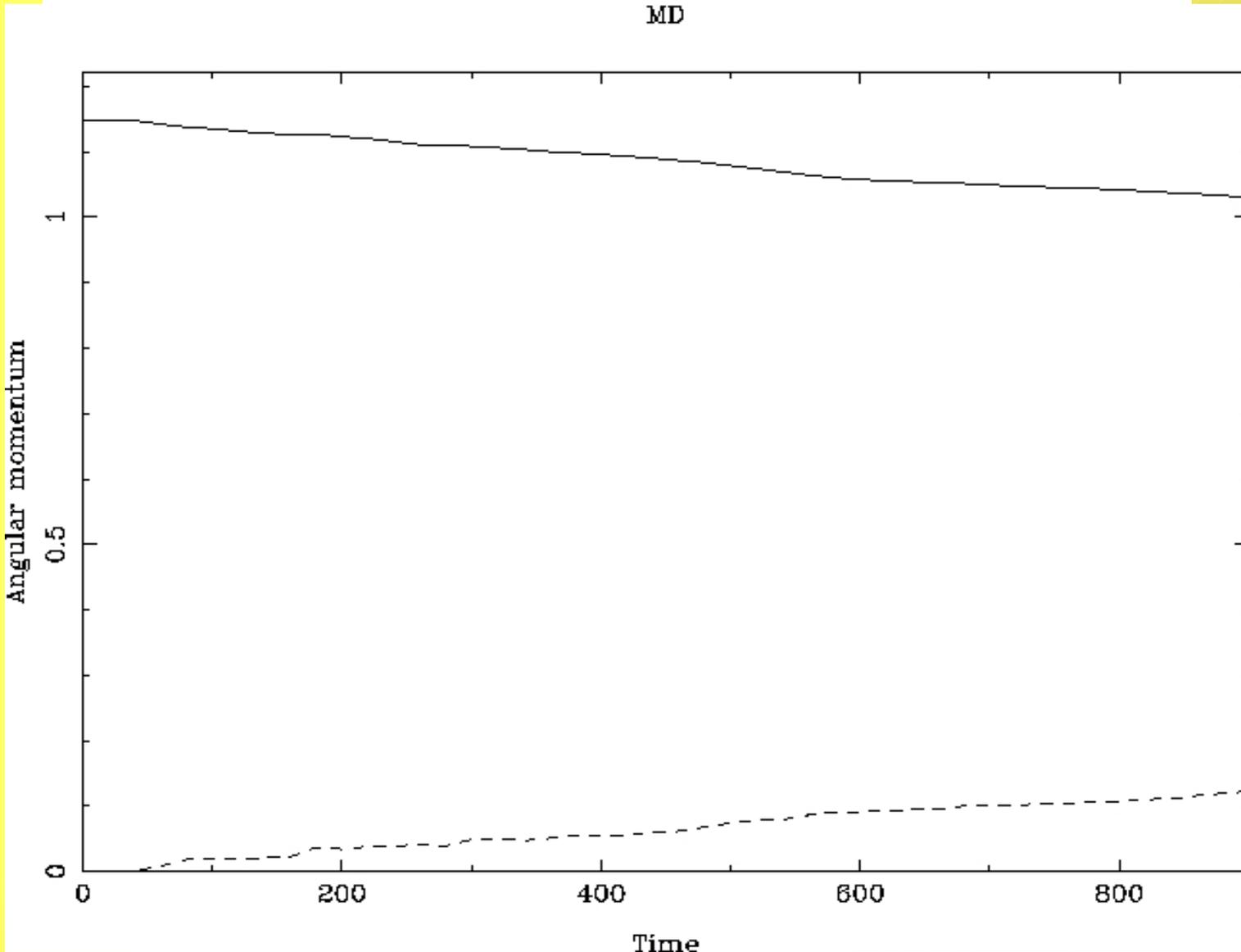
Example from a strong bar case Athanassoula 2003





# Angular momentum transfer

in disc



in halo



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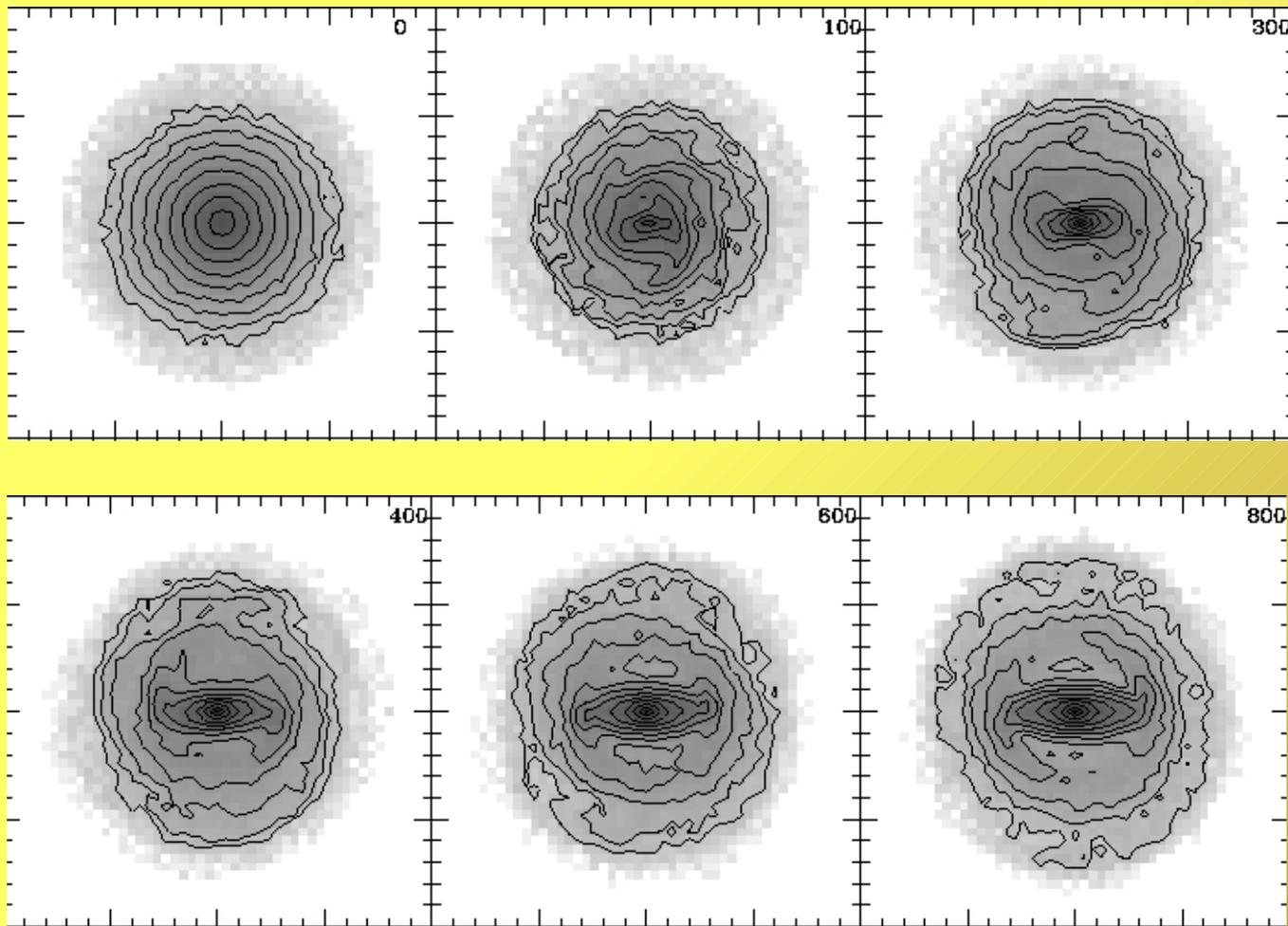
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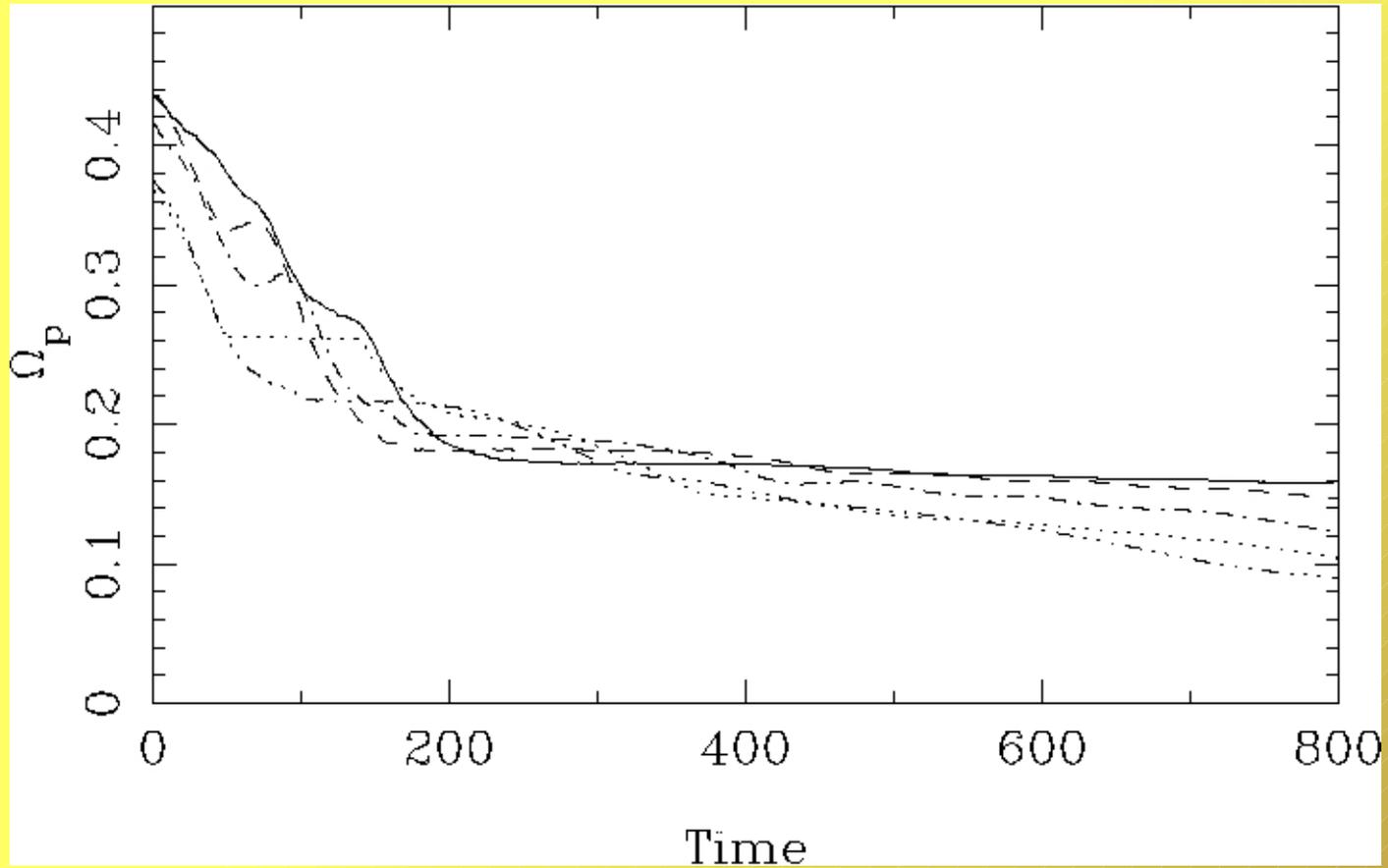


## Bar strength increases with time





## Pattern speed decreases with time





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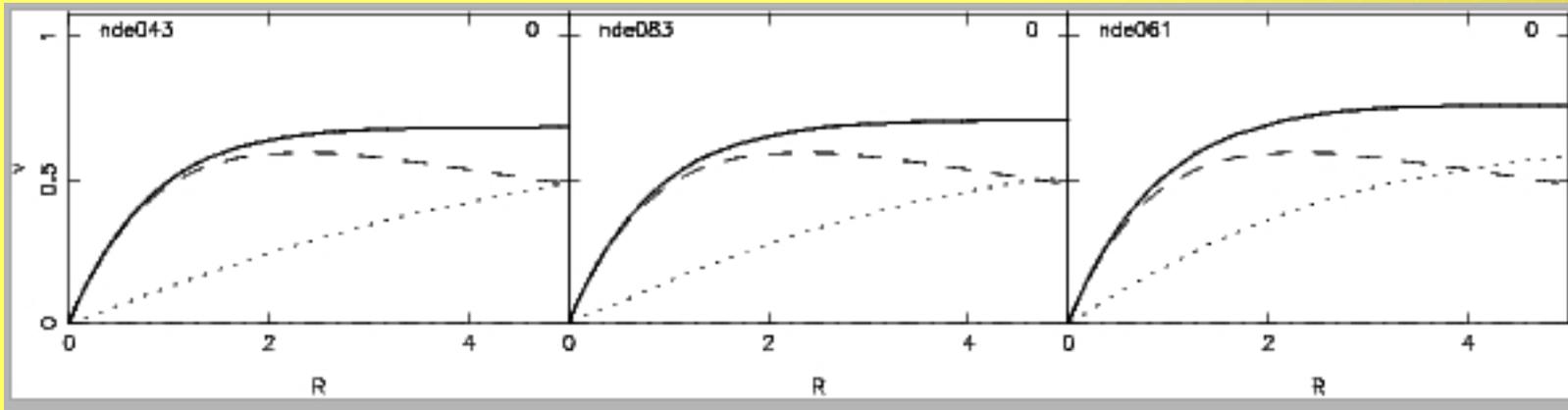


# A series of haloes with different central concentrations

$\gamma = 5.$

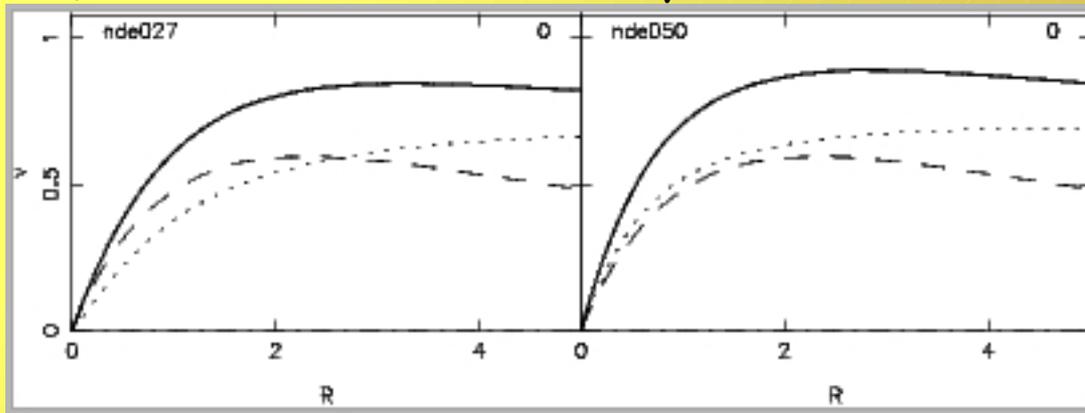
$\gamma = 4.$

$\gamma = 2.5$



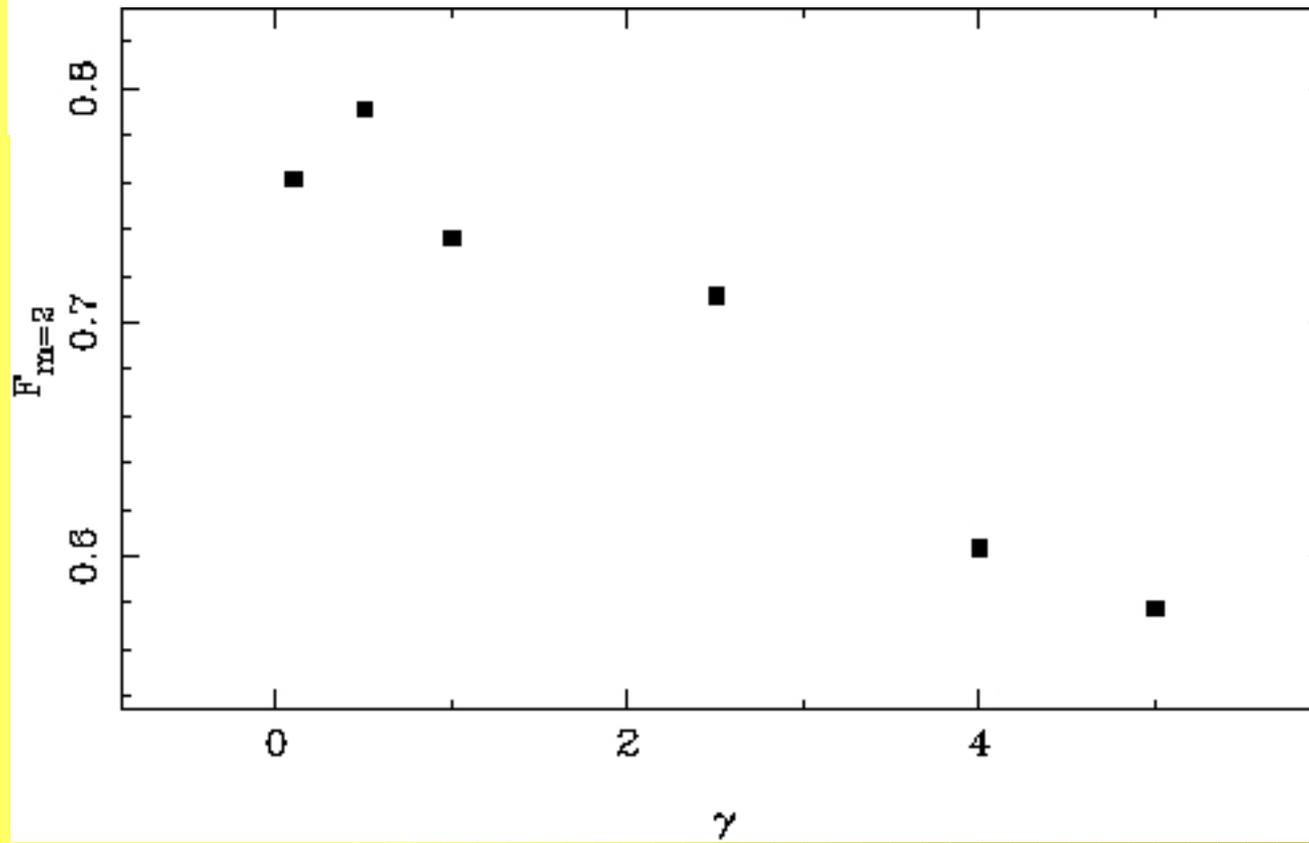
$\gamma = 1.$

$\gamma = 0.5$





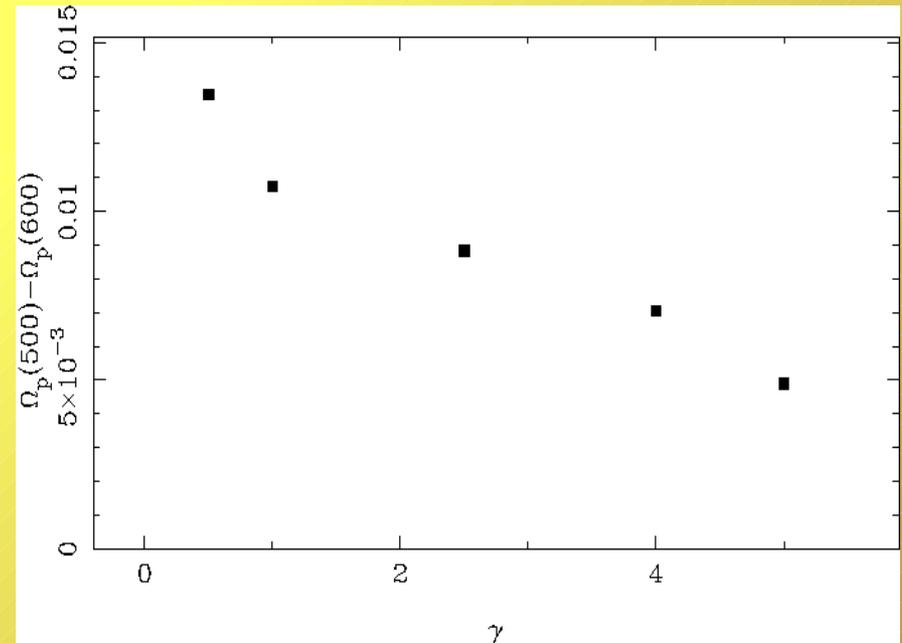
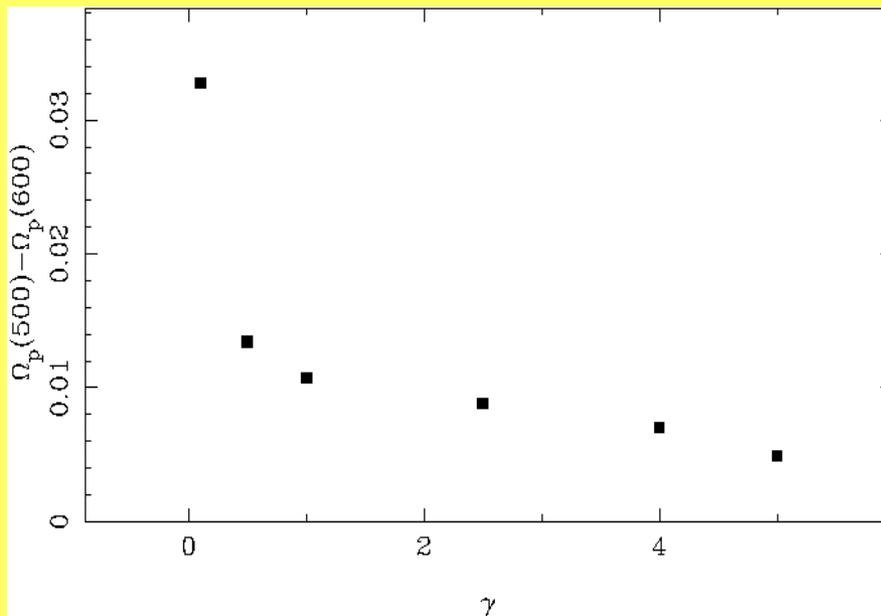
# Bar strength



The stronger the halo, the more angular momentum it can absorb, i.e. take away from the bar, the stronger the bar will grow.



# Bar slow down



Also : Little and Carlberg 1991, Hernquist and Weinberg 1992, Athanassoula 1966, Debattista and Sellwood 2000, Athanassoula 2003, O'Neill and Dubinski 2003, Valenzuela and Klypin 2003, Holley-Bochermann and Katz 2004



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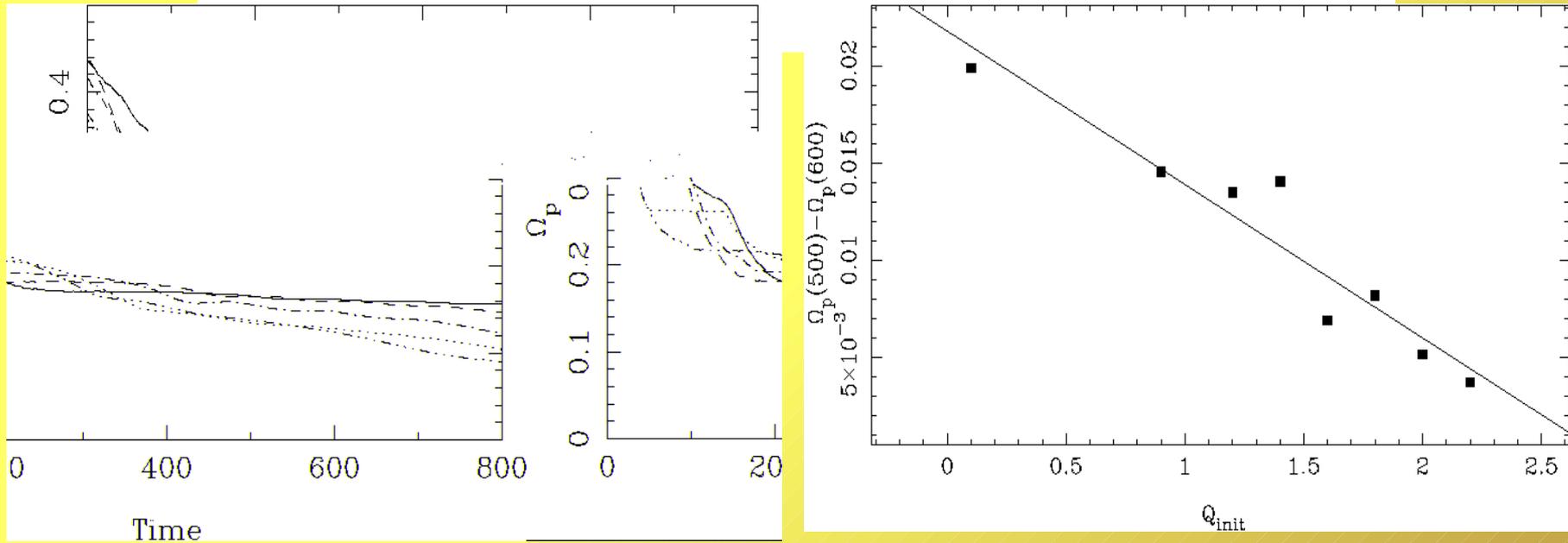
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# Velocity dispersion of the disc component



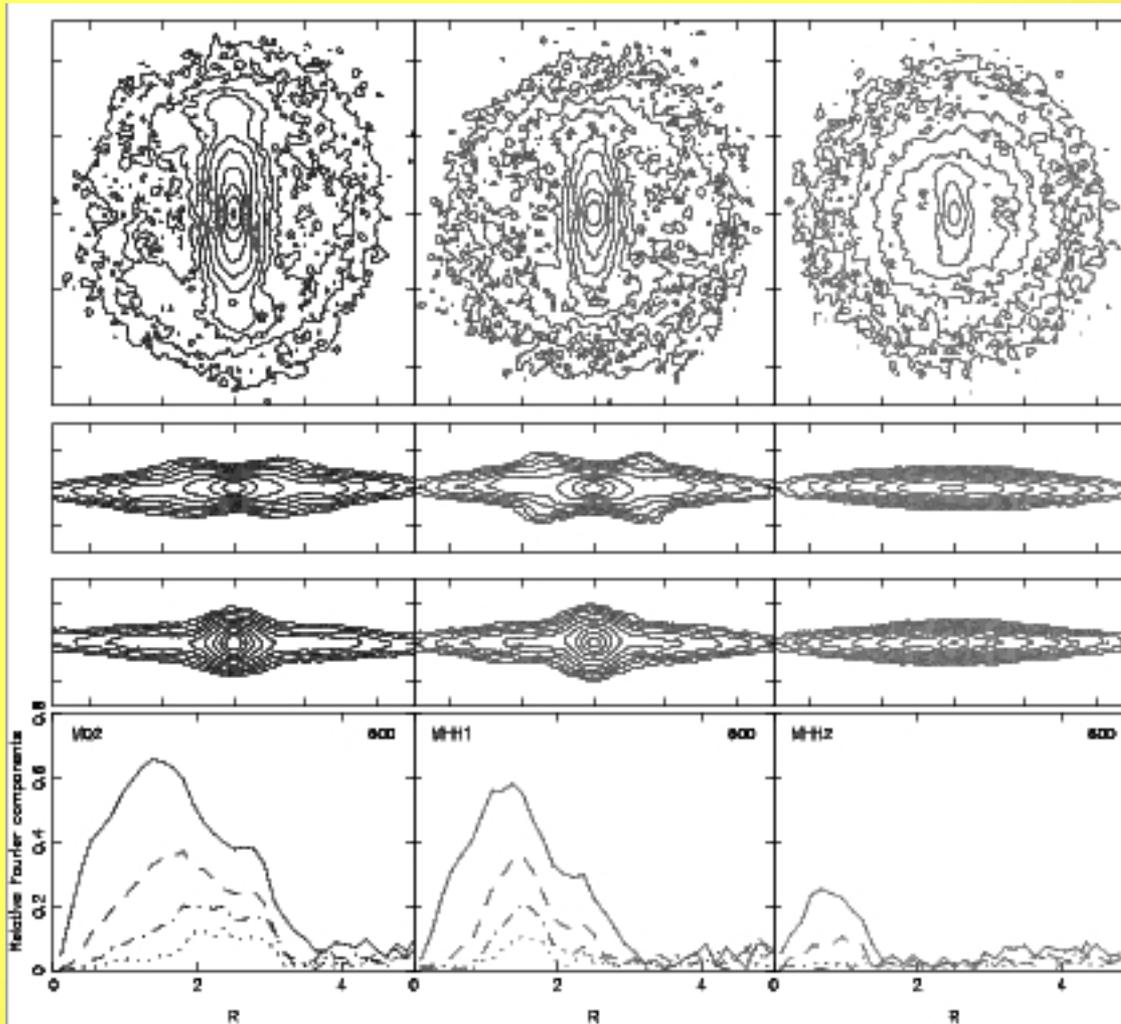
Bars formed in discs which were initially colder are slowing down more



# Velocity dispersion of the halo component

cool

hot

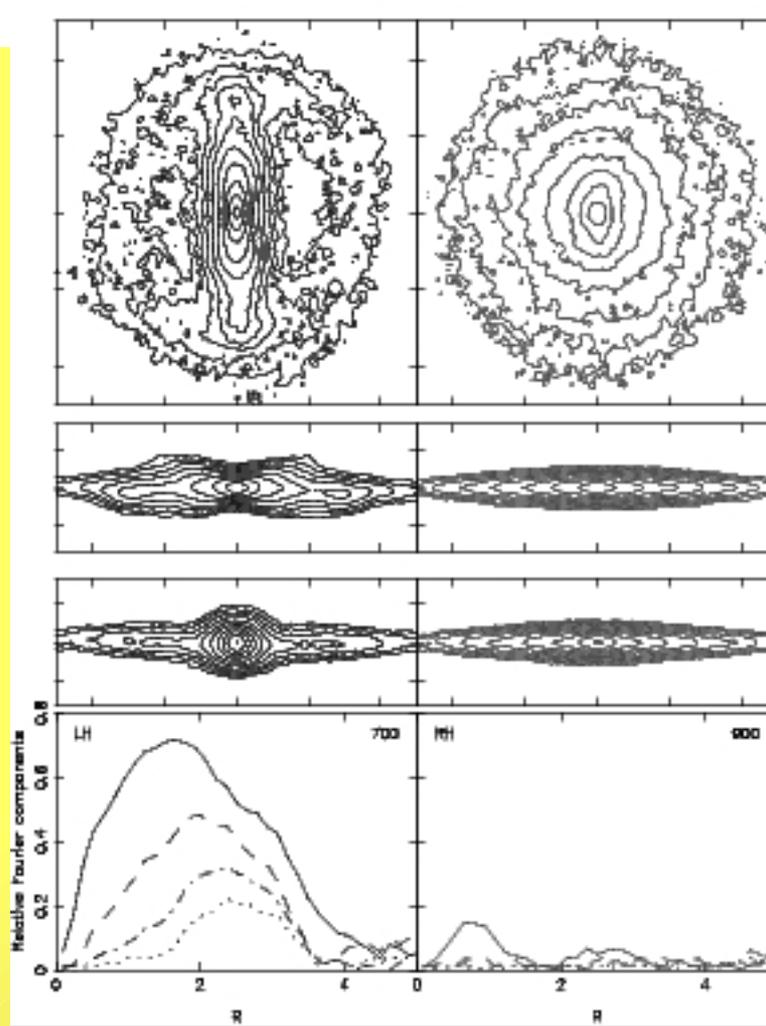




# Live versus rigid halo

Live halo

Halo can receive angular momentum



Rigid halo

Halo can not receive angular momentum



# Evolution

The evolution rate (rate at which the bar strength increases and at which the pattern speed decreases) depends on :

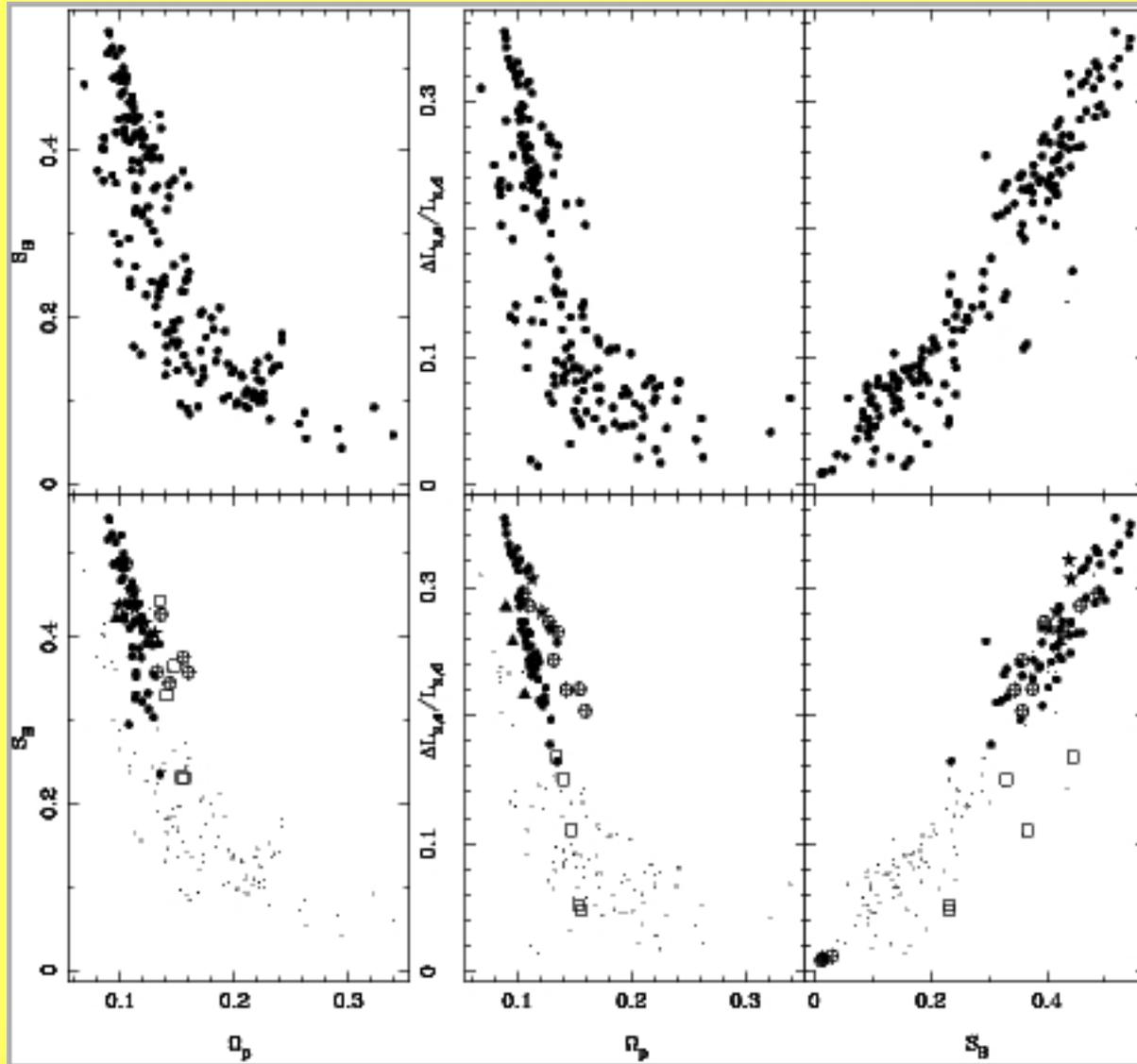
- the amount of material ready to emit/absorb angular momentum.
- how hot the disc is
- how hot the halo is

In **isolated** galaxies, there should be as much material absorbed as emitted. So the halo should be strong, but not beyond a limit.

In **interacting** systems, angular momentum can be given to the companion. So bars can grow stronger in such systems.



# Basic correlations





# MD & MH-type models

Stronger bars

Longer, thinner and more massive

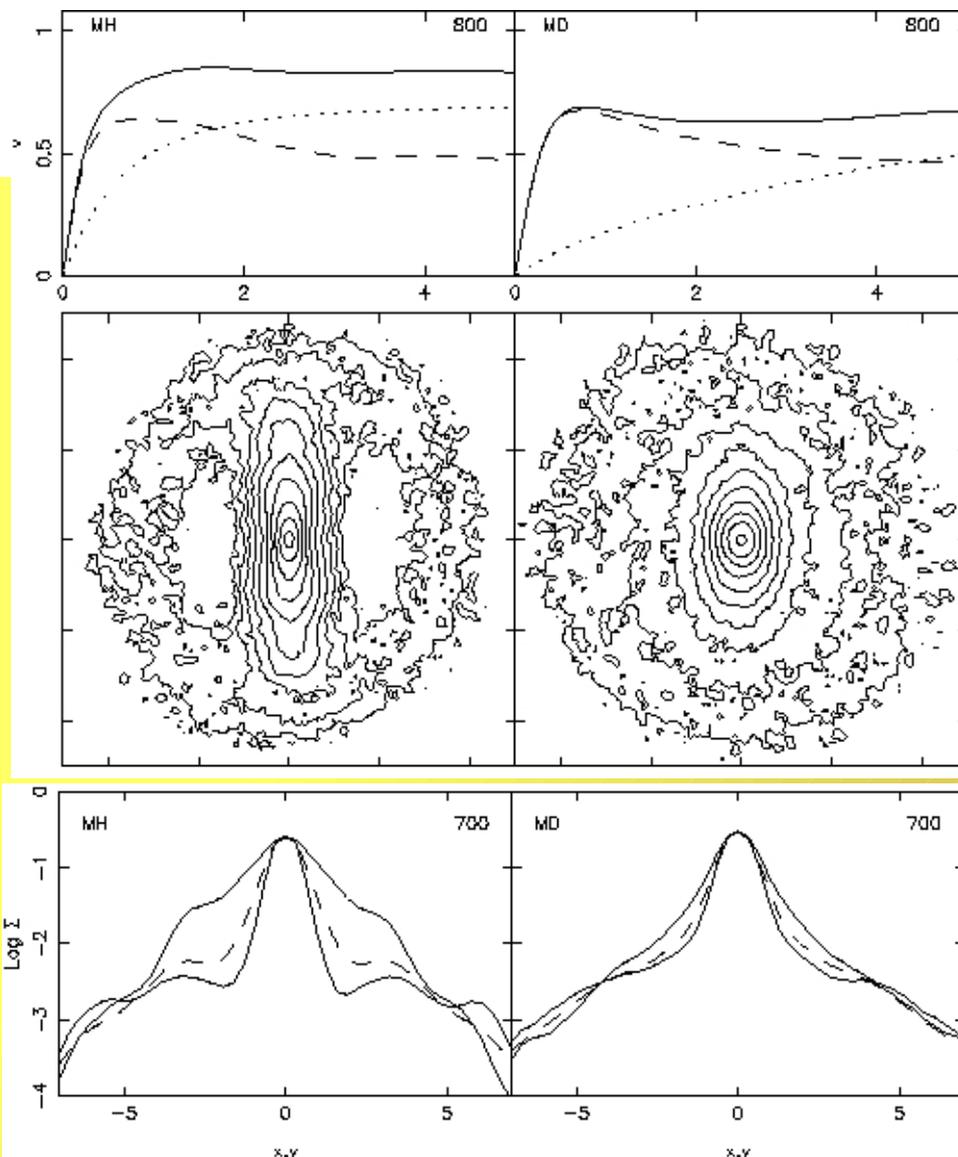
Often ansae

Flat radial density profiles (Elmegreen & Elmegreen 1985)

Rectangular-like isodensity contours

Strong  $m = 2$  and strong relative  $m = 4, 6, 8$  Fourier components

Peanuts when seen edge-on



Less strong bars

Fatter

Never ansae

Exponential-like radial density profiles (E&E 85)

Elliptical-like isodensity contours

$m = 6$  and 8 Fourier components in the noise

Boxy edge-on shape

Athanassoula & Misiriotis 2002



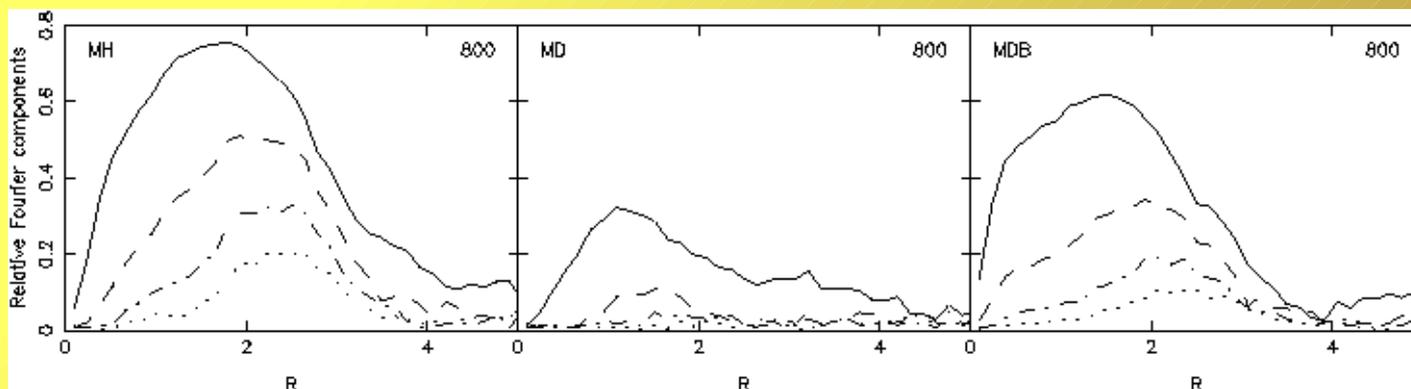
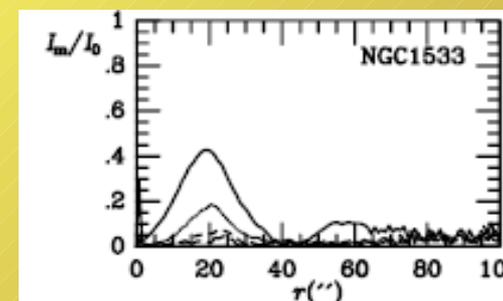
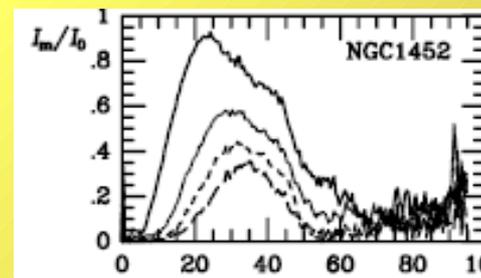
# 2D Fourier analysis

$$A_m(\tau) = \frac{1}{\pi} \int_0^{2\pi} \Sigma(\tau, \theta) \cos(m\theta) d\theta, \quad m = 0, 1, 2, \dots \quad (1)$$

and

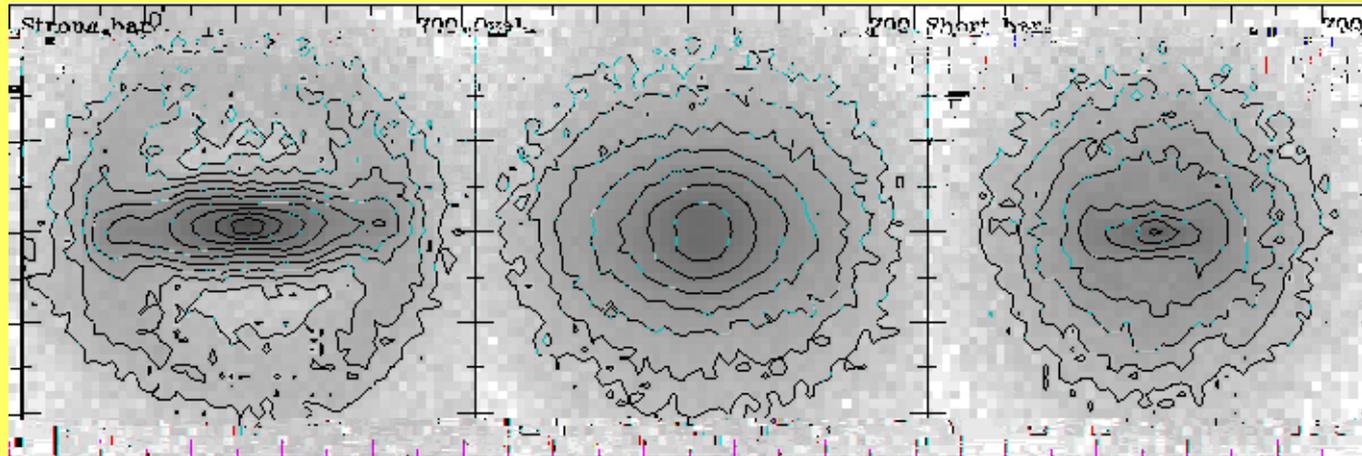
$$B_m(\tau) = \frac{1}{\pi} \int_0^{2\pi} \Sigma(\tau, \theta) \sin(m\theta) d\theta, \quad m = 1, 2, \dots \quad (2)$$

$$\sqrt{A_m^2 + B_m^2} / A_0 \quad (3)$$





# Bar morphology



Considerable amount of angular momentum is exchanged

Little angular momentum exchanged

Responsive halo

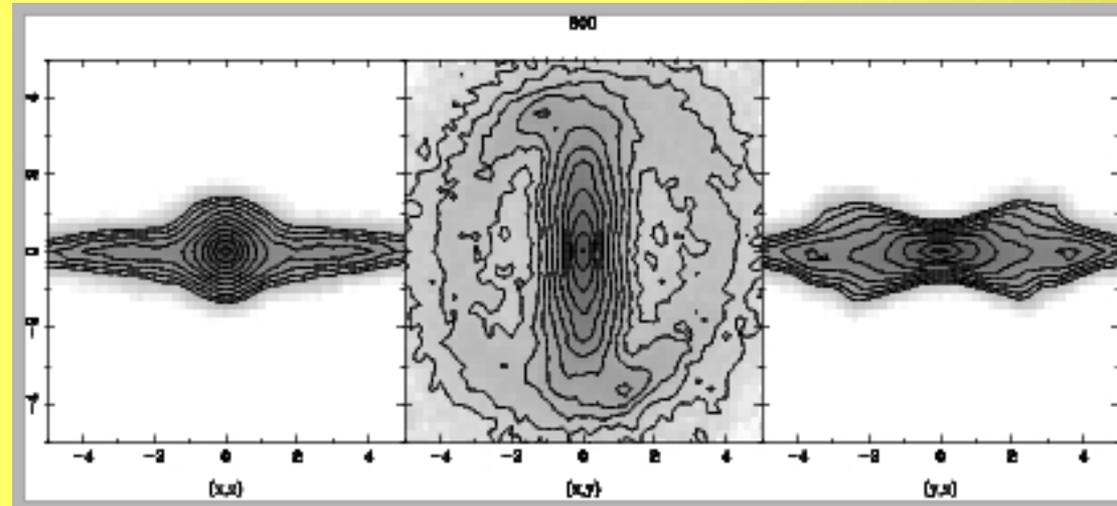
Hot halo

Hot outer disc

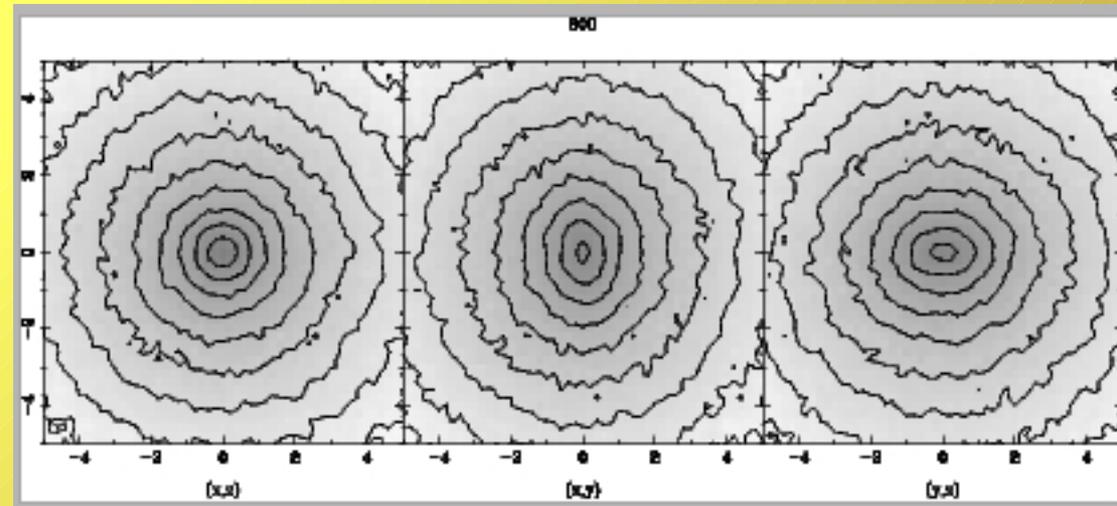


# A bar in the halo

disc

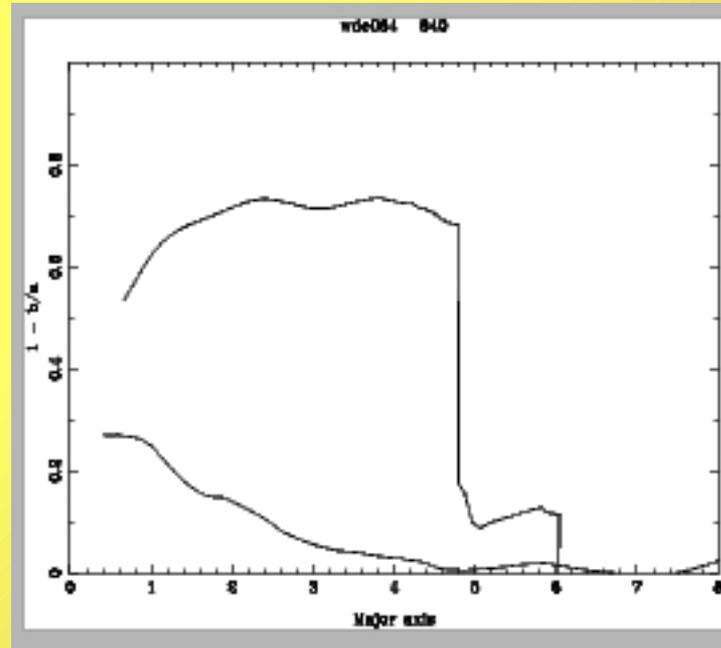
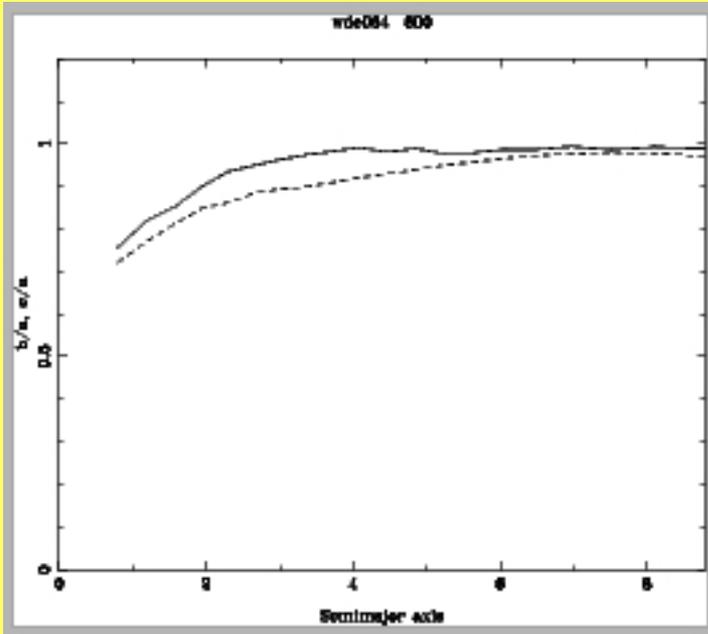


halo



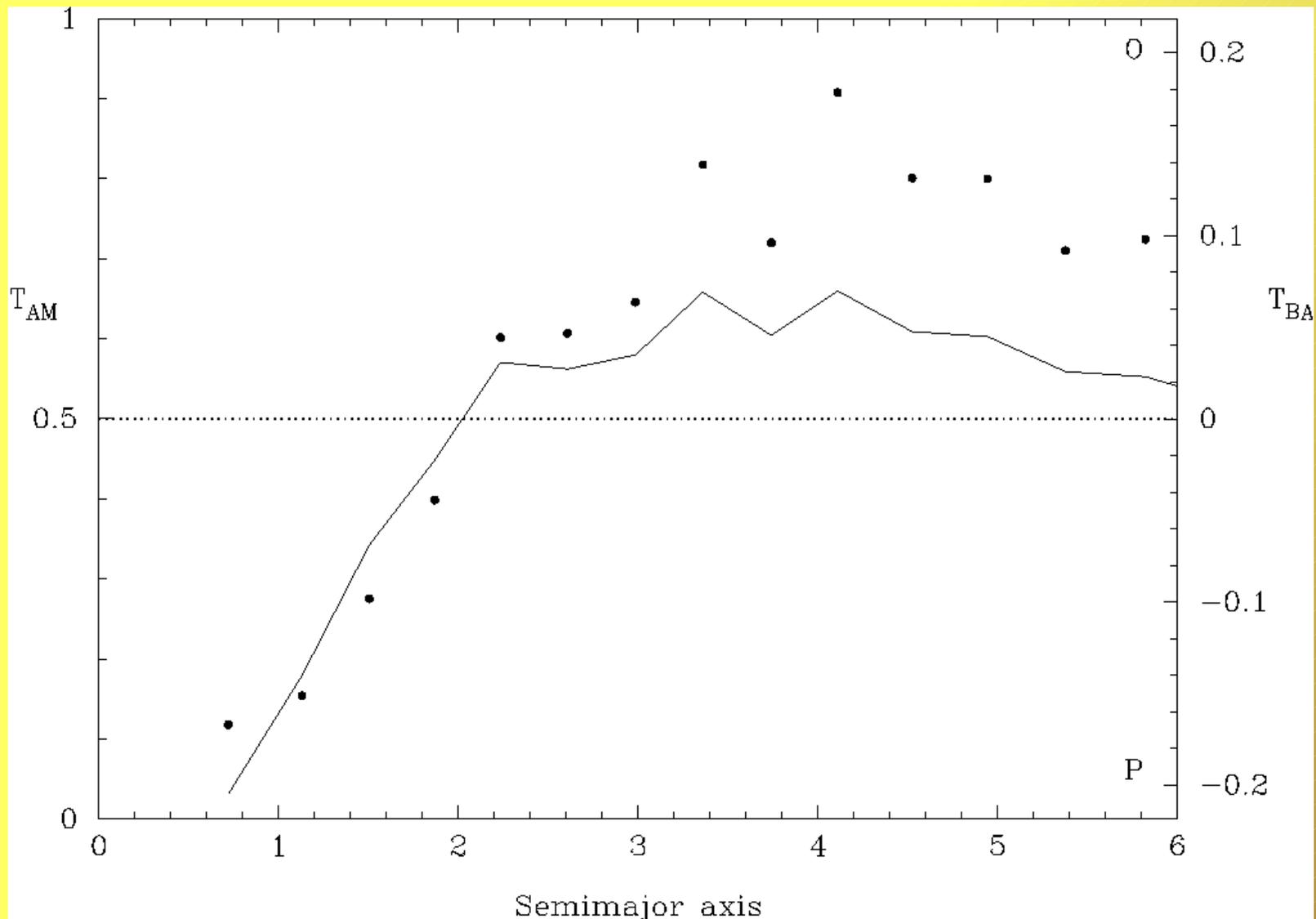


# Halo bar axial ratio





$$T = (b-c)/(a-b)$$





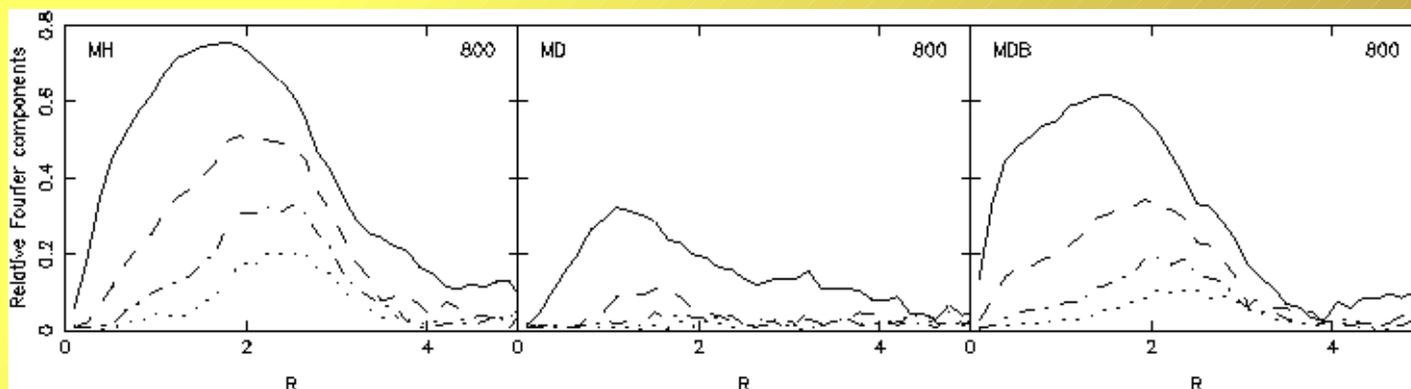
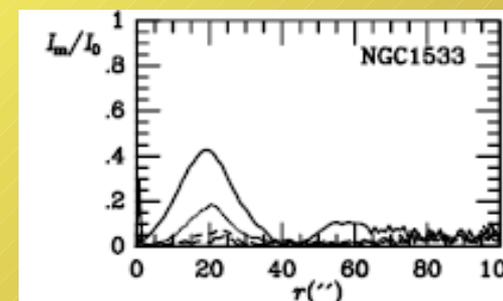
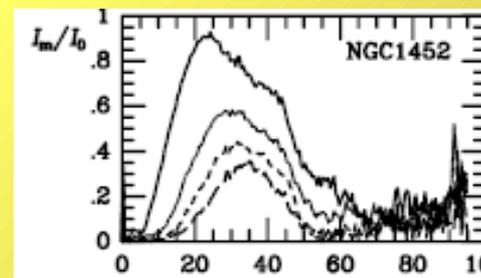
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and

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$$\sqrt{A_m^2 + B_m^2} / A_0 \quad (3)$$



$$\rho(r, \theta, \phi) = \sum_{l=0}^{\infty} \sum_{m=-l}^l \rho_{lm} Y_l^m(\theta, \phi)$$

$$Y_l^m(\theta, \phi) = \sqrt{\frac{2l+1}{4\pi} \frac{(l-|m|)!}{(l+|m|)!}} P_l^{|m|}(\cos\theta) e^{im\phi} \begin{cases} (-1)^m & \text{if } m \geq 0 \\ 1 & \text{if } m < 0 \end{cases}$$

$$Y_l^{-m}(\theta, \phi) = (-1)^m Y_l^{m*}(\theta, \phi)$$

$$\rho_{lm}(r) = \int_0^\pi \int_0^{2\pi} d\phi Y_l^{-m*}(\theta, \phi) \rho(r, \theta, \phi)$$

$$\rho(r, \theta, \phi) = \sum_k \frac{m_k}{r_k^2} \delta(r - r_k) \delta(\phi - \phi_k) \delta(\cos\theta - \cos\theta_k)$$

$$M_{lm}(r) = \sum_i m_i Y_l^{-m*}(\theta_i, \phi_i)$$

$$\rho(r, \theta, \phi) = \sum_{l=0}^{\infty} \sum_{m=0}^l \frac{m_k}{r_k^2} \delta(r - r_k) \delta(\cos\theta - \cos\theta_k) \left[ \frac{P_l^m(\cos\theta_k) \cos(m\phi_k)}{2} + \frac{P_l^m(\cos\theta_k) \sin(m\phi_k)}{2} \right]$$

$$A_{lm}(r) = N_{lm} \sum_k \frac{m_k}{r_k^2} \delta(r - r_k) P_l^m(\cos\theta_k) \cos(m\phi_k)$$

$$B_{lm}(r) = N_{lm} \sum_k \frac{m_k}{r_k^2} \delta(r - r_k) P_l^m(\cos\theta_k) \sin(m\phi_k)$$

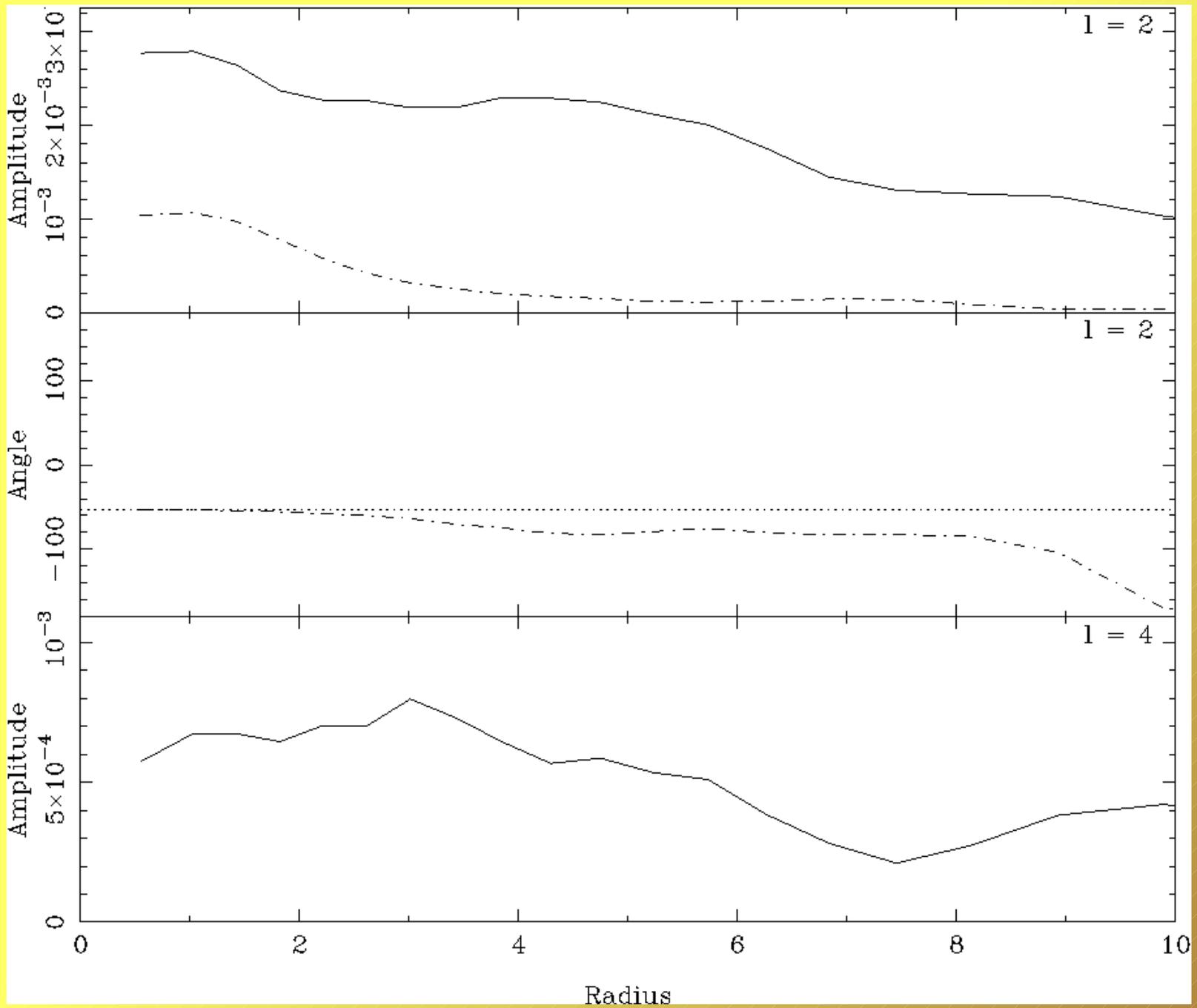
$$N_{lm} = \frac{2l+1}{4\pi} (2 - \delta_{m0}) \frac{(l-m)!}{(l+m)!}$$

$$A_{lm}(r) = N_{lm} \sum_k m_k P_l^m(\cos\theta_k) \cos(m\phi_k)$$

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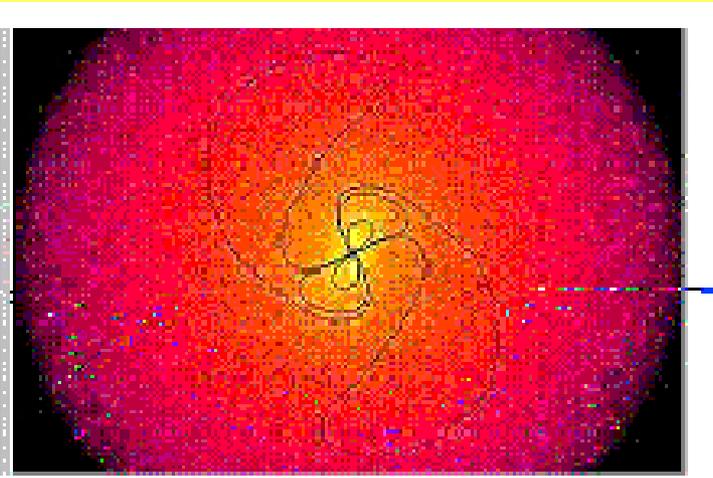
$$H_{lm}(r) = \sqrt{A_{lm}^2(r) + B_{lm}^2(r)}$$

## Spherical Harmonics

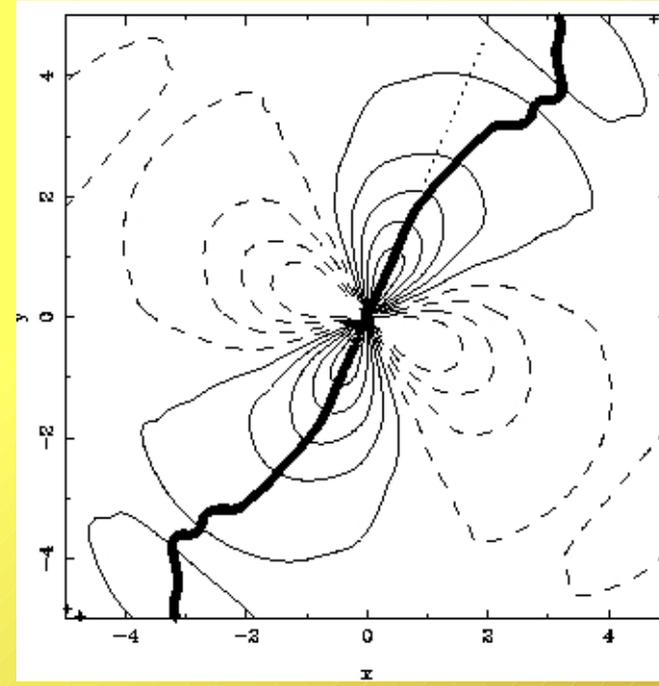


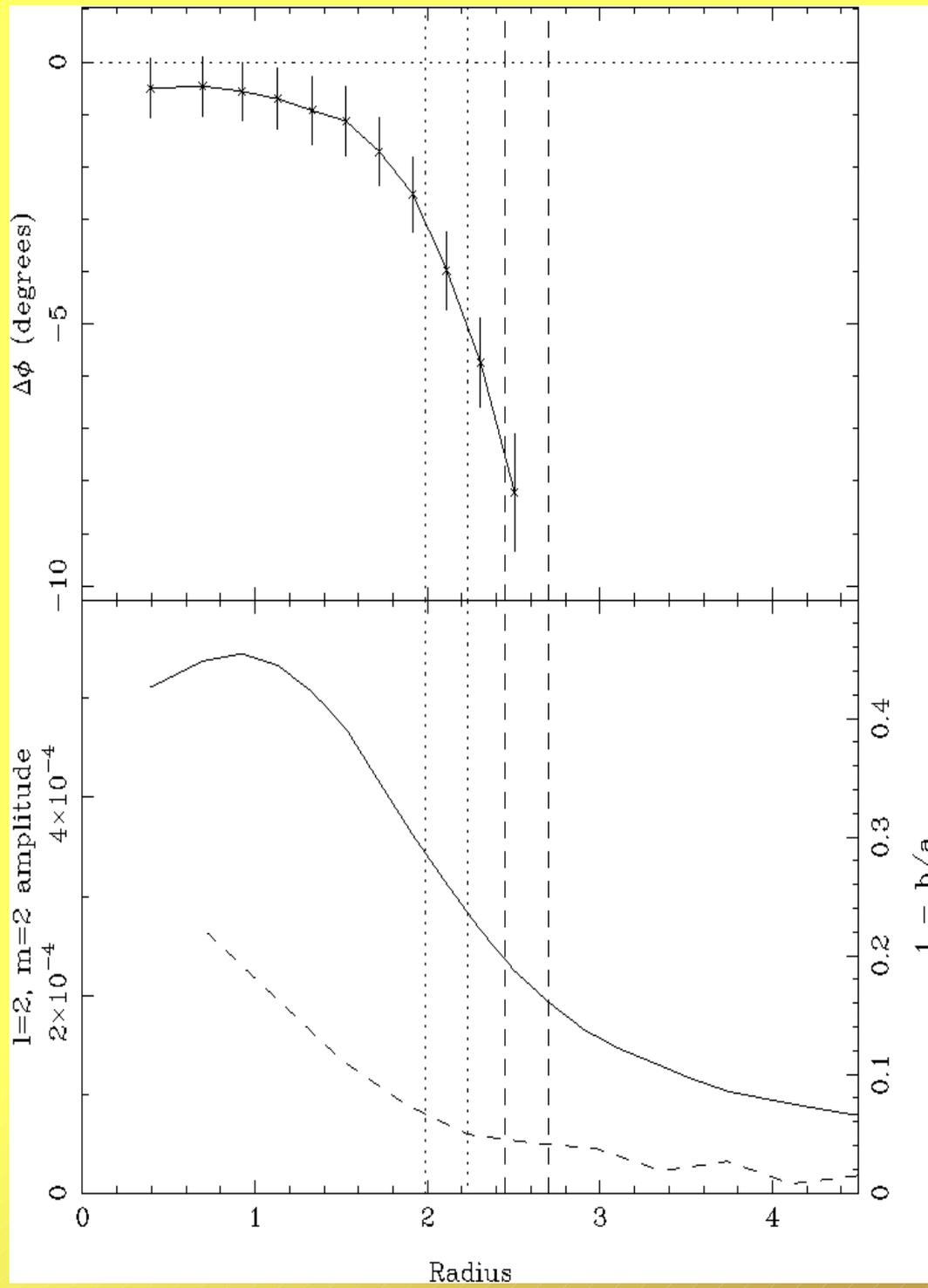


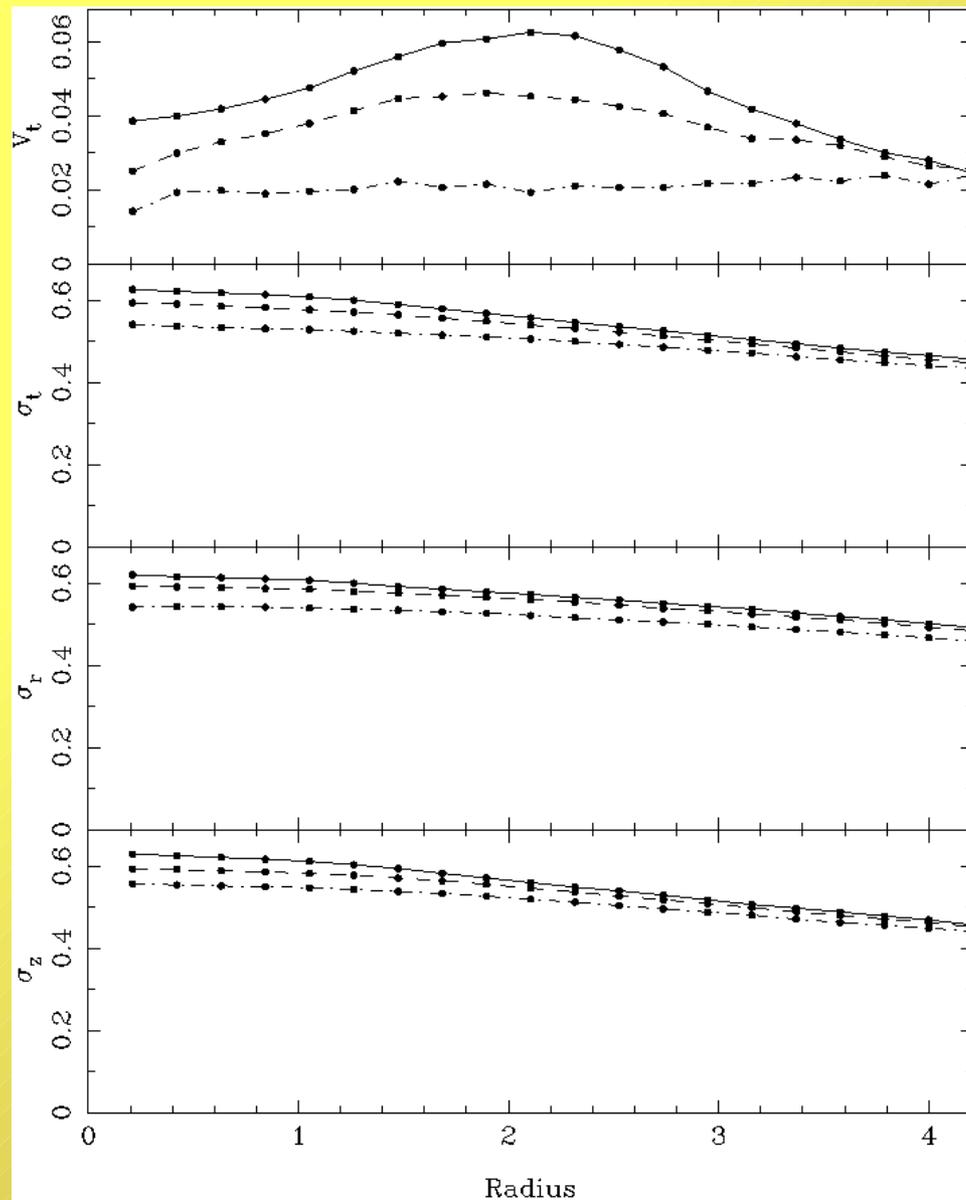
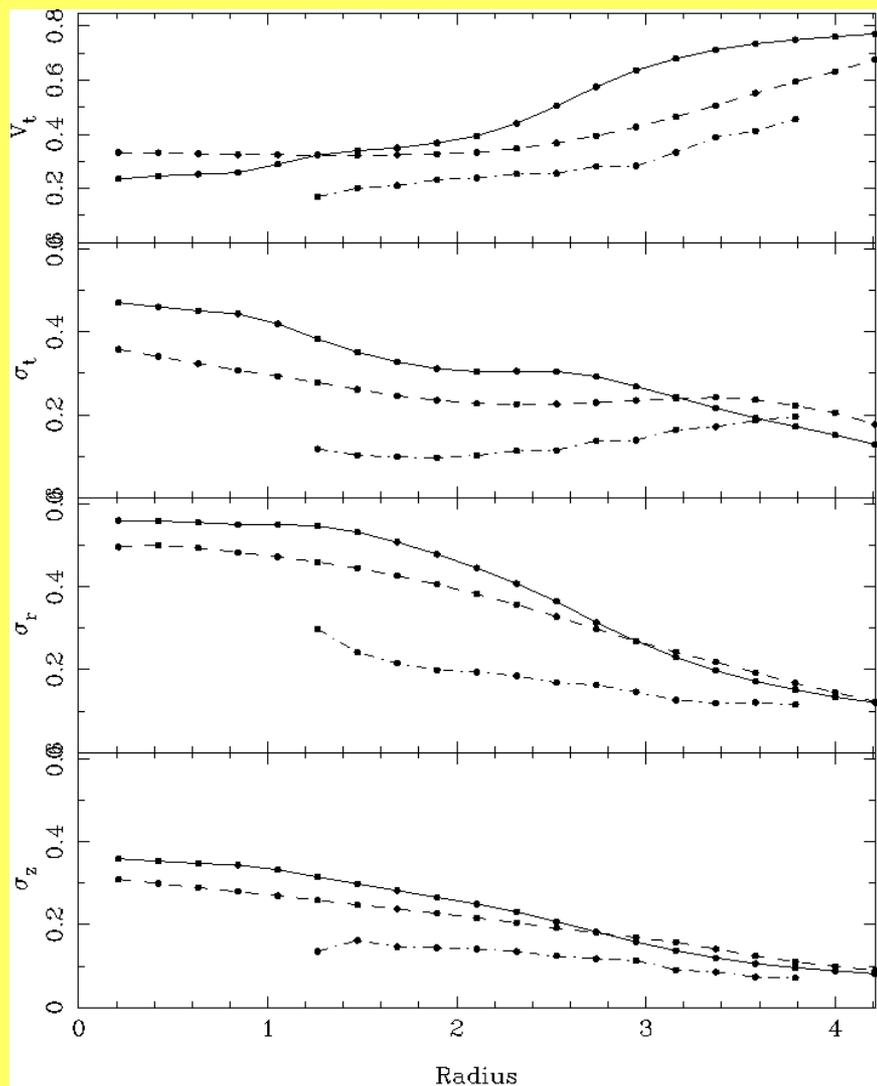
# Halo bar ( $l=2, m=2$ )



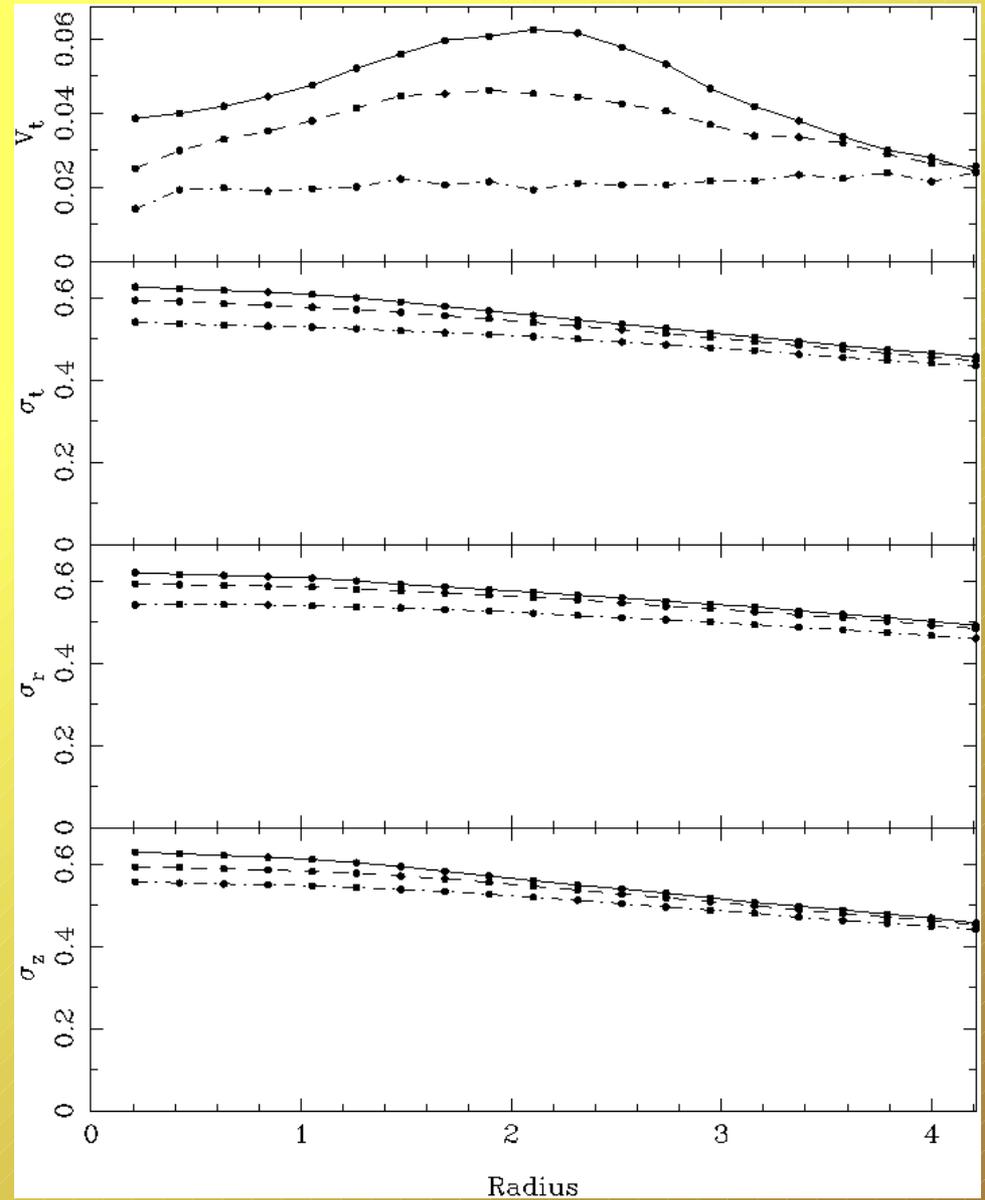
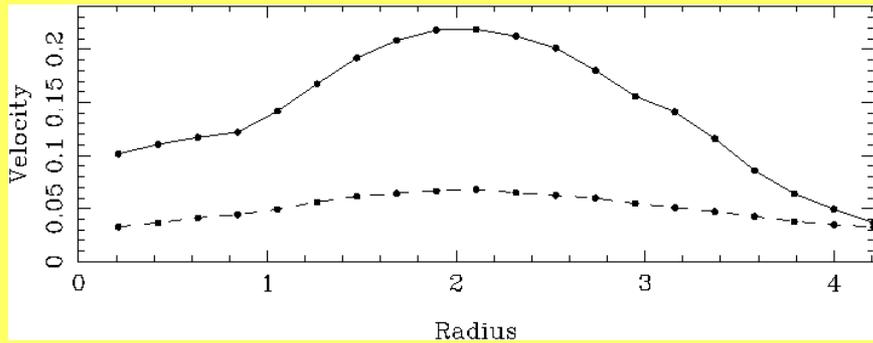
Colley-Bockelmann, Weinberg & Katz 2003





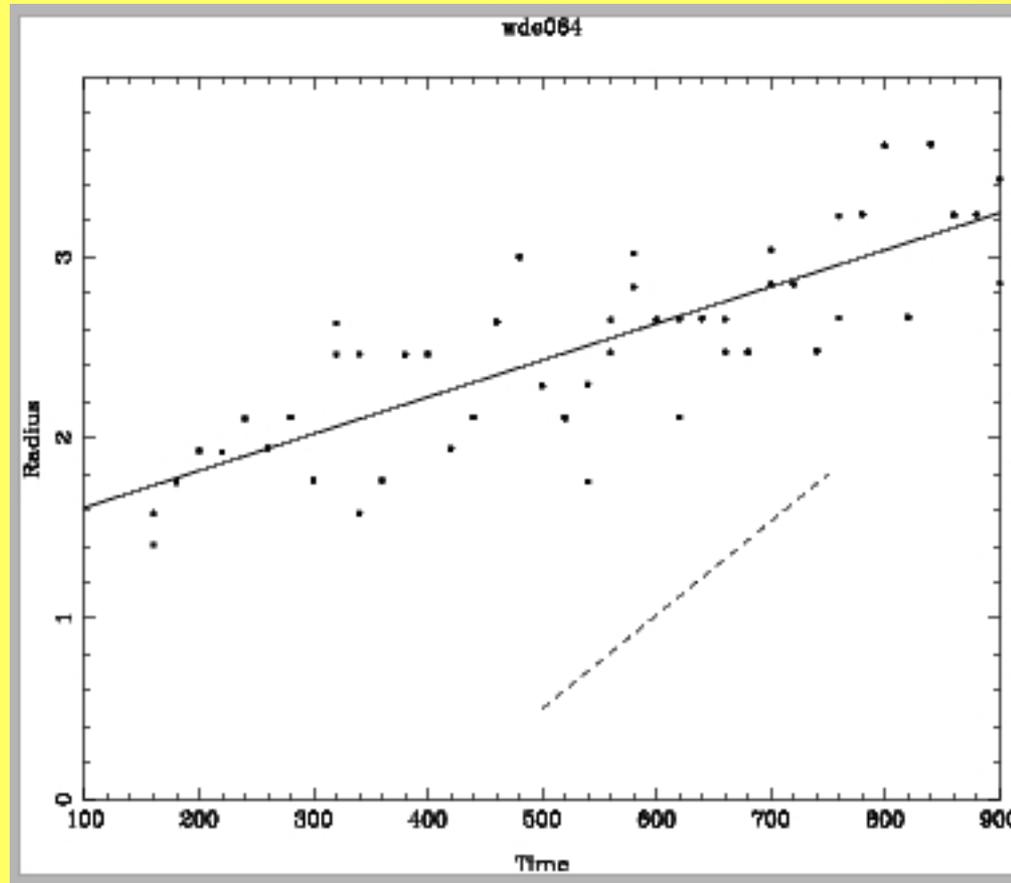


PNe ???  
GAIA w





# Halo bar length

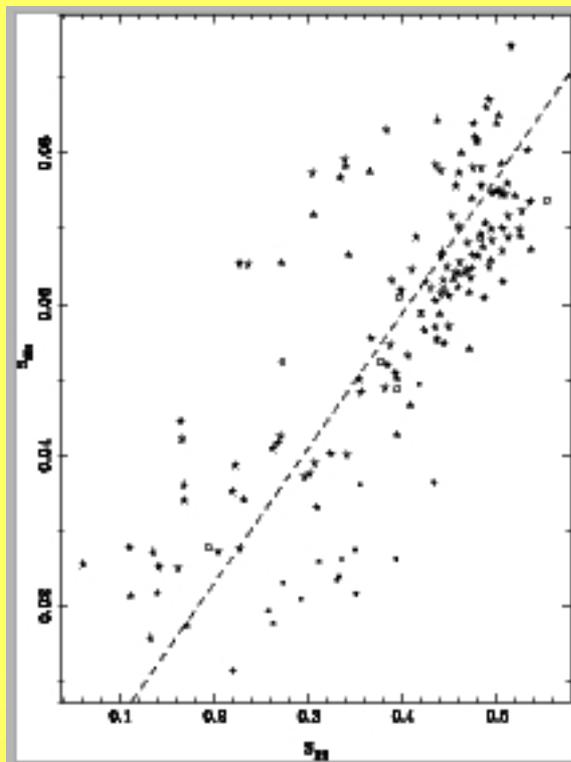




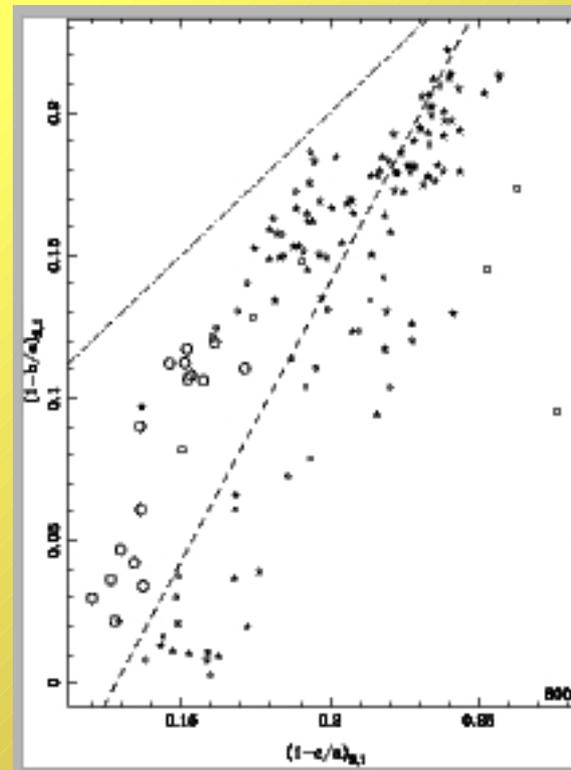
# Correlations between disc and halo bar properties



Disc and halo bar lengths



Disc and halo bar strengths



Halo shape



# Resonant particles

Particles which are near-resonant at a given time are not randomly chosen from the initial distribution function.

Particles at near-ILR have preferentially initially smaller cylindrical and spherical radii. They have initially preferentially smaller values of  $L_z$ , the z component of the angular momentum.

Particles at near-CR have preferentially initially intermediate cylindrical and spherical radii (not in the innermost or outermost regions). They have initially preferentially smaller values of  $|u_z|$  and larger values of  $L_z$  than average.



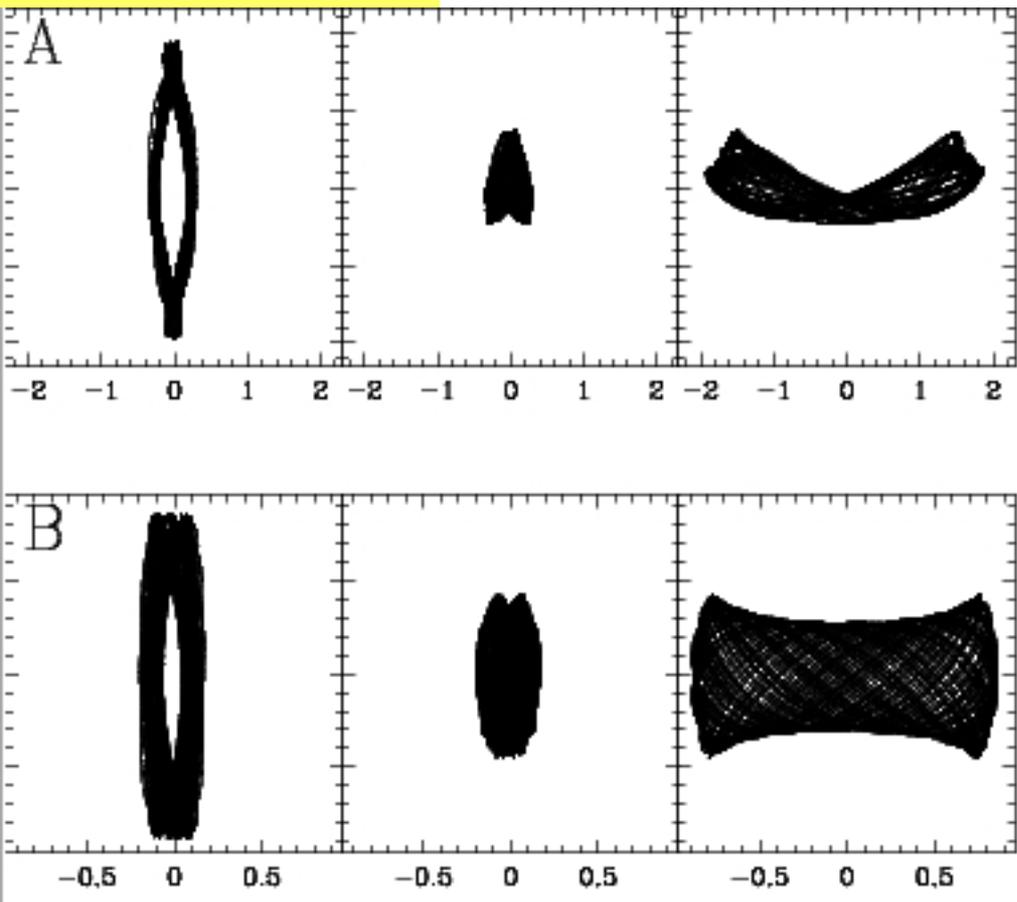
# Halo orbital structure

Halo near-resonant orbits are mainly trapped around Lagrangian periodic orbits and around x1-tree periodic orbits

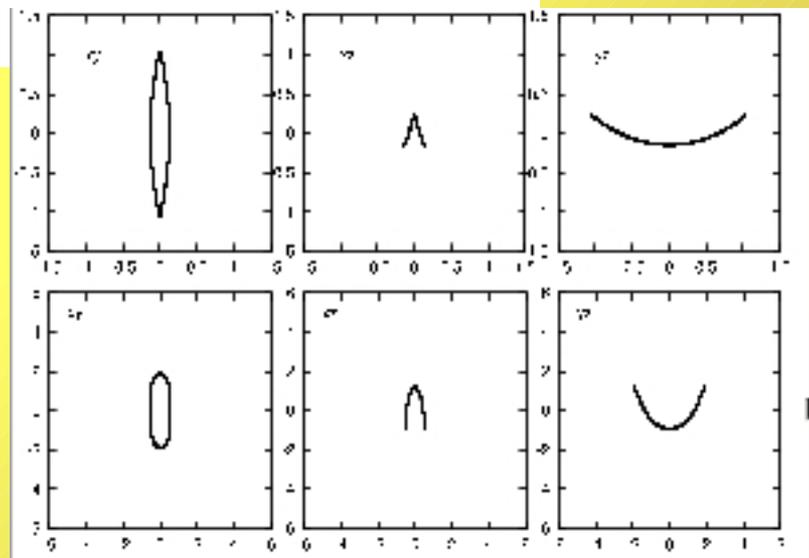
(x1-tree is the 3D extension of the x1 family)



# Halo x1-tree orbits



x1v1

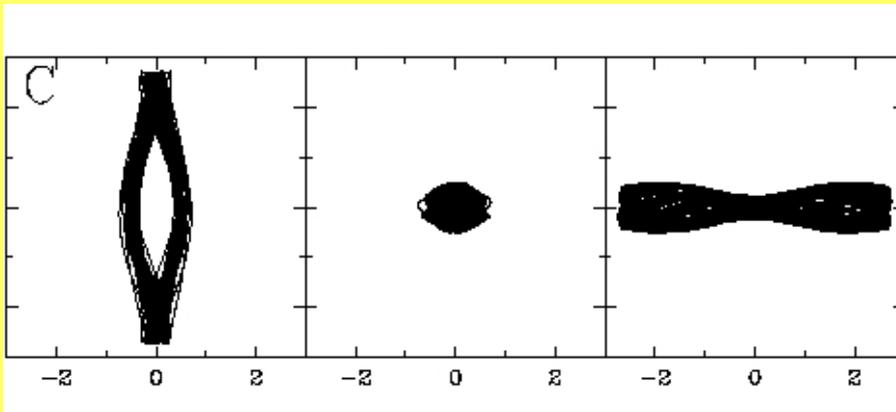
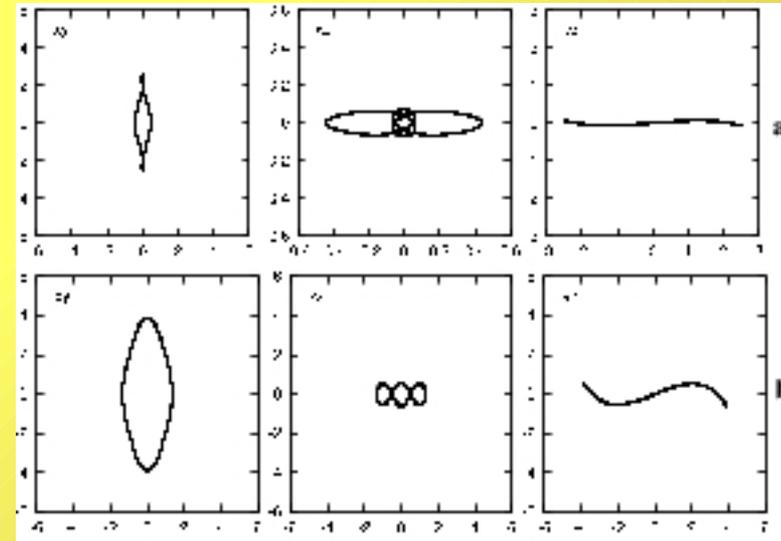


Skokos, Patsis and Athanassoula (2002)

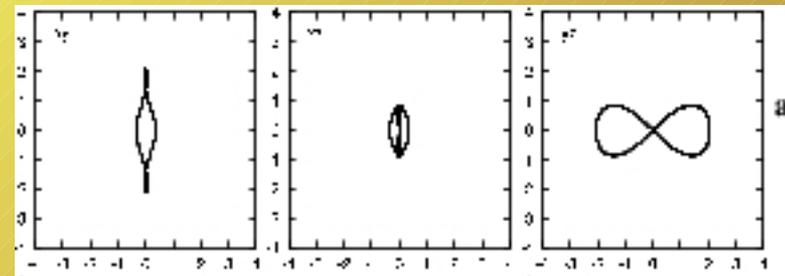


# Halo x1-tree orbits

x1v4 - stable



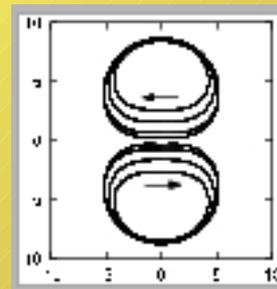
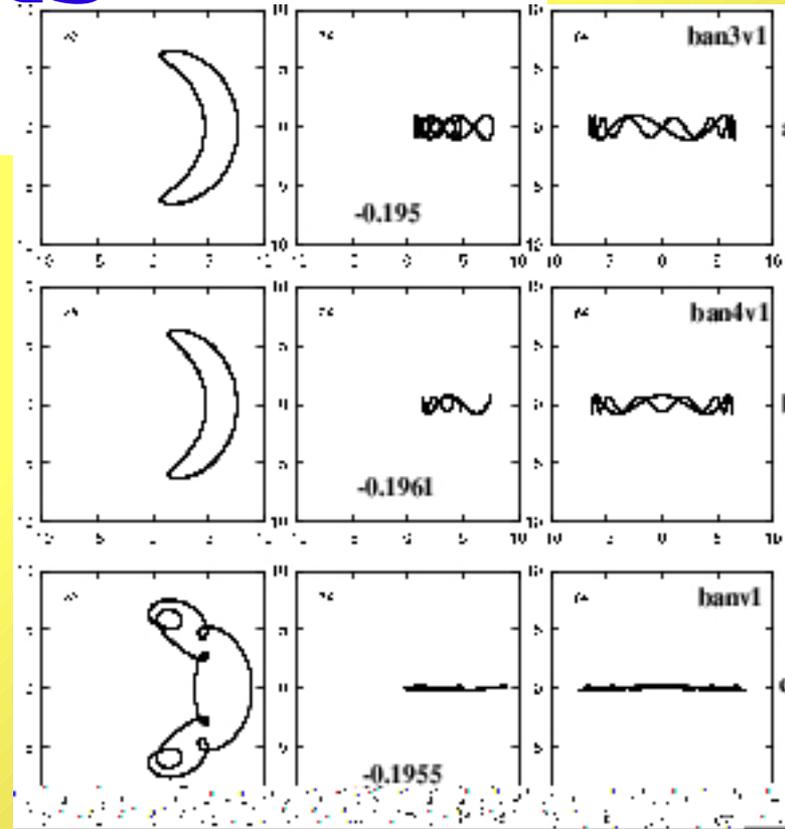
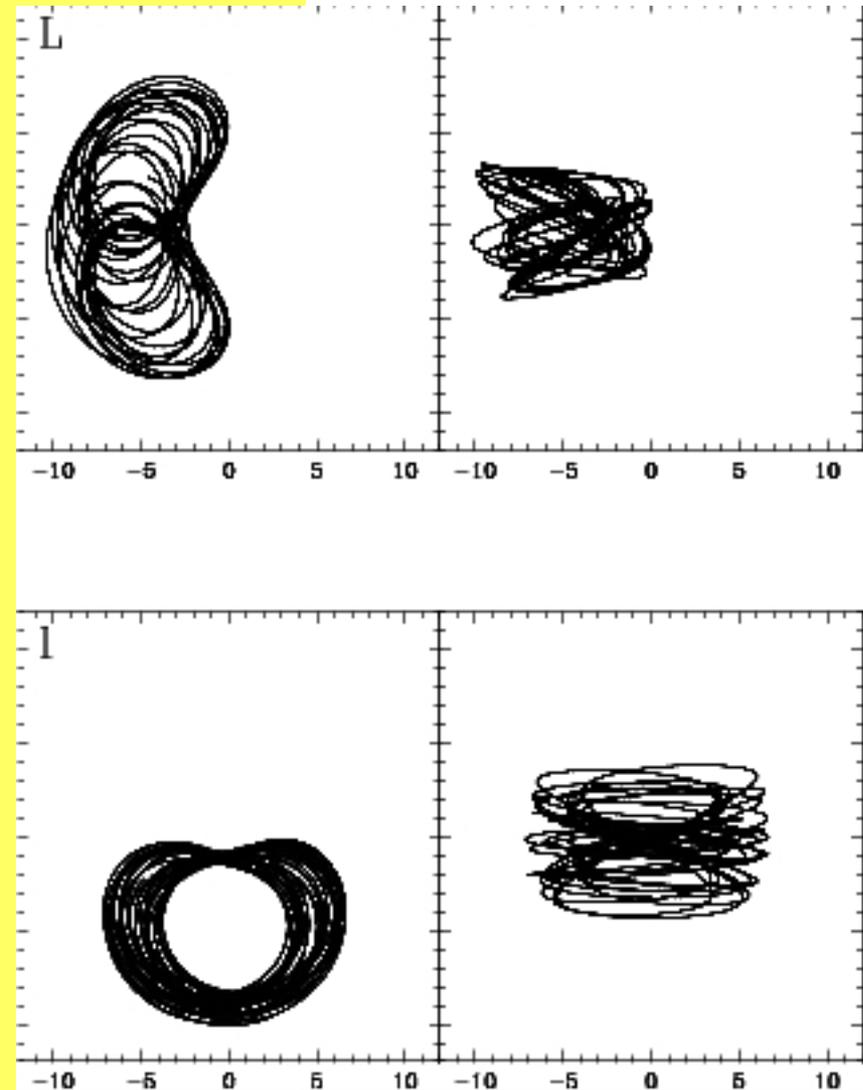
x1v2 - unstable



Skokos, Patsis and Athanassoula 2002



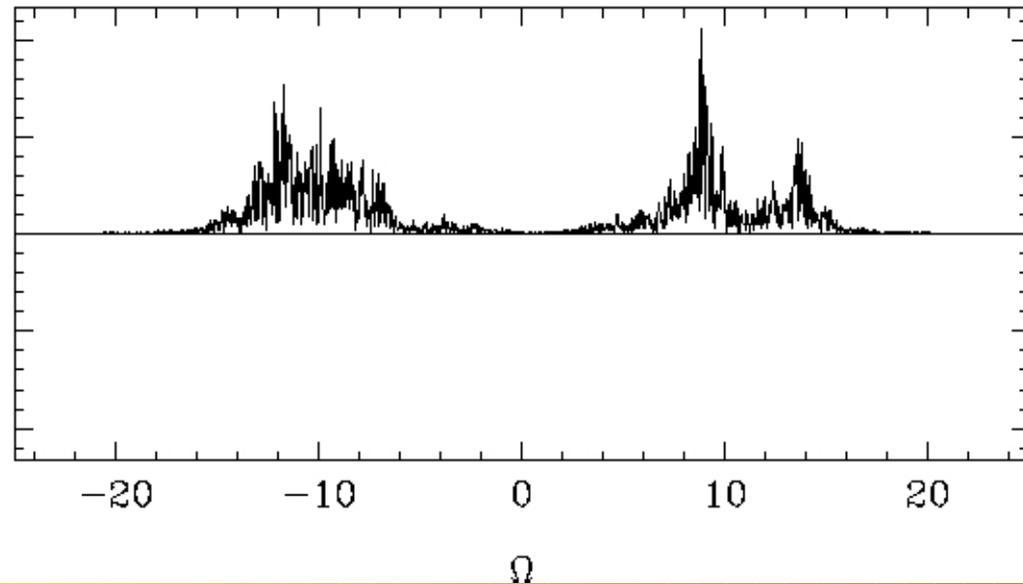
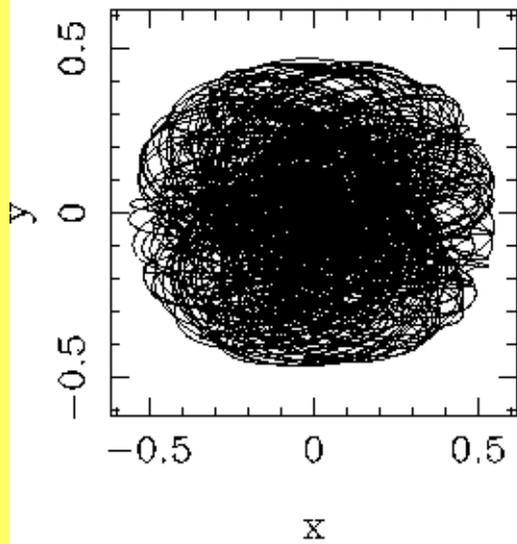
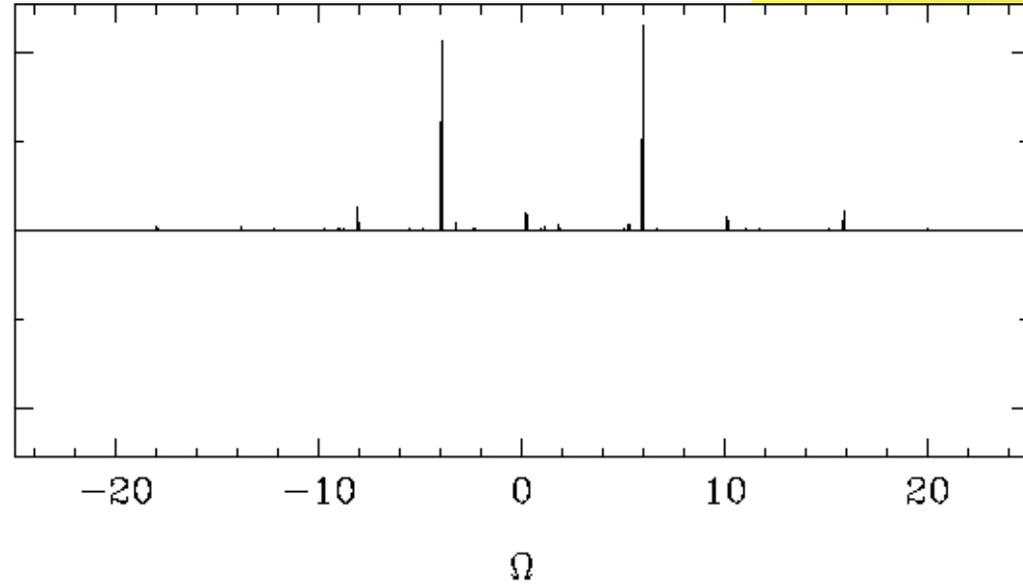
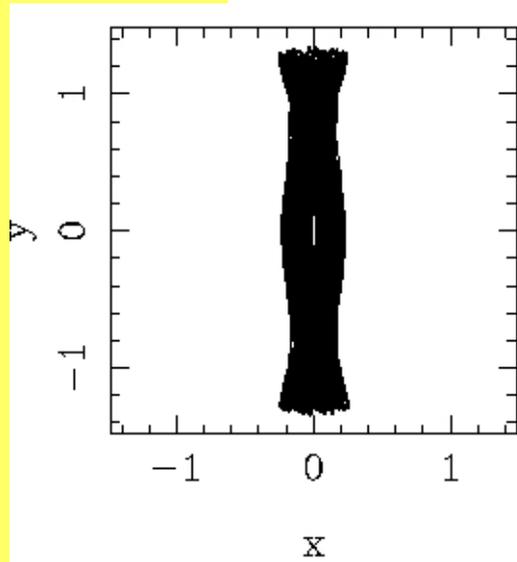
# Halo lagrangian orbits



Skokos, Patsis  
and  
Athanasoula  
2002



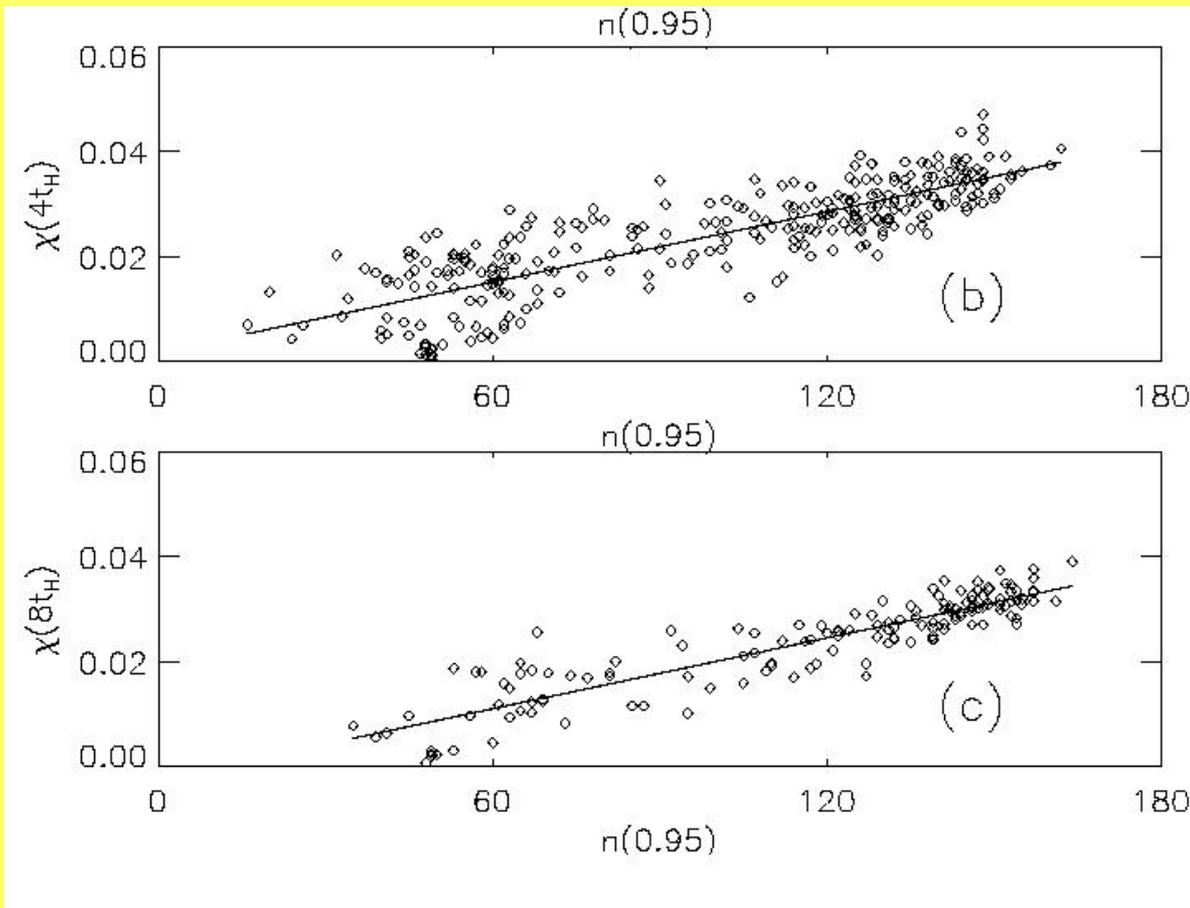
# Measuring chaos





# Complexity and Lyapunov exponents

This measure of chaos performs as well as Lyapunov coefficients



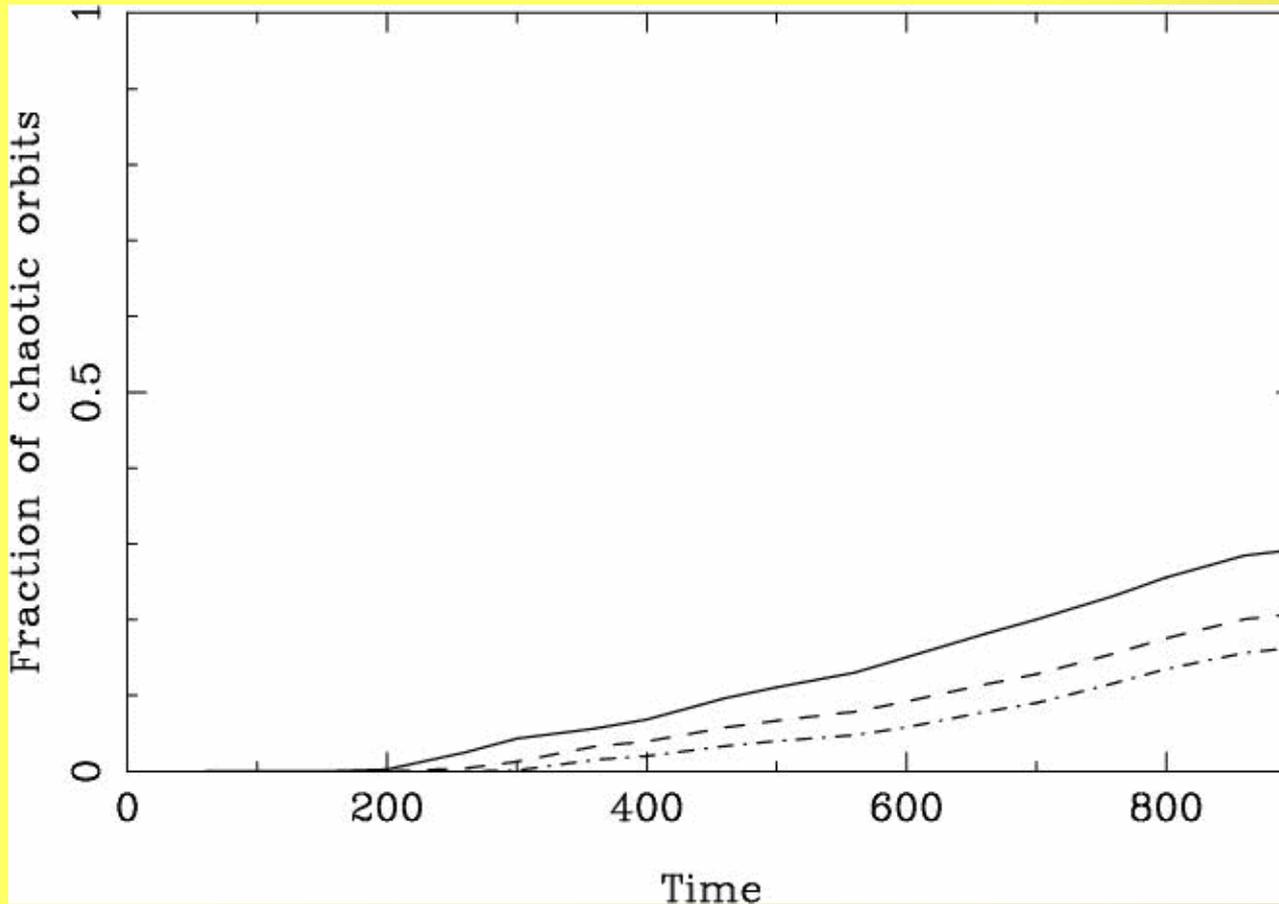
Kandrup,  
Eckstein &  
Bradley (1997)

**Fig. 8.** **a** A scatter plot of  $\chi$  vs.  $n(0.95)$  for the segments shown in Fig. 5d, now sampled at an interval  $\Delta t = 2t_H$ . **b** The same for  $\Delta t = 4t_H$ . **c** The same for  $\Delta t = 8t_H$ . **d** The same for  $\Delta t = 16t_H$ .



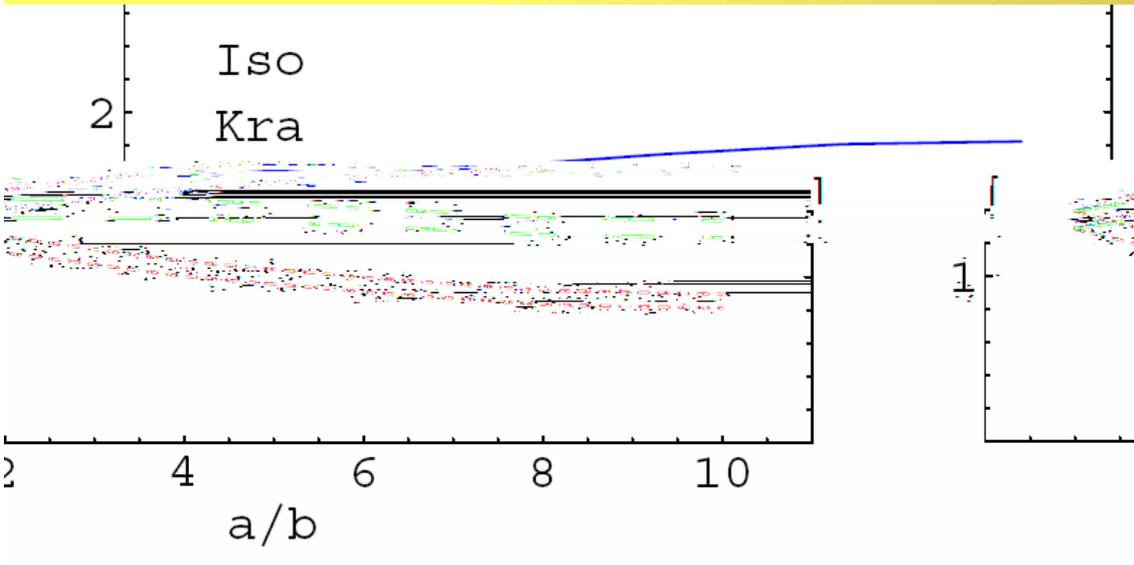
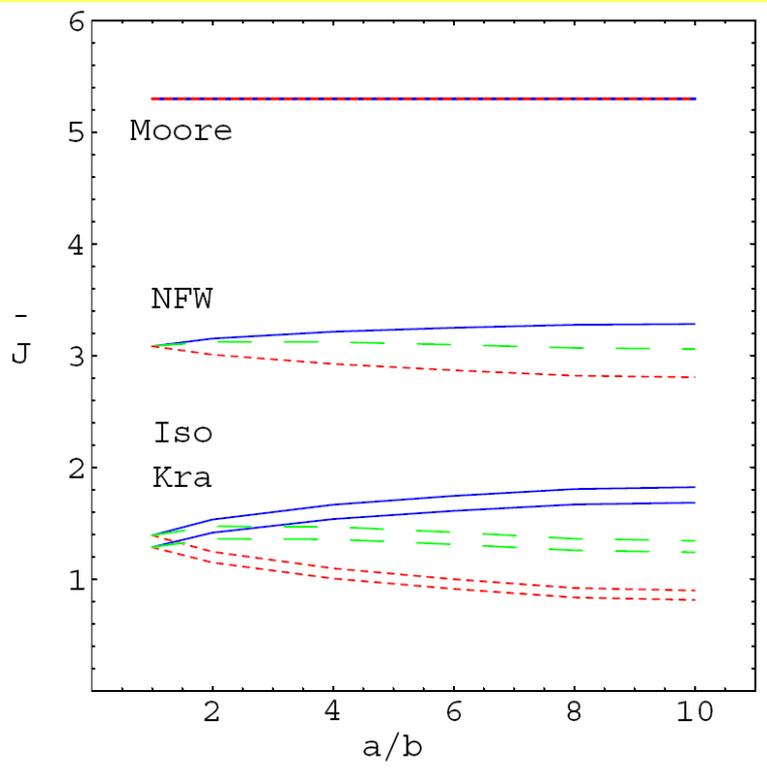
# Halo orbital structure

Chaos (more precisely complexity) can be found amongst halo orbits. The fraction depends on the strength of the disc bar.





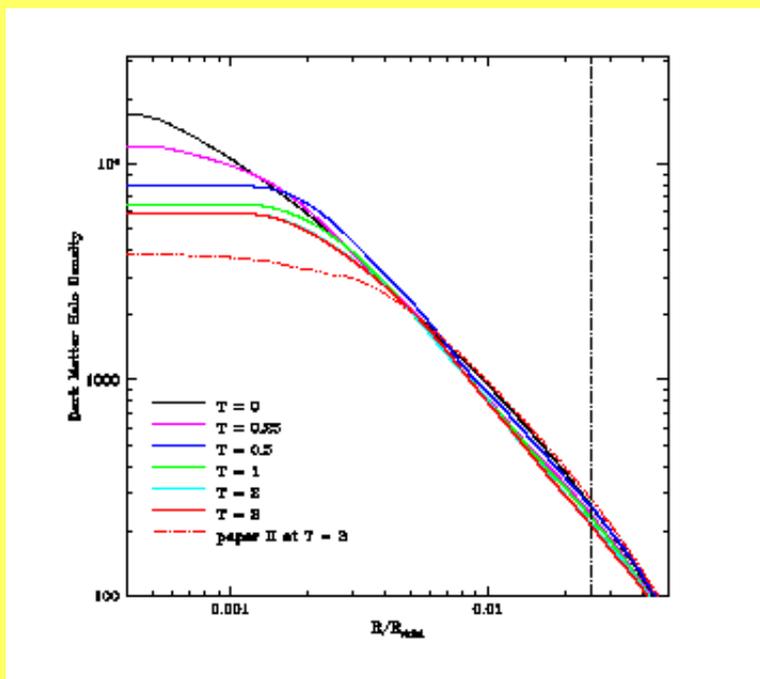
# Halo Geometry and Dark Matter Annihilation Signal



Athanassoula, Ling & Nezri 2005

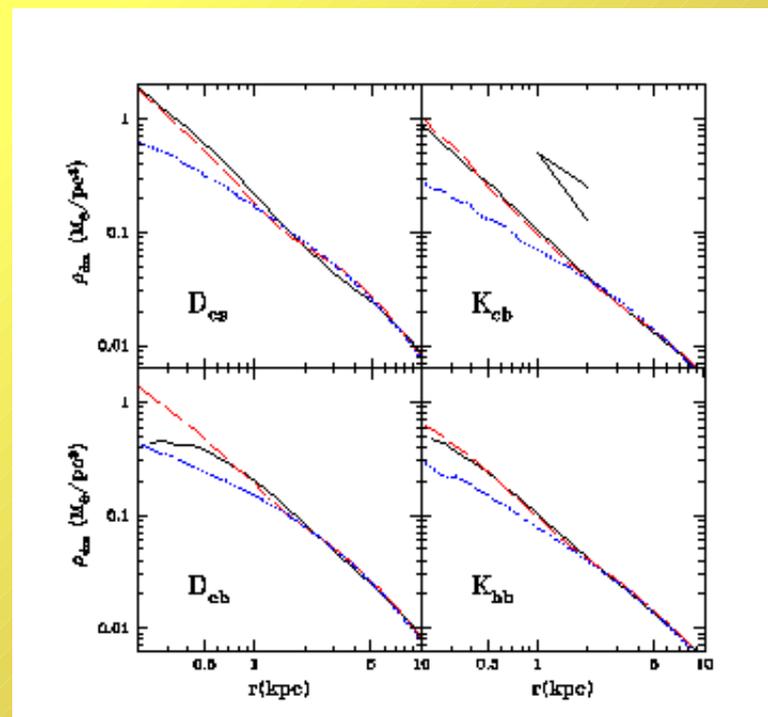


# Cusp vs core controversy



Holley-Bockelmann, Weinberg,  
Katz 2003

T=0 blue dotted  
T=6 Gyr black solid



Colin, Valenzuela, Klypin 2006  
Sellwood 2003, 2006a,b



## Competing effects :

Particles at ILR gain angular momentum and move outwards

The radial density profile of the disc becomes more centrally concentrated with time due to the bar. This pulls the halo inwards

Halo gains angular momentum and becomes more flat. This means that  $z$  of halo particles may decrease. Then spherical radius may decrease though the cylindrical radius increases

Halo particle orbits will become more elongated. Then they contribute more to the central density even though their mean cylindrical radius increases

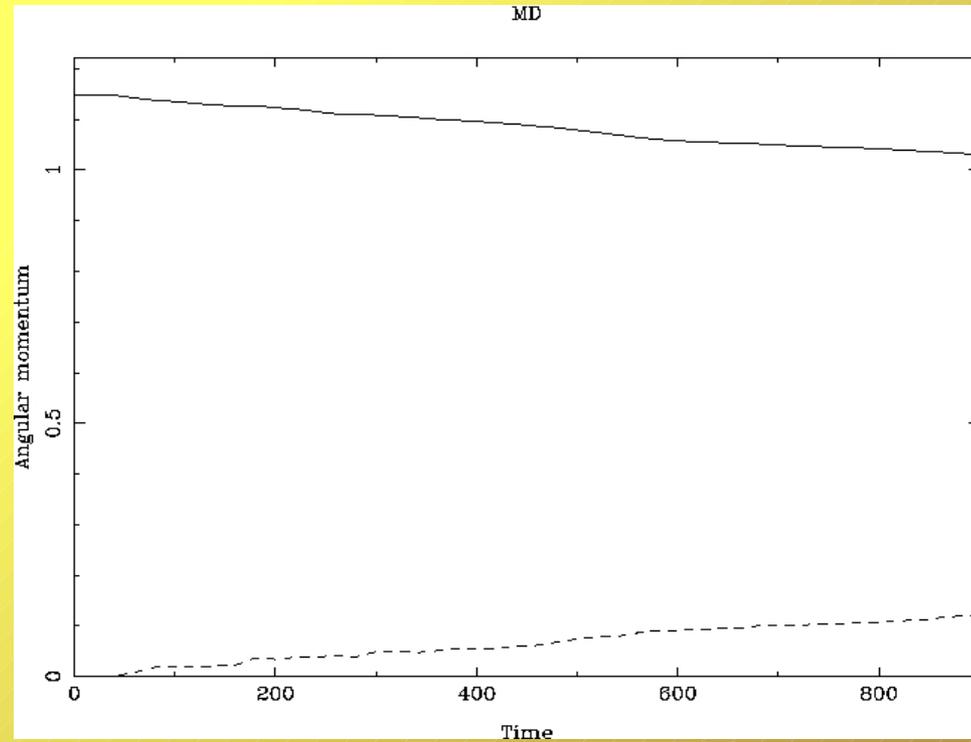
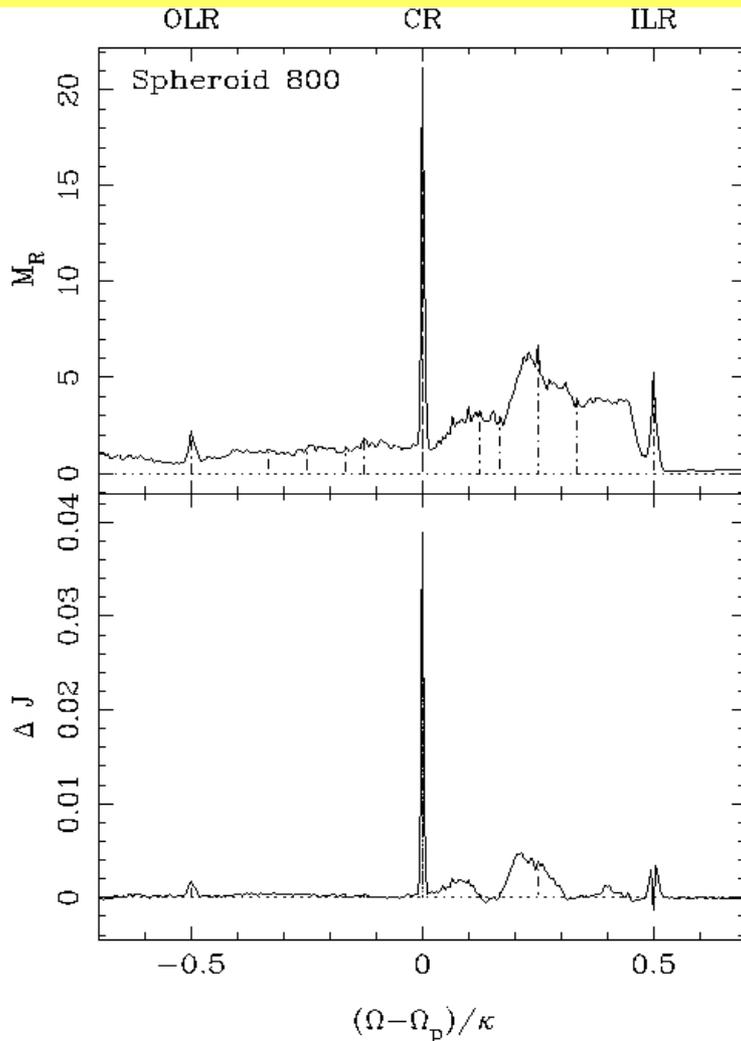
====> result will depend on properties of the distribution functions

In real galaxies there is gas that will fall to the center due to the bar and so will pull the halo further inwards



# Competing effects :

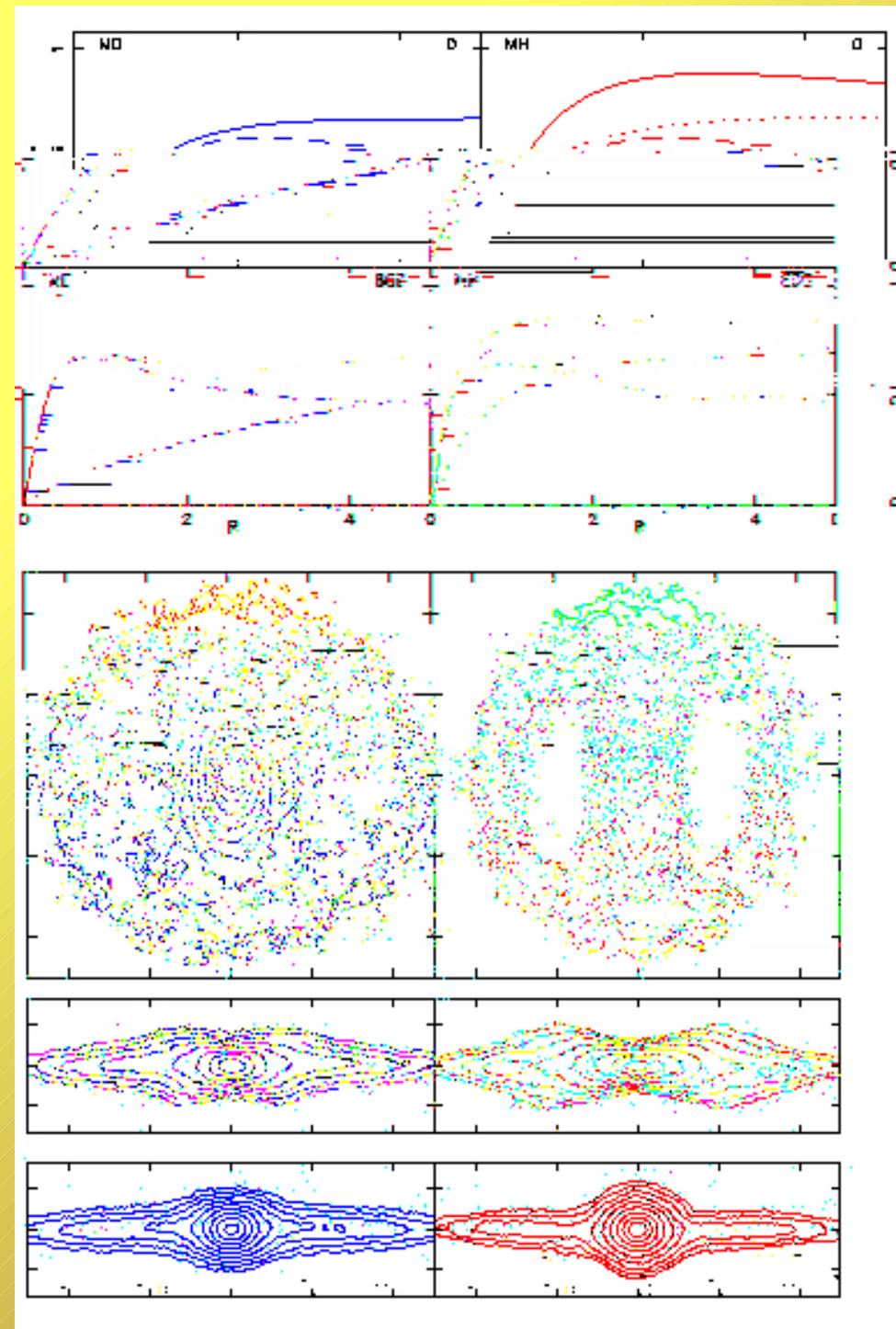
Particles at ILR gain angular momentum and move outwards





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====> result will depend on properties of the distribution functions

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(see discussion by Athanassoula 2004- IAU 220)



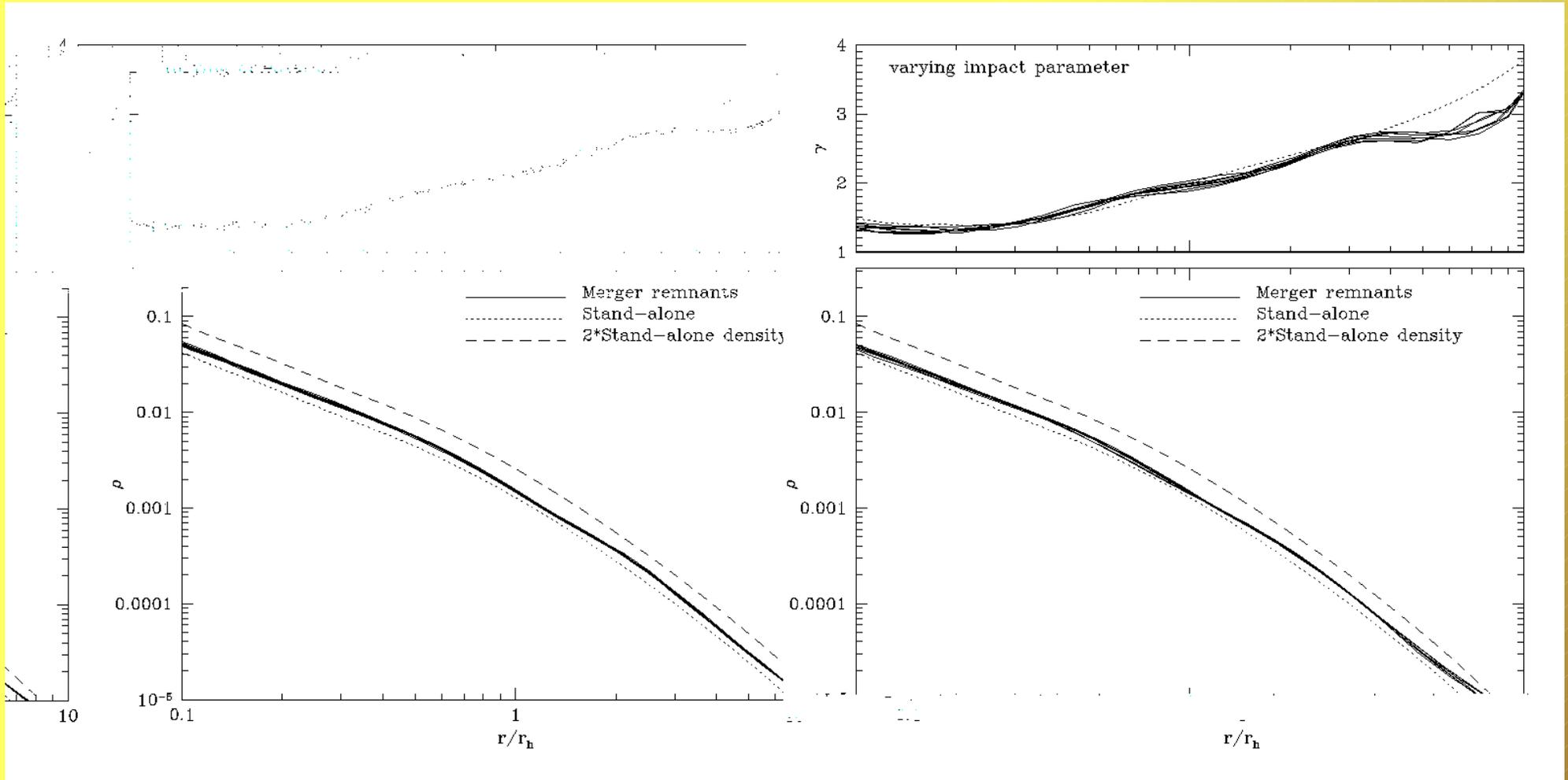
# Dark Matter in elliptical galaxies

Ellipticals are believed to form from mergings.

Simulations of mergings



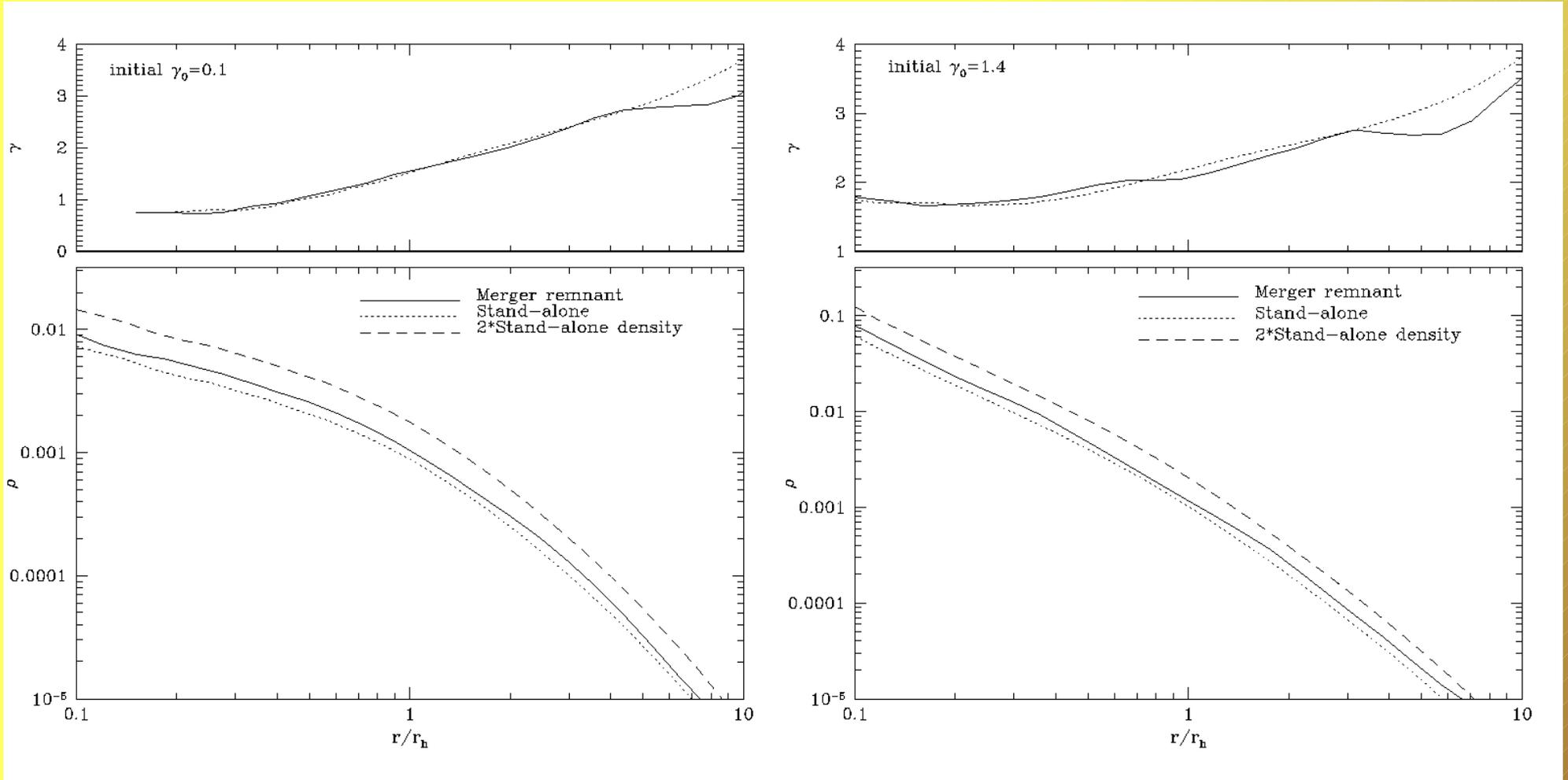
# Density radial profile in the merger remnant



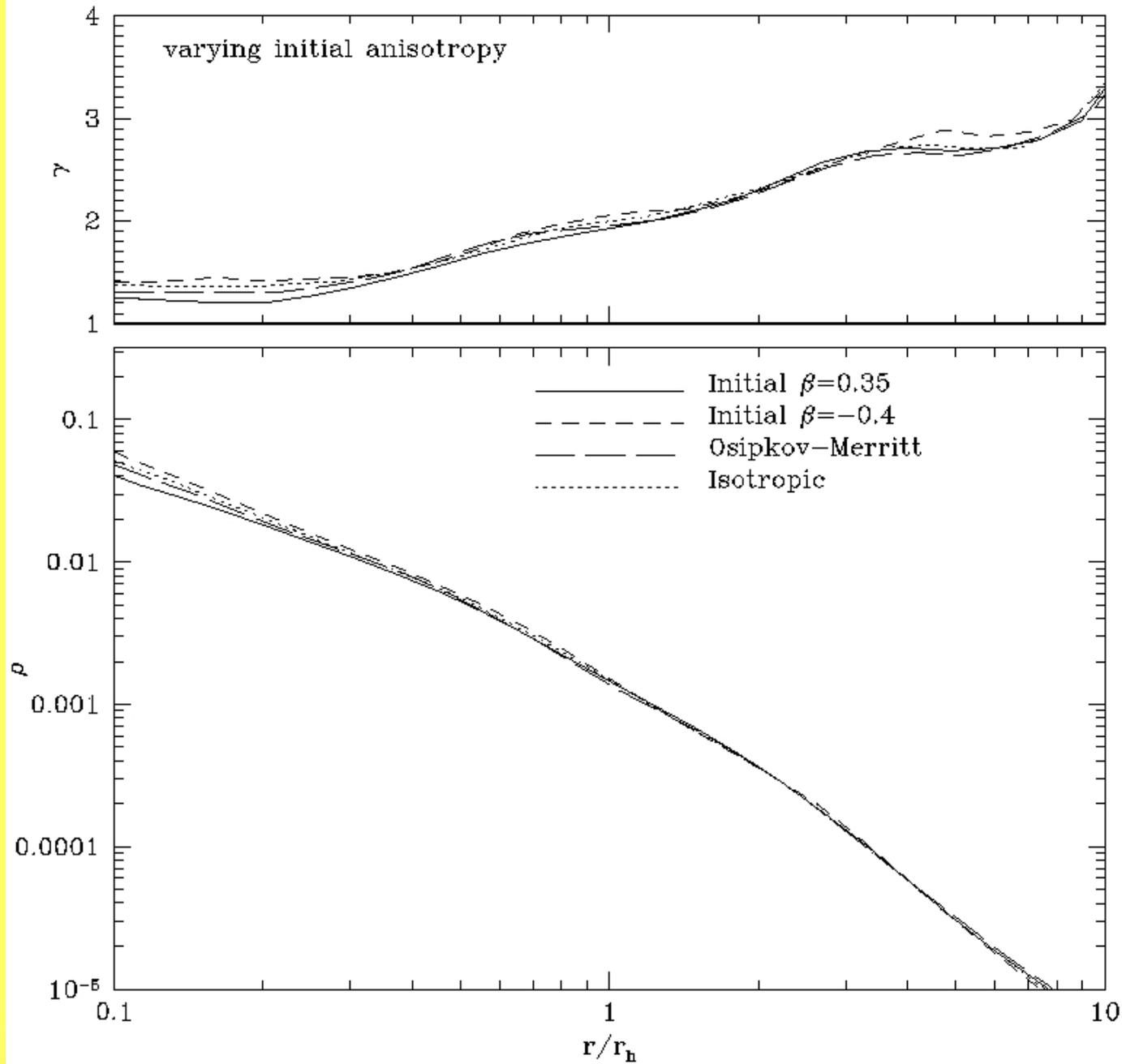
McMillan, Athanassoula & Dehnen 2007

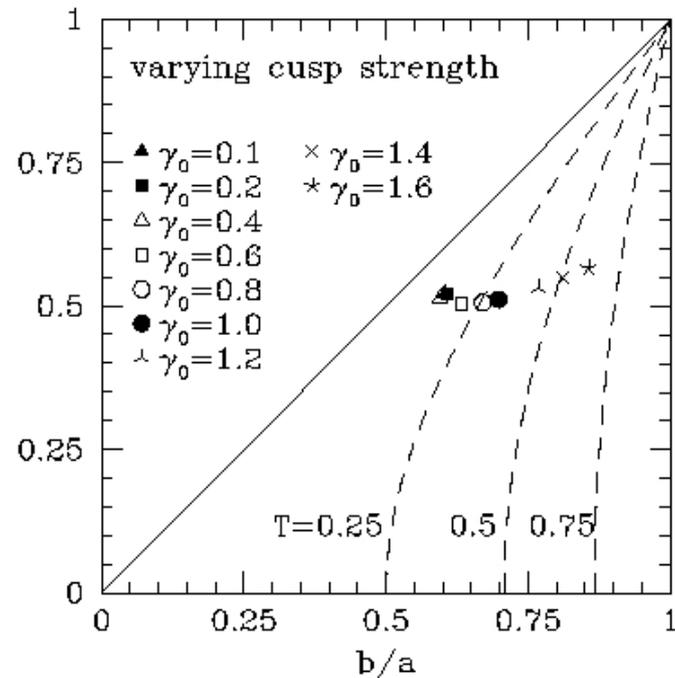
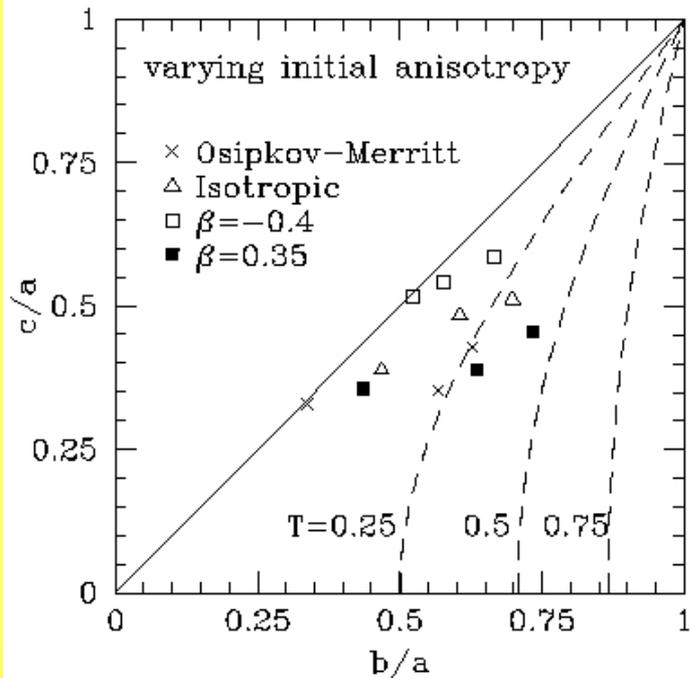
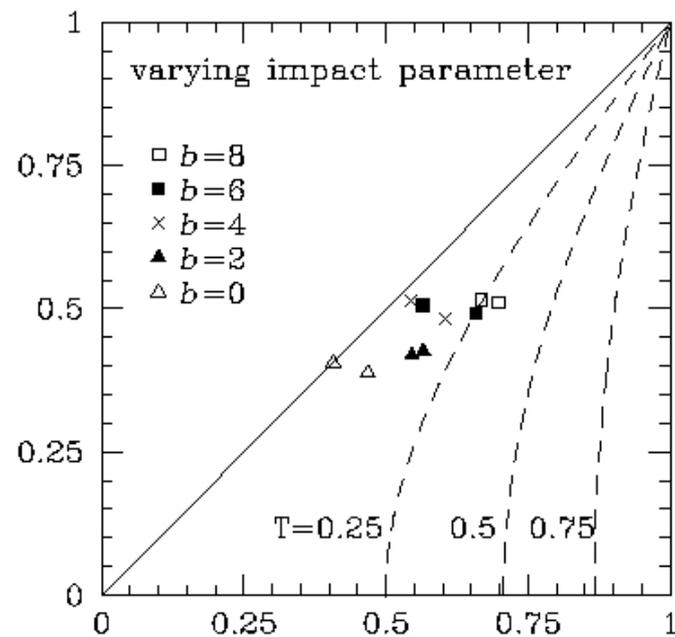
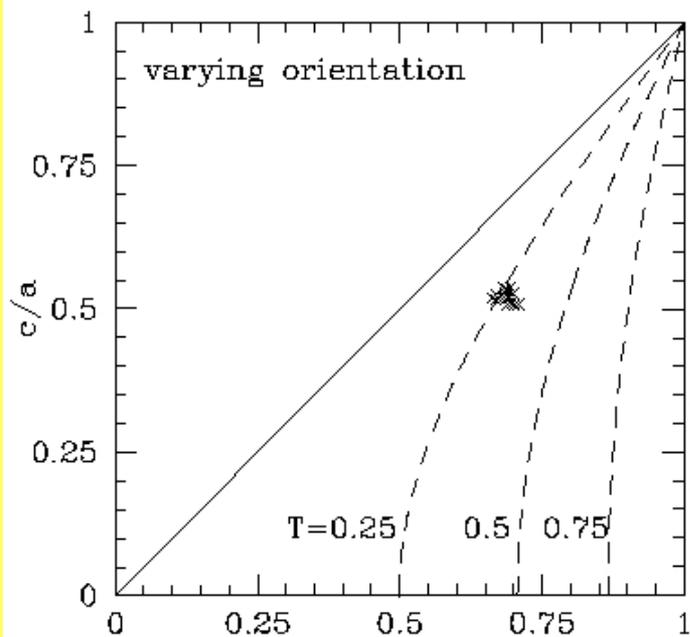


# Density radial profile in the merger remnant



McMillan, Athanassoula & Dehnen 2007







# Dark matter haloes in elliptical galaxies

HI-rotation curves have shown that spiral discs reside in extended massive dark matter haloes

Many observations (X-ray, gravitational lensing, etc etc) argue that ellipticals are also embedded in dark matter haloes

Dark matter is also a basic ingredient in LCDM cosmology

Yet : PNe measurements by Romanowsky et al (2003) for the normal ellipticals NGC 821, 3379 and 4494 and by Mendez et al (2001) for NGC 4697 argue for “little if any dark matter”

So how can that be ?



# Some basics

From the spherical Jeans equation :

$$M(r) = [\alpha(r) + \gamma(r) - 2 \beta(r)] \sigma_r^2(r) r$$

$$\alpha \equiv -d \ln \rho / d \ln r$$

$$\gamma \equiv -d \ln \sigma_r^2 / d \ln r$$

$$\beta \equiv 1. - \sigma_\theta^2 / \sigma_r^2$$

$$\beta = \begin{cases} -\infty & : \text{circular} \\ 0 & : \text{isotropic} \\ +1 & : \text{radial} \end{cases}$$



# Merging in S-S pairs

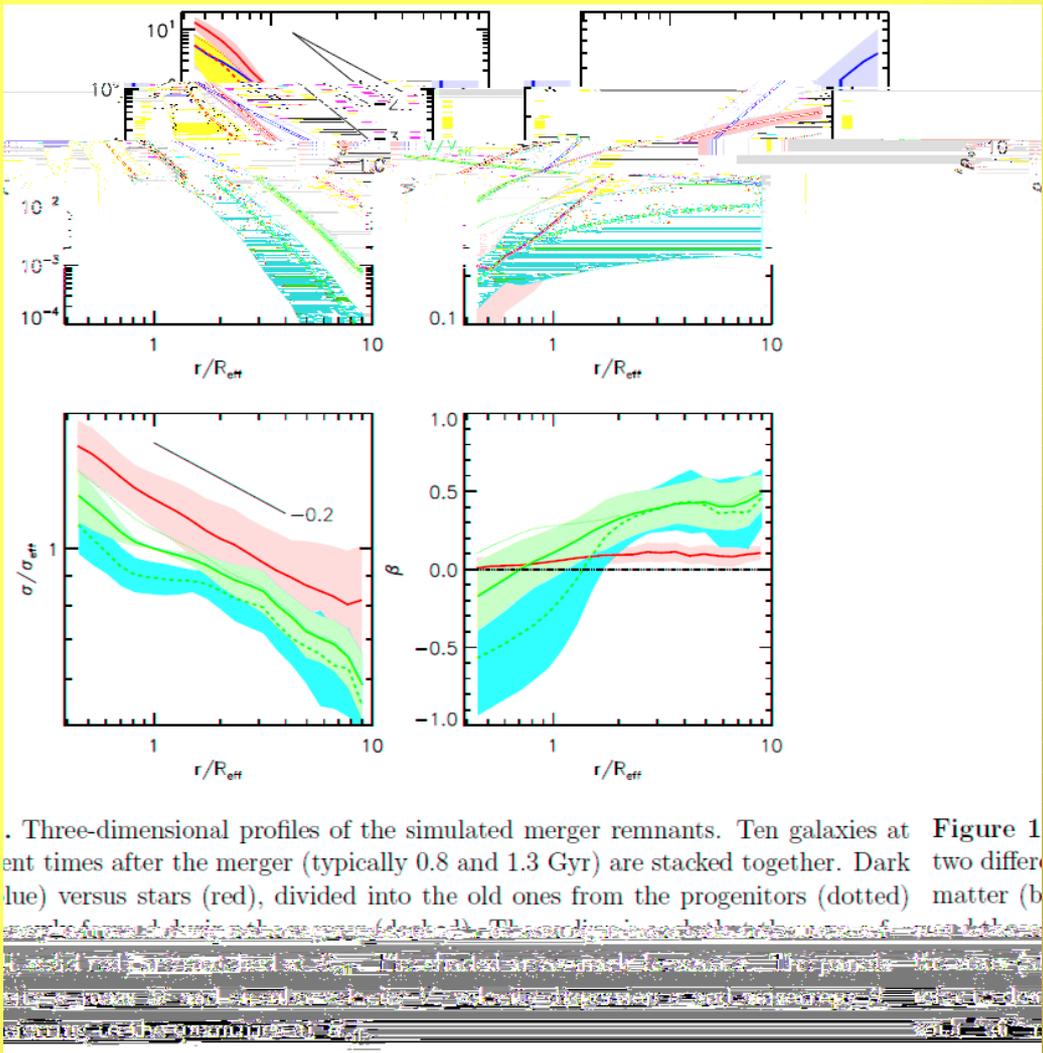


Figure 1. Three-dimensional profiles of the simulated merger remnants. Ten galaxies at two different times after the merger (typically 0.8 and 1.3 Gyr) are stacked together. Dark matter (blue) versus stars (red), divided into the old ones from the progenitors (dotted) and the new ones from the merger (dashed). The solid lines show the total profiles. The shaded regions indicate the uncertainty in the profiles. The dashed lines in the bottom panels show the profiles of the progenitors.

Dekel, Stoehr, Mamon, Cox, Primack 2005



# Merging in groups

Groups of 4 or 5 identical galaxies

4 or 5 S : (S = disc + halo ; all galaxies identical; random orientations of the discs)

5 E : spherical; all galaxies identical; with (or without) a common halo

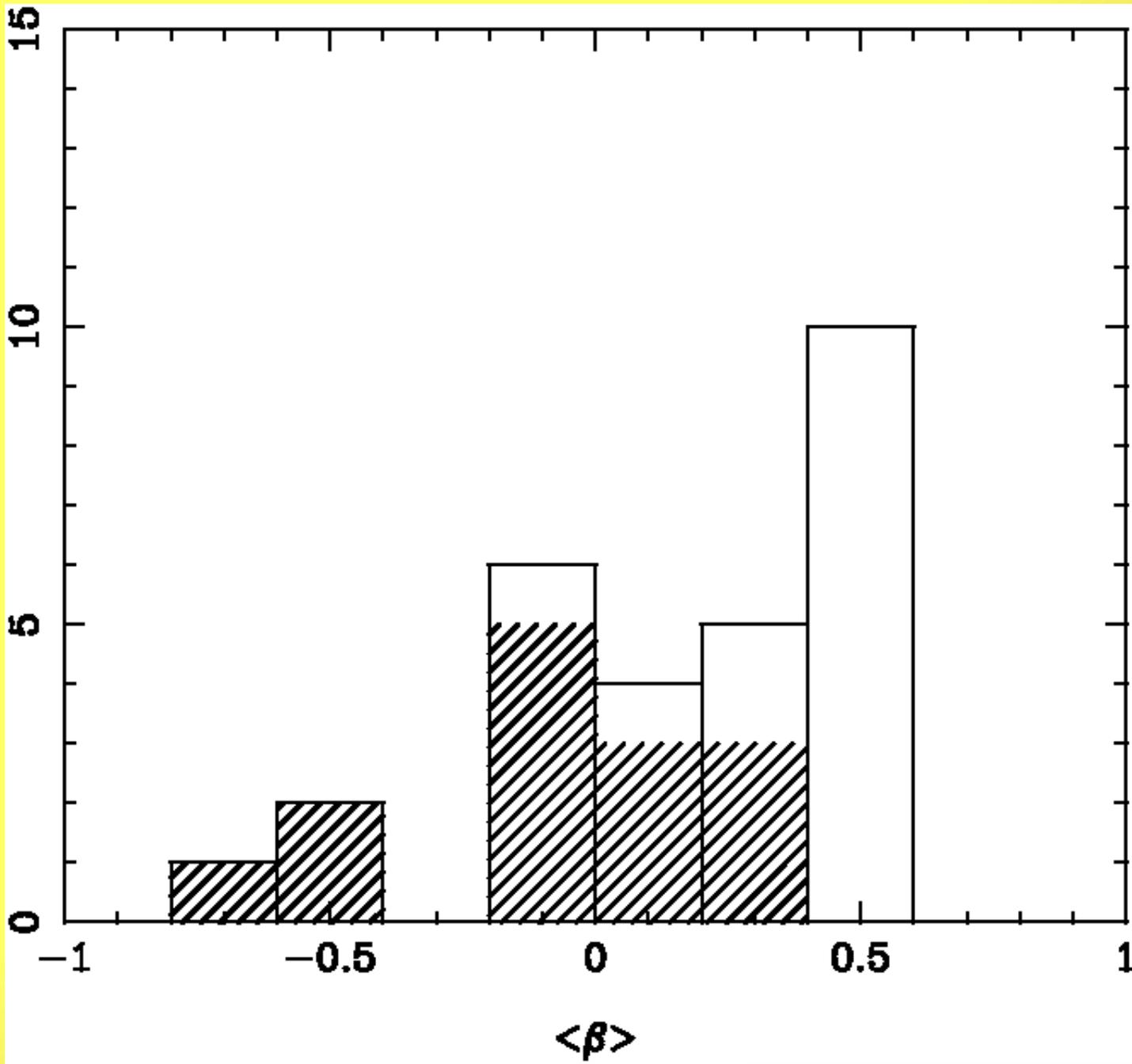
~ 35 simulations

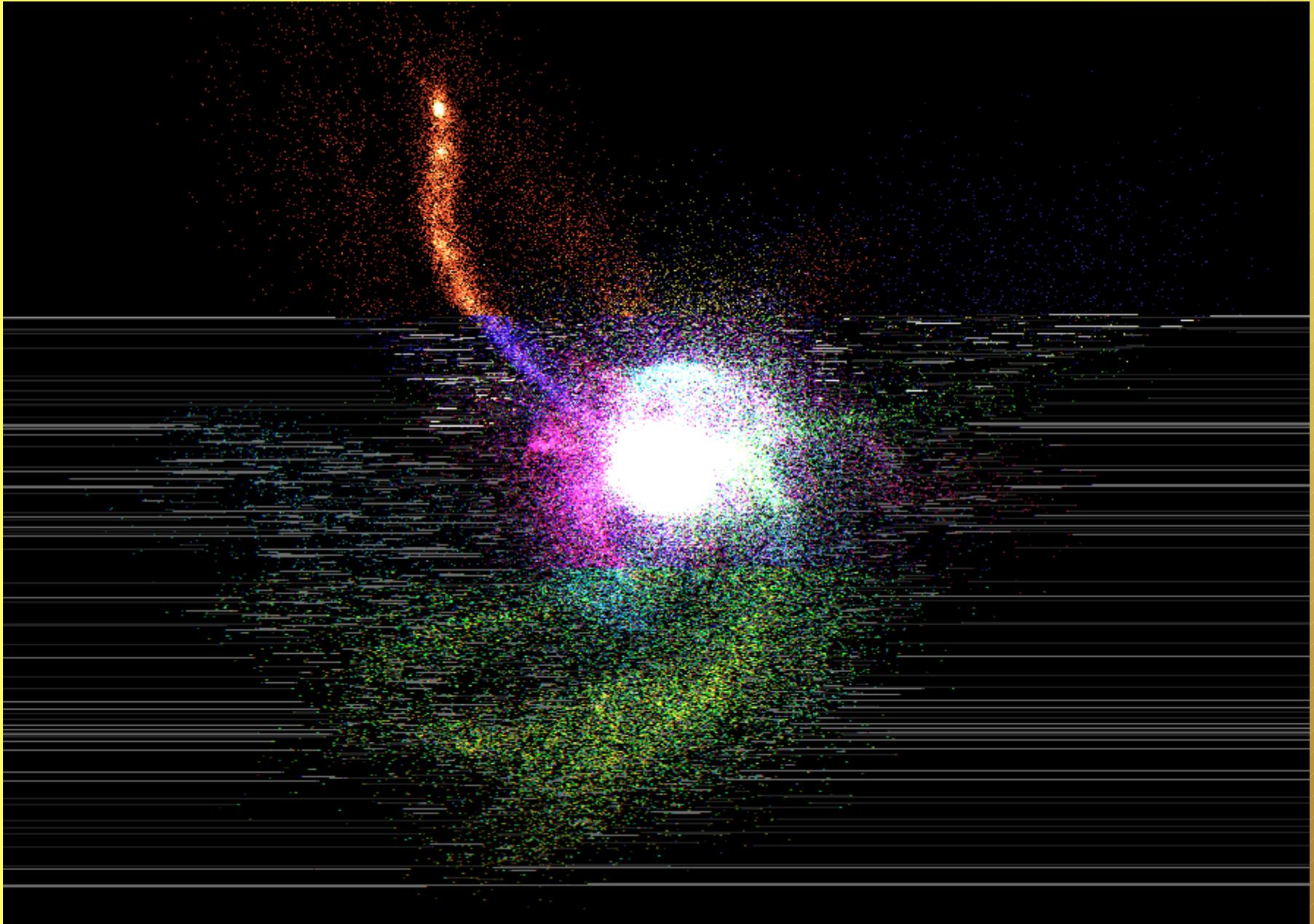
~ 1 to 2 million particles per simulation

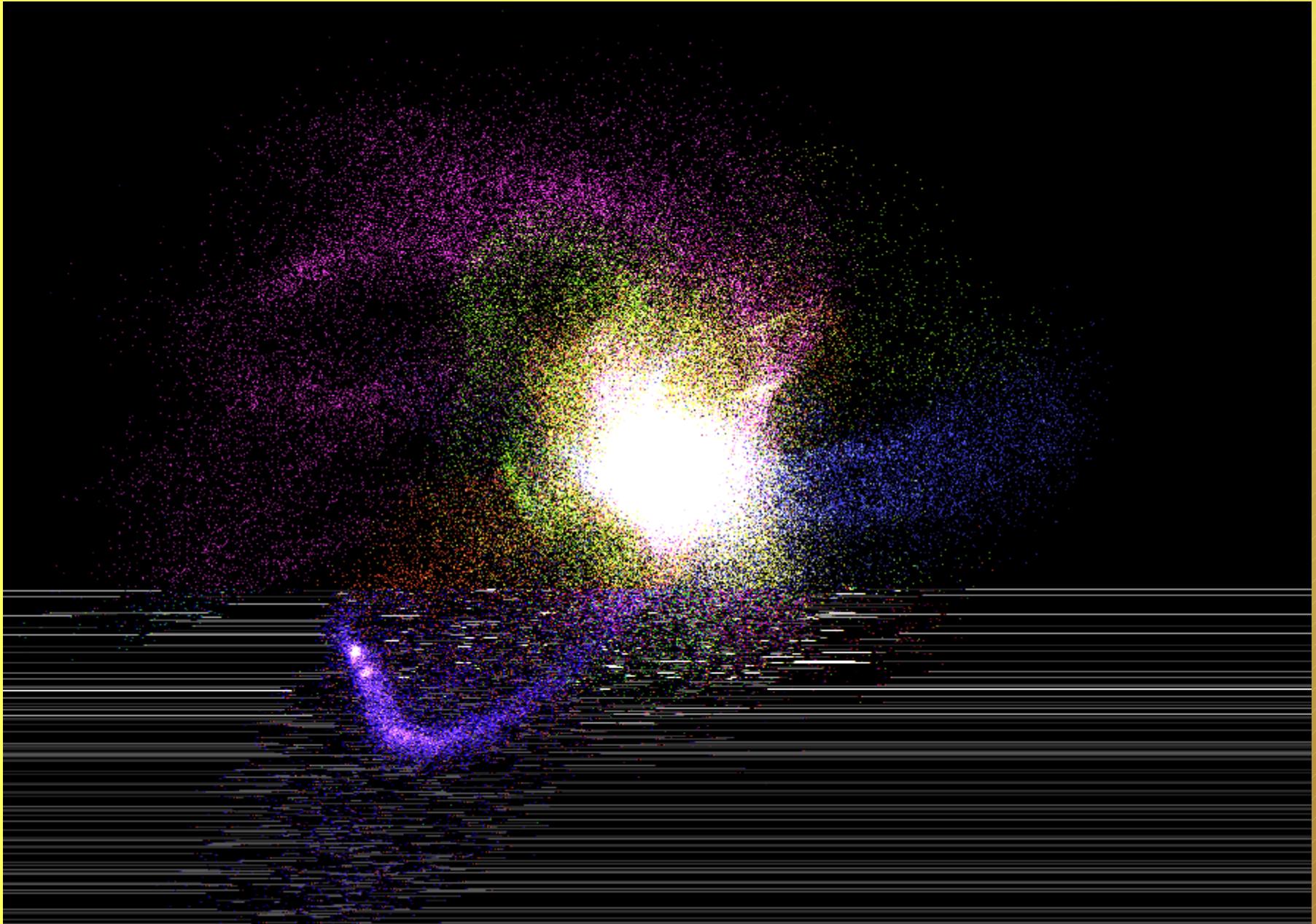
Athanassoula 2005



N





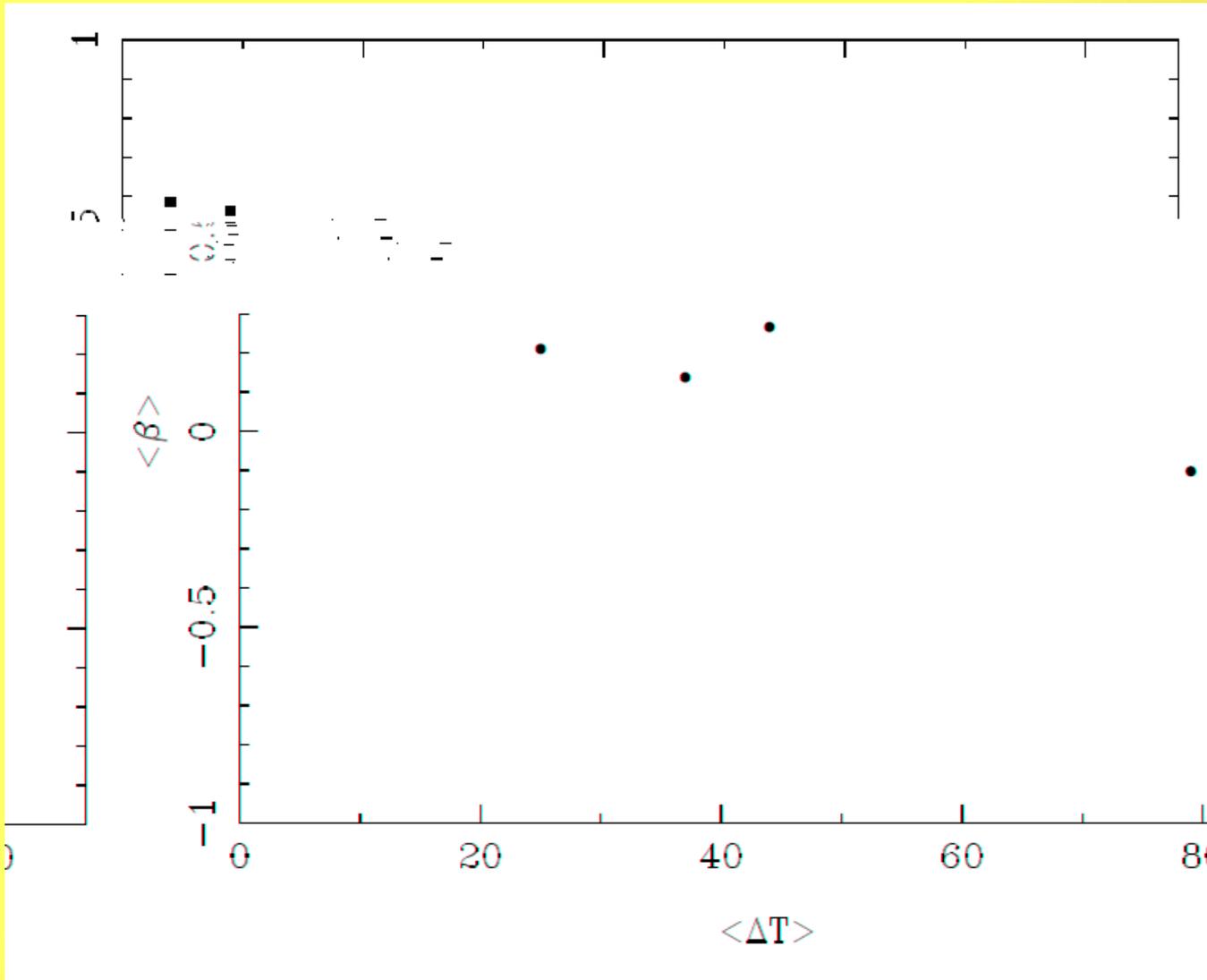




# Groups of disc galaxies

Radial

Circular

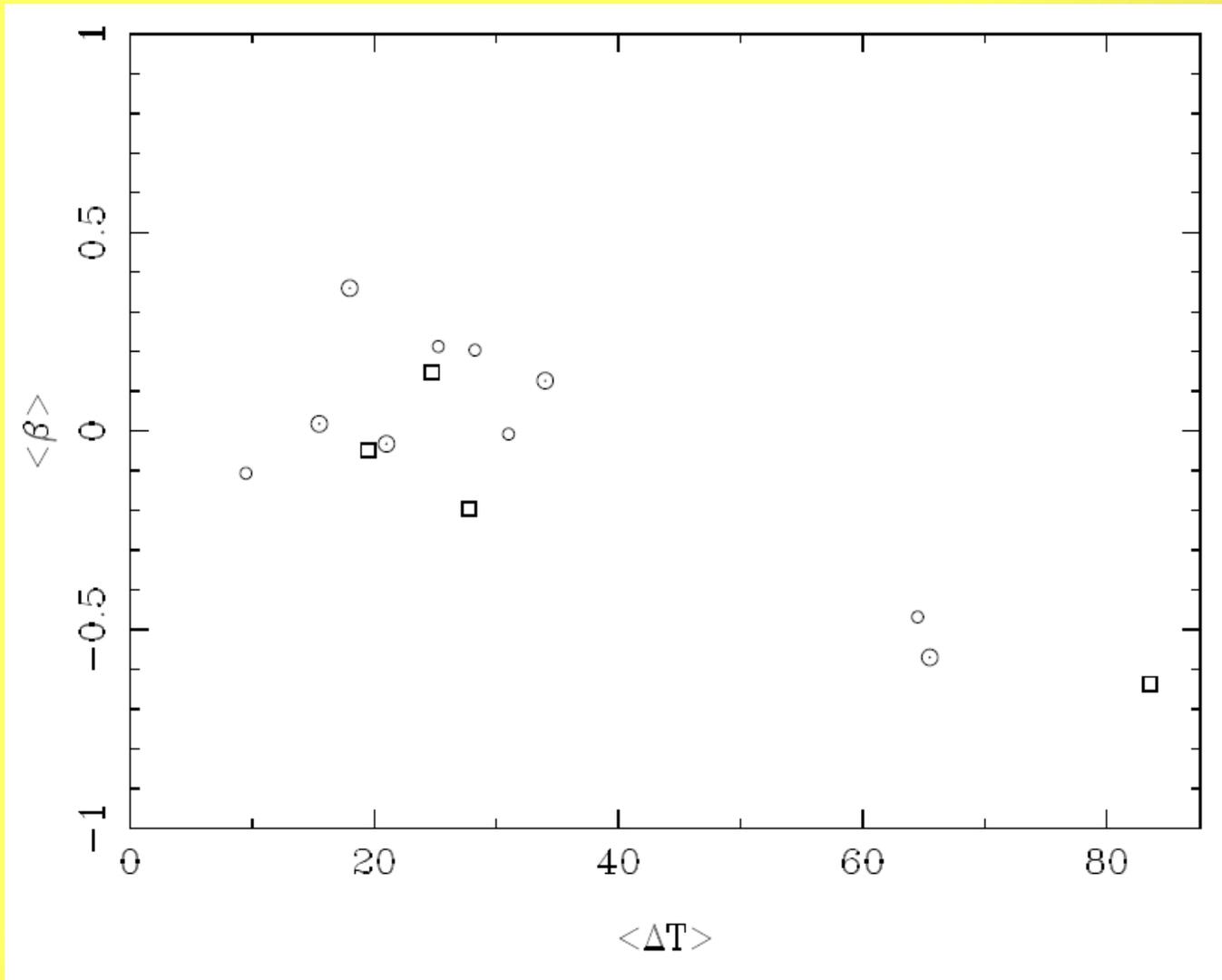




# Groups of elliptical galaxies

Radial

Circular

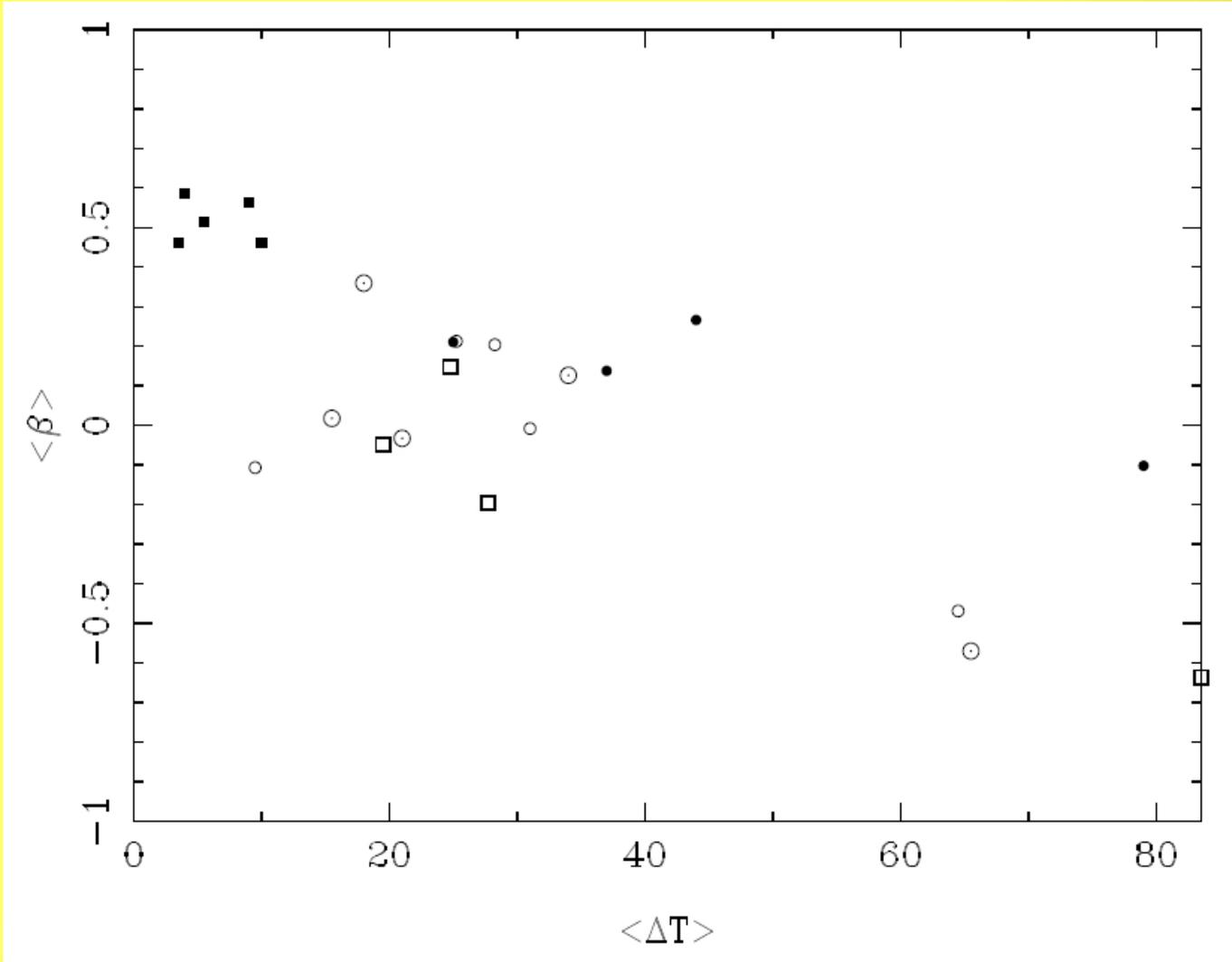




# All groups

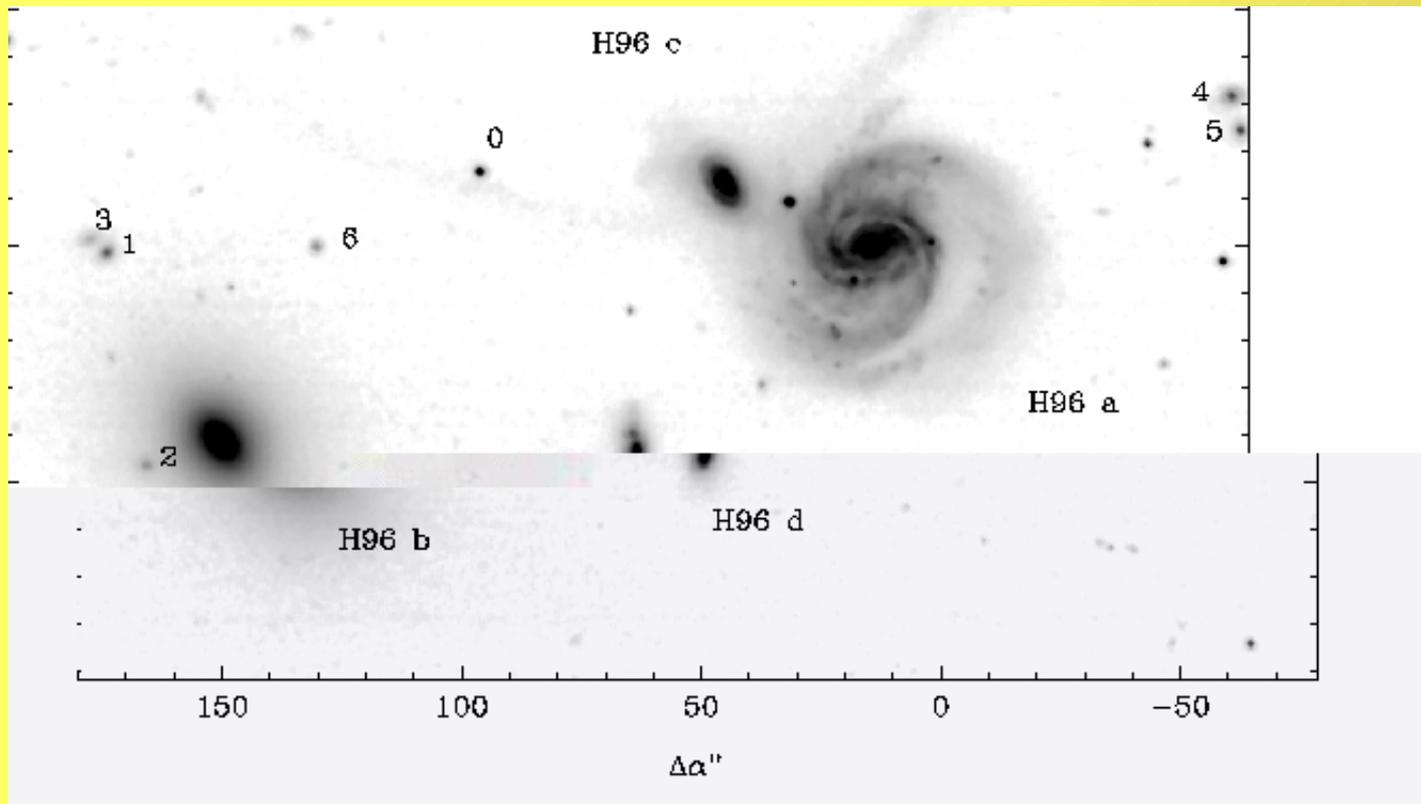
Radial

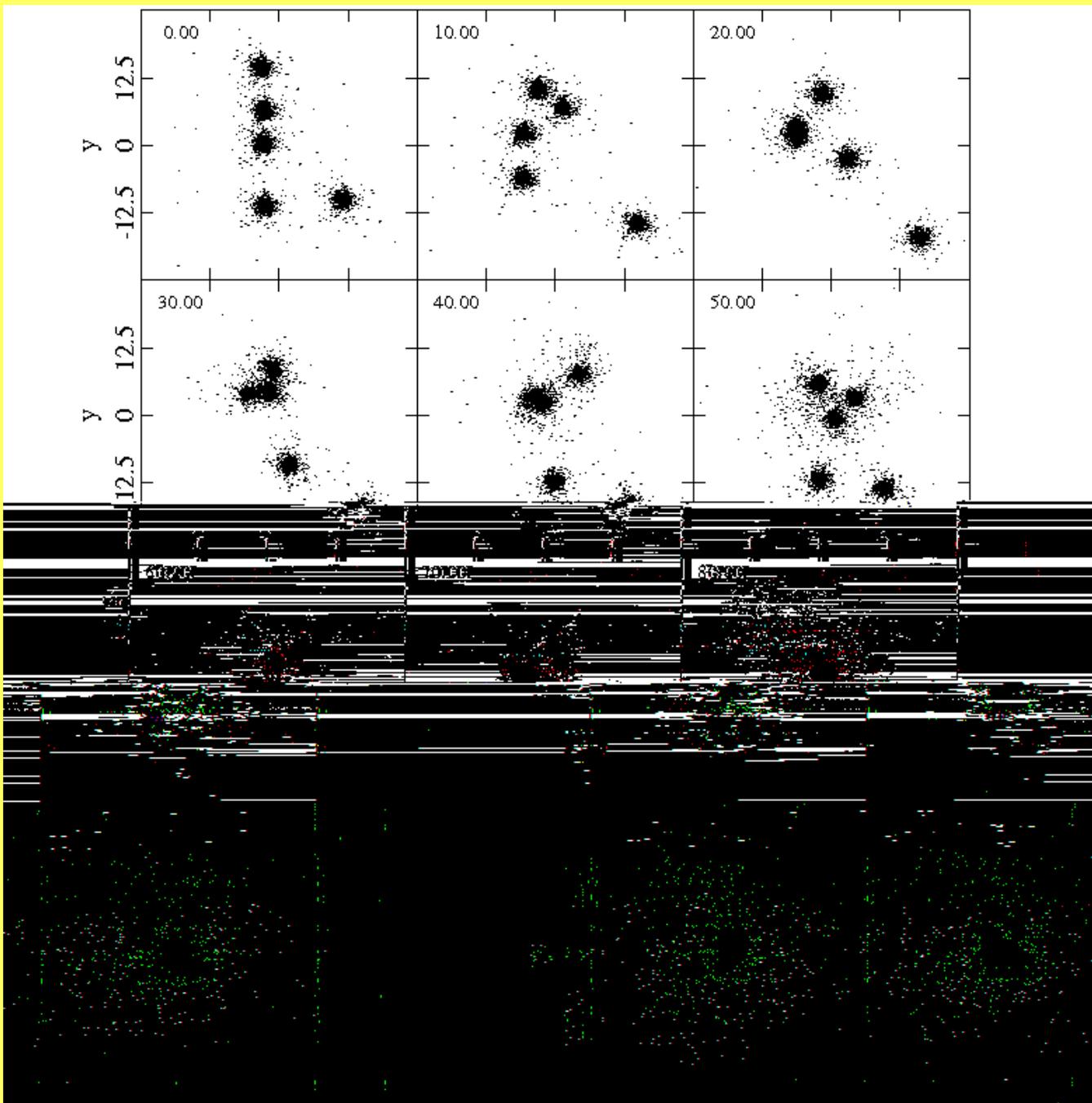
Circular





# Hickson Compact Groups





Athanassoula, Makino, Bosma 1997



Athanassoula, Makino, Bosma (1997)

Groups of 5 identical elliptical galaxies  
Common halo (CH) Individual halo (IH)

In general, groups with IH merge faster than groups with CH

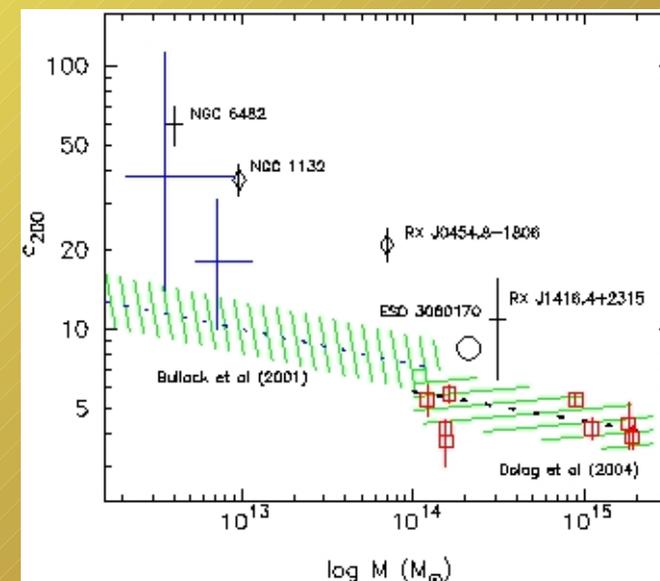
CH : If not centrally concentrated  $\implies$  merge slower  
if also high  $M(\text{CH}) / M(\text{tot}) \implies$  merge yet slower

Group with a high halo-to total mass ratio and a density with very little central concentration  $\implies$  Survives without merging for more than a Hubble time

Khosroshahi, Ponman, Jones (2007, astro-ph/0702095)

Scaling relations in fossil galaxy groups

Chandra X-ray observations





The End

Fin

Einde

Ende

Telos